

**Multi Family Housing Insured Mortgage Revenue Bonds**

1997 SERIES A, 1997 SERIES B, 1997 SERIES C,

1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

Colorado Housing and Finance Authority

MULTI FAMILY DISCLOSURE REPORT

As of: 1/1/09

I. GENERAL INFORMATION:

	<b>BONDS OUTSTANDING</b>	<b>OUTSTANDING MORTGAGE PRINCIPAL</b>	<b>NUMBER OF LOANS OUTSTANDING</b>	<b>Investment Balances</b>	<b>Net Assets</b>
1997 SERIES A	4,880,000	3,902,303	2	1,994,004	1,016,307
1997 SERIES B	10,570,000	10,254,711	6	3,124,744	2,809,455
1997 SERIES C	21,025,000	17,703,970	5	8,028,356	4,707,326
1998 SERIES A	15,420,000	15,225,314	5	414,318	219,632
1998 SERIES B	7,080,000	6,474,962	3	972,571	367,533
1999 SERIES A	29,530,000	15,617,863	4	14,781,102	868,965
1999 SERIES B	5,245,000	5,304,315	1	967,528	1,026,843
1999 SERIES C	5,690,000	4,357,036	1	2,114,726	781,763
2002 SERIES AA	29,380,000	7,448,693	4	27,363,596	5,432,289
<b>Total</b>	<b>\$128,820,000</b>	<b>\$86,289,167</b>	<b>31</b>	<b>\$59,760,946</b>	<b>\$17,230,112</b>

**PROGRAM ADMINISTRATOR:** Colorado Housing and Finance Authority

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**Multi Family Housing Insured Mortgage Revenue Bonds**  
**1997 SERIES A, 1997 SERIES B, 1997 SERIES C,**  
**1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA**

**Colorado Housing and Finance Authority**  
**MULTI FAMILY DISCLOSURE REPORT**

**As of: 1/1/09**

**DELINQUENCY & FORECLOSURE INFORMATION:**

Inv. Name	Partic. %	Last Name	Company Name	Cur. Prin. Bal.	Days Deli.
261MF - M98A - 130.1306			RIVERWALK	\$7,576,814	PPC approved; closing 2/5/09

**TOTAL:**

**\$7,576,814**

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate (%)	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97A-1	Taxable	10/1/2012	196478D24	7.125%	\$ 920,000	\$ 360,000	\$ 560,000	\$ -
MF97A-2	TE - AMT	10/1/2028	196478D32	6.000%	3,215,000	3,215,000	-	-
MF97A-2	TE - AMT	10/1/2038	196478D40	6.150%	700,000	700,000	-	-
MF97A-3	TE - NAMT	10/1/1998	196478D65	4.000%	105,000	-	105,000	-
MF97A-3	TE - NAMT	10/1/1999	196478D73	4.150%	170,000	-	170,000	-
MF97A-3	TE - NAMT	10/1/2000	196478D81	4.300%	180,000	-	180,000	-
MF97A-3	TE - NAMT	10/1/2001	196478D99	4.500%	190,000	-	190,000	-
MF97A-3	TE - NAMT	10/1/2002	196478E23	4.600%	205,000	-	205,000	-
MF97A-3	TE - NAMT	10/1/2003	196478E31	4.700%	215,000	-	120,000	95,000
MF97A-3	TE - NAMT	10/1/2004	196478E49	4.800%	225,000	-	95,000	130,000
MF97A-3	TE - NAMT	10/1/2005	196478E56	4.900%	240,000	-	105,000	135,000
MF97A-3	TE - NAMT	10/1/2006	196478E64	5.000%	255,000	-	105,000	150,000
MF97A-3	TE - NAMT	10/1/2007	196478E72	5.100%	270,000	-	115,000	155,000
MF97A-3	TE - NAMT	10/1/2017	196478E80	5.850%	3,915,000	175,000	-	3,740,000
MF97A-3	TE - NAMT	10/1/2028	196478E98	6.000%	8,770,000	430,000	-	8,340,000
MF97A-3	TE - NAMT	10/1/2038	196478F22	5.750%	575,000	-	15,000	560,000
Total					\$ 20,150,000	\$ 4,880,000	\$ 1,965,000	\$ 13,305,000

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate (%)	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97B-1	Taxable	10/1/2014	196478L74	7.250%	\$ 2,275,000	\$ 810,000	\$ 945,000	\$ 520,000
MF97B-2	TE - AMT	10/1/1998	196478N56	4.000%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/1999	196478L90	4.100%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2000	196478M24	4.300%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2001	196478M32	4.400%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2002	196478M40	4.500%	50,000	-	50,000	-
MF97B-2	TE - AMT	10/1/2003	196478M57	4.600%	50,000	-	50,000	-
MF97B-2	TE - AMT	10/1/2004	196478M65	4.700%	55,000	-	55,000	-
MF97B-2	TE - AMT	10/1/2005	196478M73	4.800%	60,000	-	60,000	-
MF97B-2	TE - AMT	10/1/2006	196478M81	4.900%	65,000	-	65,000	-
MF97B-2	TE - AMT	10/1/2007	196478M99	5.000%	75,000	-	-	75,000
MF97B-2	TE - AMT	10/1/2019	196478N23	5.700%	3,020,000	1,525,000	40,000	1,455,000
MF97B-2	TE - AMT	10/1/2028	196478N31	5.800%	6,080,000	3,155,000	-	2,925,000
MF97B-2	TE - AMT	10/1/2038	196478N49	5.900%	8,230,000	4,275,000	-	3,955,000
MF97B-3	TE - NAMT	10/1/1998	196478N56	3.900%	75,000	-	75,000	-
MF97B-3	TE - NAMT	10/1/1999	196478N64	4.000%	75,000	-	75,000	-
MF97B-3	TE - NAMT	10/1/2000	196478N72	4.200%	80,000	-	80,000	-
MF97B-3	TE - NAMT	10/1/2001	196478N80	4.300%	85,000	-	85,000	-
MF97B-3	TE - NAMT	10/1/2002	196478N98	4.400%	90,000	-	90,000	-
MF97B-3	TE - NAMT	10/1/2003	196478P21	4.500%	95,000	-	95,000	-
MF97B-3	TE - NAMT	10/1/2004	196478P39	4.600%	100,000	-	100,000	-
MF97B-3	TE - NAMT	10/1/2005	196478P47	4.700%	105,000	-	105,000	-
MF97B-3	TE - NAMT	10/1/2006	196478P54	4.800%	115,000	-	115,000	-
MF97B-3	TE - NAMT	10/1/2007	196478P62	4.900%	120,000	-	-	120,000
MF97B-3	TE - NAMT	10/1/2019	196478P70	5.550%	2,315,000	-	-	2,315,000
MF97B-3	TE - NAMT	10/1/2028	196478P88	5.650%	3,880,000	-	-	3,880,000
MF97B-3	TE - NAMT	10/1/2038	196478P96	5.750%	2,705,000	805,000	-	1,900,000
Total					\$ 29,860,000	\$ 10,570,000	\$ 2,145,000	\$ 17,145,000

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate (%)	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97C-1	Taxable	10/1/2007	196478S44	6.750%	\$ 135,000	\$ -	\$ 135,000	\$ -
MF97C-2	TE - AMT	10/1/2018	196478S51	5.600%	460,000	430,000	30,000	-
MF97C-2	TE - AMT	10/1/2028	196478S69	5.650%	5,565,000	5,565,000	-	-
MF97C-2	TE - AMT	10/1/2039	196478S77	5.750%	14,275,000	14,275,000	-	-
MF97C-3	TE - NAMT	10/1/1998	196478S85	4.100%	600,000	-	600,000	-
MF97C-3	TE - NAMT	10/1/1999	196478S93	4.300%	640,000	-	640,000	-
MF97C-3	TE - NAMT	10/1/2000	196478T27	4.400%	675,000	-	675,000	-
MF97C-3	TE - NAMT	10/1/2001	196478T35	4.500%	725,000	-	725,000	-
MF97C-3	TE - NAMT	10/1/2002	196478T43	4.600%	770,000	-	770,000	-
MF97C-3	TE - NAMT	10/1/2003	196478T50	4.700%	825,000	-	425,000	400,000
MF97C-3	TE - NAMT	10/1/2004	196478T68	4.800%	880,000	-	235,000	645,000
MF97C-3	TE - NAMT	10/1/2005	196478T76	4.900%	940,000	-	195,000	745,000
MF97C-3	TE - NAMT	10/1/2006	196478T84	4.950%	1,010,000	-	165,000	845,000
MF97C-3	TE - NAMT	10/1/2007	196478T92	5.000%	1,075,000	-	95,000	980,000
MF97C-3	TE - NAMT	10/1/2015	196478U25	5.650%	11,825,000	-	-	11,825,000
MF97C-3	TE - NAMT	10/1/2021	196478U33	5.700%	15,730,000	755,000	-	14,975,000
Total					<u>\$ 56,130,000</u>	<u>\$ 21,025,000</u>	<u>\$ 4,690,000</u>	<u>\$ 30,415,000</u>
MF98A-1	Taxable	10/1/2021	196478X71	6.700%	\$ 4,350,000	\$ 1,970,000	\$ 1,455,000	\$ 925,000
MF98A-2	TE - AMT	10/1/2018	196478X97	5.350%	1,205,000	990,000	-	215,000
MF98A-2	TE - AMT	10/1/2029	196478Y21	5.450%	6,985,000	5,735,000	-	1,250,000
MF98A-2	TE - AMT	10/1/2039	196478Y39	5.500%	8,190,000	6,725,000	-	1,465,000
Total					<u>\$ 20,730,000</u>	<u>\$ 15,420,000</u>	<u>\$ 1,455,000</u>	<u>\$ 3,855,000</u>

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate (%)	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF98B-1	Taxable	10/1/2033	196478Z87	7.000%	\$ 2,995,000	\$ 2,775,000	\$ 220,000	\$ -
MF98B-2	TE - AMT	10/1/2028	196478Z95	5.450%	1,215,000	1,215,000	-	-
MF98B-2	TE - AMT	10/1/2040	196478ZA8	5.550%	3,090,000	3,090,000	-	-
Total					\$ 7,300,000	\$ 7,080,000	\$ 220,000	\$ -
MF99A-1	Taxable	10/1/2022	1964782T7	6.650%	\$ 5,985,000	\$ 4,735,000	\$ 1,250,000	\$ -
MF99A-2	TE - AMT	10/1/2022	1964782U4	5.150%	1,295,000	950,000	345,000	-
MF99A-2	TE - AMT	10/1/2030	1964782V2	5.300%	6,340,000	6,340,000	-	-
MF99A-2	TE - AMT	10/1/2041	1964782W0	5.400%	13,730,000	13,730,000	-	-
MF99A-3	TE - NAMT	10/1/1999	1964782X8	3.250%	10,000	-	10,000	-
MF99A-3	TE - NAMT	10/1/2000	1964782Y6	3.550%	45,000	-	45,000	-
MF99A-3	TE - NAMT	10/1/2001	1964782Z3	3.700%	50,000	-	50,000	-
MF99A-3	TE - NAMT	10/1/2002	1964783A7	3.850%	50,000	-	50,000	-
MF99A-3	TE - NAMT	10/1/2003	1964783B5	3.950%	55,000	-	55,000	-
MF99A-3	TE - NAMT	10/1/2004	1964783C3	4.050%	60,000	-	60,000	-
MF99A-3	TE - NAMT	10/1/2005	1964783D1	4.150%	60,000	-	60,000	-
MF99A-3	TE - NAMT	10/1/2006	1964783E9	4.250%	65,000	-	35,000	30,000
MF99A-3	TE - NAMT	10/1/2007	1964783F6	4.350%	65,000	-	35,000	30,000
MF99A-3	TE - NAMT	10/1/2008	1964783G4	4.450%	75,000	-	45,000	30,000
MF99A-3	TE - NAMT	10/1/2009	1964783H2	4.550%	80,000	40,000	-	40,000
MF99A-3	TE - NAMT	10/1/2010	1964783J8	4.650%	85,000	40,000	-	45,000
MF99A-3	TE - NAMT	10/1/2020	1964783K5	5.100%	1,165,000	625,000	-	540,000
MF99A-3	TE - NAMT	10/1/2030	1964783L3	5.200%	1,710,000	920,000	-	790,000
MF99A-3	TE - NAMT	10/1/2041	1964783M1	5.300%	4,000,000	2,150,000	-	1,850,000
Total					\$ 34,925,000	\$ 29,530,000	\$ 2,040,000	\$ 3,355,000

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate (%)	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF99B	TE - NAMT	10/1/2010	1964783W9	5.250%	\$ 445,000	\$ 110,000	\$ 335,000	\$ -
MF99B	TE - NAMT	10/1/2021	1964783X7	5.650%	920,000	920,000	-	-
MF99B	TE - NAMT	10/1/2033	1964783Y5	5.750%	2,050,000	2,050,000	-	-
MF99B	TE - NAMT	10/1/2041	1964783Z2	5.850%	2,165,000	2,165,000	-	-
Total					\$ 5,580,000	\$ 5,245,000	\$ 335,000	\$ -
MF99C-1	Taxable	10/1/2007	1964784H1	7.100%	\$ 665,000	\$ -	\$ 565,000	\$ 100,000
MF99C-1	Taxable	10/1/2041	1964784J7	7.930%	1,530,000	-	-	1,530,000
MF99C-2	TE - AMT	10/1/2001	1964784K4	4.550%	25,000	-	25,000	-
MF99C-2	TE - AMT	10/1/2002	1964784L2	4.700%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2003	1964784M0	4.850%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2004	1964784N8	4.950%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2005	1964784P3	5.050%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2006	1964784Q1	5.150%	35,000	-	35,000	-
MF99C-2	TE - AMT	10/1/2007	1964784R9	5.250%	35,000	-	35,000	-
MF99C-2	TE - AMT	10/1/2008	1964784S7	5.350%	210,000	-	40,000	170,000
MF99C-2	TE - AMT	10/1/2009	1964784T5	5.450%	220,000	40,000	-	180,000
MF99C-2	TE - AMT	10/1/2010	1964784U2	5.500%	230,000	40,000	-	190,000
MF99C-2	TE - AMT	10/1/2011	1964784V0	5.600%	250,000	45,000	-	205,000
MF99C-2	TE - AMT	10/1/2031	1964784W8	6.050%	9,765,000	1,570,000	-	8,195,000
MF99C-2	TE - AMT	10/1/2041	1964784X6	6.200%	1,930,000	1,930,000	-	-
MF99C-3	TE - NAMT	10/1/2032	1964784Y4	6.050%	1,535,000	475,000	-	1,060,000
MF99C-3	TE - NAMT	10/1/2041	1964784Z1	6.150%	1,590,000	1,590,000	-	-
Total					\$ 18,140,000	\$ 5,690,000	\$ 820,000	\$ 11,630,000
MFPO2AA	TE - NAMT	10/1/2030	196479EQ8	Floating *	\$ 75,720,000	\$ 29,380,000	\$ 4,740,000	\$ 41,600,000
Total				* - Swap Rate	\$ 75,720,000	\$ 29,380,000	\$ 4,740,000	\$ 41,600,000

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**LIST OF UNSCHEDULED REDEMPTIONS:**

<b>Issue</b>	<b>Date Of Call</b>	<b>Maturity Called</b>	<b>Amount</b>	<b>Type of Call</b>	
<b>1997 Series A</b>	Nov-02	A-3 Serials	\$410,000	Prepayment	
	Nov-02	A-3 10/2017 Terms	1,335,000	Prepayment	
	Nov-02	A-3 10/2028 Terms	2,995,000	Prepayment	
	Nov-02	A-3 10/2038 Terms	195,000	Prepayment	
	Dec-02	A-3 Serials	110,000	Prepayment	
	Dec-02	A-3 10/2017 Terms	350,000	Prepayment	
	Dec-02	A-3 10/2028 Terms	780,000	Prepayment	
	Dec-02	A-3 10/2038 Terms	50,000	Prepayment	
	Jul-04	A-3 Serials	145,000	Prepayment	
	Jul-04	A-3 10/2017 Terms	565,000	Prepayment	
	Jul-04	A-3 10/2028 Terms	1,265,000	Prepayment	
	Jul-04	A-3 10/2038 Terms	85,000	Prepayment	
	Jul-06	A-3 10/2017 Terms	1,150,000	Defeased	
	Jul-06	A-3 10/2028 Terms	2,585,000	Defeased	
	Jul-06	A-3 10/2038 Terms	245,000	Defeased	
	Oct-07	A-3 10/2017 Terms	325,000	Optional Redemption	
	Oct-07	A-3 10/2028 Terms	715,000	Optional Redemption	
			-----		
				\$13,305,000	
<b>1997 Series B</b>	Nov-00	10/14 Taxable Terms	\$410,000	Unexpended Proceeds	
	Nov-00	10/2019 B-2 Terms	595,000	Unexpended Proceeds	
	Nov-00	10/2028 B-2 Terms	1,195,000	Unexpended Proceeds	
	Nov-00	10/2038 B-2 Terms	1,615,000	Unexpended Proceeds	
	Nov-00	10/2019 B-3 Terms	455,000	Unexpended Proceeds	
	Nov-00	10/2028 B-3 Terms	760,000	Unexpended Proceeds	
	Nov-00	10/2038 B-3 Terms	530,000	Unexpended Proceeds	
	Nov-00	B-2 Serials	75,000	Unexpended Proceeds	
	Nov-00	B-3 Serials	120,000	Unexpended Proceeds	
	Oct-02	10/14 Taxable Terms	110,000	Prepayment	
	Mar-06	10/2019 B-3 Term	1,860,000	Defeased	
	Mar-06	10/2028 B-3 Term	3,120,000	Defeased	
	Mar-06	102038 B-3 Term	1,080,000	Defeased	
	Oct-07	10/2019 B-2 Terms	860,000	Optional Redemption	
	Oct-07	10/2028 B-2 Terms	1,730,000	Optional Redemption	
	Oct-07	10/2038 B-2 Terms	2,340,000	Optional Redemption	
	Oct-07	10/2038 B-3 Terms	290,000	Optional Redemption	
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				\$17,145,000	

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**LIST OF UNSCHEDULED REDEMPTIONS:**

<b>Issue</b>	<b>Date Of Call</b>	<b>Maturity Called</b>	<b>Amount</b>	<b>Type of Call</b>
<b>1997 Series C</b>	Dec-02	C-3 10/2015 Terms	\$11,825,000	Prepayment
	Dec-02	C-3 10/2021 Terms	1,475,000	Prepayment
	Dec-02	C-3 Serials	2,285,000	Prepayment
	May-04	C-3 10/2021 Terms	2,920,000	Prepayment
	May-04	C-3 Serials	415,000	Prepayment
	Jun-04	C-3 10/2021 Terms	3,305,000	Prepayment
	Jun-04	C-3 Serials	470,000	Prepayment
	Jul-04	C-3 10/2021 Terms	635,000	Prepayment
	Jul-04	C-3 Serials	90,000	Prepayment
	Apr-05	C-3 Serial	60,000	Prepayment
	Apr-05	C-3 Serial	65,000	Prepayment
	Apr-05	C-3 Serial	65,000	Prepayment
	Apr-05	C-3 10/2021 Terms	1,715,000	Prepayment
	Nov-05	C-3 10/2015 Terms	1,125,000	Prepayment
	Nov-05	C-3 10/2021 Terms	85,000	Prepayment
	Dec-06	C-3 10/2021 Terms	1,225,000	Prepayment
	Dec-06	C-3 Serial	45,000	Prepayment
	May-07	C-3 10/2021 Terms	865,000	Prepayment
	May-07	C-3 Serial	35,000	Prepayment
	May-08	C-3 10/2021 Terms	1,710,000	Prepayment
			-----	
			\$30,415,000	
<b>1998 Series A</b>	Oct-06	A-1 10-36 Taxable	\$925,000	Prepayment
	Oct-06	A-2 10/18 AMT	215,000	Prepayment
	Oct-06	A-2 10/29 AMT	1,250,000	Prepayment
	Oct-06	A-2 10-39 AMT	1,465,000	Prepayment
			-----	
			\$3,855,000	
<b>1998 Series B</b>			-----	
			\$0	

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**LIST OF UNSCHEDULED REDEMPTIONS:**

<b>Issue</b>	<b>Date Of Call</b>	<b>Maturity Called</b>	<b>Amount</b>	<b>Type of Call</b>
<b>1999 Series A</b>	Dec-02	A-3 10/2020 Terms	\$50,000	Prepayment
	Dec-02	A-3 10/2030 Terms	70,000	Prepayment
	Dec-02	A-3 10/2041 Terms	160,000	Prepayment
	Dec-02	A-3 Serials	20,000	Prepayment
	Jul-04	A-3 10/2020 Terms	15,000	Prepayment
	Jul-04	A-3 10/2030 Terms	25,000	Prepayment
	Jul-04	A-3 10/2041 Terms	55,000	Prepayment
	Jul-04	A-3 Serials	5,000	Prepayment
	Feb-06	A-3 10/2020 Terms	475,000	Prepayment
	Feb-06	A-3 10/2030 Terms	695,000	Prepayment
	Feb-06	A-3 10/2041 Terms	1,635,000	Prepayment
	Feb-06	A-3 Serials	150,000	Prepayment
		-----		
			\$3,355,000	
 <b>1999 Series B</b>				
			-----	
			\$0	
 <b>1999 Series C</b>				
Oct-02		10/2041 Taxable Terms	\$1,530,000	Prepayment
Jul-07		Serial	745,000	Prepayment
Jul-07		Term C-3 2032	1,060,000	Prepayment
Jul-07		Taxable Term C-1 2007	100,000	Prepayment
Jul-07		Term C-2 2031	8,195,000	Prepayment
			-----	
			\$11,630,000	
 <b>2002 Series AA</b>				
Apr-05		AA-1, Class I NAMT	\$3,250,000	Prepayment
May-05		AA-1, Class I NAMT	9,780,000	Prepayment
Sep-05		AA-1, Class I NAMT	545,000	Prepayment
Jan-06		AA-1, Class I NAMT	720,000	Prepayment
Aug-06		AA-1, Class I NAMT	1,500,000	Prepayment
Oct-06		AA-1, Class I NAMT	14,925,000	Prepayment
Jan-07		AA-1, Class I NAMT	880,000	Prepayment
Feb-08		AA-1, Class I NAMT	10,000,000	Purchased in Lieu of Redemption
			-----	
			\$41,600,000	

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## Multi Family Housing Insured Mortgage Revenue Bonds

As of: 1/1/09

1997 SERIES A, 1997 SERIES B, 1997 SERIES C,

1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

## INVESTMENT INFORMATION:

ISSUE	INVESTMENT TYPE	AMOUNT	RATE %	MATURITY DATE
M/F 1997 A PROGRAM	MONEY MARKET	\$49,162	1.54	Short Term
M/F 1997 A PROGRAM	REPURCHASE AGREEMENT	857,307	6.31	10/01/2038
M/F 1997 A REVENUE	MONEY MARKET	55,566	1.54	Short Term
M/F 1997 A REVENUE	REPURCHASE AGREEMENT	316,921	6.31	10/01/2038
M/F 1997 A DEBT SERVICE RES	REPURCHASE AGREEMENT	715,048	6.31	10/01/2038
<b>ISSUE M/F 1997 A</b>		<b><u>\$1,994,004</u></b>		
M/F 1997 B PROGRAM	INVESTMENT AGREEMENT	\$4,532	5.97	10/01/2038
M/F 1997 B REVENUE	INVESTMENT AGREEMENT	\$1,765,374	5.97	10/01/2038
M/F 1997 B REVENUE	MONEY MARKET	127,692	1.54	Short Term
M/F 1997 B DEBT SERVICE RES	INVESTMENT AGREEMENT	1,227,146	6.26	10/01/2038
<b>ISSUE M/F 1997 B</b>	<b>* TOTAL</b>	<b><u>\$3,124,744</u></b>		
M/F 1997 C REVENUE	INVESTMENT AGREEMENT	\$3,401,660	5.82	10/01/2039
M/F 1997 C REVENUE	MONEY MARKET	\$258,984	1.54	Short Term
M/F 1997 C DEBT SERVICE RES	INVESTMENT AGREEMENT	4,367,713	5.92	10/01/2039
<b>ISSUE M/F 1997 C</b>	<b>* TOTAL</b>	<b><u>\$8,028,356</u></b>		

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## INVESTMENT INFORMATION:

As of: 1/1/09

ISSUE	INVESTMENT TYPE	AMOUNT	RATE	MATURITY DATE
M/F 1998 A PROGRAM	MONEY MARKET	\$21,862	1.54	Short Term
M/F 1998 A REVENUE	INVESTMENT AGREEMENT	\$235,715	5.42	10/01/2039
M/F 1998 A REVENUE	MONEY MARKET	156,741	1.54	Short Term
<b>ISSUE M/F 1998 A</b>	<b>* TOTAL</b>	<b>\$414,318</b>		
M/F 1998 B PROGRAM	MONEY MARKET	\$14,509	1.54	Short Term
M/F 1998 B REVENUE	INVESTMENT AGREEMENT	\$575,444	5.15	10/01/2040
M/F 1998 B REVENUE	MONEY MARKET	382,617	1.54	Short Term
<b>ISSUE M/F 1998 B</b>	<b>* TOTAL</b>	<b>\$972,571</b>		
M/F 1999 A PROGRAM	REPURCHASE AGREEMENT	\$35,723	5.42	10/01/2041
M/F 1999 A REVENUE	MONEY MARKET	11,810,581	1.54	Short Term
M/F 1999 A REVENUE	REPURCHASE AGREEMENT	159,845	5.42	10/01/2041
M/F 1999 A DEBT SERVICE RES	MONEY MARKET	648	1.54	Short Term
M/F 1999 A DEBT SERVICE RES	REPURCHASE AGREEMENT	1,435,975	5.67	10/01/2041
M/F 1999 A DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	1,338,330	8.20	3/10/2016
<b>ISSUE M/F 1999 A</b>	<b>* TOTAL</b>	<b>\$14,781,102</b>		
M/F 1999 B REVENUE	MONEY MARKET	\$60,543	1.54	Short Term
M/F 1999 B REVENUE	REPURCHASE AGREEMENT	\$518,695	5.50	10/01/2041
M/F 1999 B DEBT SERVICE RES	INVESTMENT AGREEMENT	388,290	6.03	10/01/2040
<b>ISSUE M/F 1999 B</b>	<b>* TOTAL</b>	<b>\$967,528</b>		
M/F 1999 C PROGRAM	INVESTMENT AGREEMENT	269	5.61	10/01/2041
M/F 1999 C REVENUE	INVESTMENT AGREEMENT	861,017	5.61	10/01/2041
M/F 1999 C REVENUE	MONEY MARKET	52,361	1.54	Short Term
M/F 1999 C DEBT SERVICE RES	INVESTMENT AGREEMENT	1,201,080	6.03	10/01/2041
<b>ISSUE M/F 1999 C</b>	<b>* TOTAL</b>	<b>\$2,114,726</b>		

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## INVESTMENT INFORMATION:

As of: 1/1/09

ISSUE	INVESTMENT TYPE	AMOUNT	RATE	MATURITY DATE
M/F 2002 AA PROGRAM II	MONEY MARKET	\$68,818	1.54	Short Term
M/F 2002 AA PROGRAM II	FEDERAL HOME LOAN BANK	1,969,692	5.38	7/17/2009
M/F 2002 AA PROGRAM II	FEDERAL HOME LOAN BANK	1,999,876	3.75	9/09/2011
M/F 2002 AA PROGRAM II	FEDERAL FARM CREDIT BANKS	2,000,000	4.75	8/13/2013
M/F 2002 AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	2,992,074	8.20	3/10/2016
M/F 2002 AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,659,630	6.63	11/15/2030
M/F 2002 AA PROGRAM II	HOUSING BOND	1,746,511	7.50	11/01/2034
M/F 2002 AA PROGRAM II	HOUSING BOND	1,904,668	7.50	5/01/2035
M/F 2002 AA REVENUE	MONEY MARKET	4,444,843	1.54	Short Term
M/F 2002 AA REBATE ACCT	MONEY MARKET	6,200	1.54	Short Term
M/F 2002 AA DEBT SERVICE	MONEY MARKET	690	1.54	Short Term
M/F 2002 AA DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	6,570,594	8.20	3/10/2016
<b>ISSUE M/F 2002AA</b>	<b>* TOTAL</b>	<b>\$27,363,596</b>		

**Total Investment Balance: 59,760,946**

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**Multi Family Housing Insured Mortgage Revenue Bonds  
1997 SERIES A, 1997 SERIES B, 1997 SERIES C,  
1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA**

As of: 1/1/09

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CHFA/Disclosure Loan Detail Summary

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Loan No.</u>	<u>Partic. %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
255MF	255MF - M97B - 124.1306	311019	1.63	DOMINIUM MANAGEMENT SERVICES	\$158,338.20	\$147,667.25	03/24/1998	12/01/2039	6.30	3	02/01/2009	221 (D) 4	221(D)4	DENVER
	257MF - M97C - 25.1306.97 C	311019	79.38											
	272MF - M00A - 143.1306	311019	18.99											
255MF	255MF - M97B - 124.1306	311191	1.14	FOUNTAIN RIDGE ASSOCIATES	\$24,245.52	\$22,510.39	04/14/1998	04/01/2039	6.40	34	02/01/2009	221 (D) 4	221(D)4	FOUNTAIN
	257MF - M97C - 25.1306.97 C	311191	79.72											
	272MF - M00A - 143.1306	311191	19.14											
255MF	255MF - M97B - 124.1306	313775	1.20	ENGLEWOOD SENIOR LIVING LLC	\$85,200.00	\$80,066.92	07/19/1999	08/01/2039	6.95	34	02/01/2009	542 (C)	542(C)	ENGLEWOOD
	257MF - M97C - 25.1306.97 C	313775	79.86											
	272MF - M00A - 143.1306	313775	18.94											
255MF	255MF - M97B - 124.1306	315556	3.97	LAKEWOOD HOMESTEAD LTD	\$180,635.00	\$170,258.92	02/28/2000	03/01/2040	6.75	3	02/01/2009	542 (C)	542(C)	LAKEWOOD
	257MF - M97C - 25.1306.97 C	315556	77.68											
	272MF - M00A - 143.1306	315556	18.35											
255MF	255MF - M97B - 124.1306	316034	64.61	VILLAGE CREST APTS	\$3,960,593.00	\$3,755,804.49	06/11/2001	07/01/2041	6.35	3	02/01/2009	542 (C)	542(C)	COMMERCE CITY
	268MF - M99A - 134.1306	316034	35.39											
255MF	255MF - M97B - 124.1306	319673	53.32	NEW VISION HOUSING PARTN	\$6,470,648.60	\$6,078,403.47	08/01/1998	05/01/2040	6.60	0	02/01/2009	221 (D) 4	221(D)4	THORNTON

















