

Multi Family Housing Insured Mortgage Revenue Bonds: MF 1997 Series A,B,C MF 1998 Series A,B MF 1999 Series A,B,C MF 2002 Series AA
 Colorado Housing and Finance Authority
 Multi Family Disclosure Report
 As of 4/1/2010

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets	Parity
MF97A	1,580,000	1,186,069	1	1,257,205	863,274	155%
MF97B	10,400,000	10,132,933	6	3,255,701	2,988,634	129%
MF97C	21,000,000	17,453,057	5	8,645,139	5,098,196	124%
MF98A	15,240,000	13,236,321	5	2,575,775	572,096	104%
MF98B	6,780,000	6,379,049	3	725,656	324,705	105%
MF99A	18,320,000	15,416,557	4	3,564,432	660,989	104%
MF99B	5,190,000	5,242,811	1	996,171	1,048,982	120%
MF99C	5,650,000	4,311,382	1	2,130,069	791,451	114%
MF02AA	27,490,000	8,861,166	5	23,679,319	5,050,485	118%
TOTAL	111,650,000	82,219,345	31	46,829,467	17,398,812	155%

Trustee Bank: WELLS FARGO BANK WEST, NA

Contact: Debra Rayman

Telephone: (303) 863-6168

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen

Telephone: (303) 297-7397

DELINQUENCY & FORECLOSURE INFORMATION:

Investor Name	Participation %	Company Name	Cur. Prin. Bal.	Days Deli.
---------------	-----------------	--------------	-----------------	------------

BONDS OUTSTANDING

MF 1997 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97A-1	N/A	Taxable	10/01/2012	196478D24	7.12500%		\$920,000	\$130,000	\$595,000	\$195,000	-	-
MF97A-2	N/A	AMT	10/01/2028	196478D32	6.00000%		\$3,215,000	\$750,000	\$0	\$2,465,000	-	-
MF97A-2	N/A	AMT	10/01/2038	196478D40	6.15000%		\$700,000	\$700,000	\$0	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/1998	196478D65	4.00000%		\$105,000	\$0	\$105,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/1999	196478D73	4.15000%		\$170,000	\$0	\$170,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2000	196478D81	4.30000%		\$180,000	\$0	\$180,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2001	196478D99	4.50000%		\$190,000	\$0	\$190,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2002	196478E23	4.60000%		\$205,000	\$0	\$205,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2003	196478E31	4.70000%		\$215,000	\$0	\$120,000	\$95,000	-	-
MF97A-3	N/A	non-AMT	10/01/2004	196478E49	4.80000%		\$225,000	\$0	\$95,000	\$130,000	-	-
MF97A-3	N/A	non-AMT	10/01/2005	196478E56	4.90000%		\$240,000	\$0	\$105,000	\$135,000	-	-
MF97A-3	N/A	non-AMT	10/01/2006	196478E64	5.00000%		\$255,000	\$0	\$105,000	\$150,000	-	-
MF97A-3	N/A	non-AMT	10/01/2007	196478E72	5.10000%		\$270,000	\$0	\$115,000	\$155,000	-	-
MF97A-3	N/A	non-AMT	10/01/2017	196478E80	5.75000%		\$3,915,000	\$0	\$15,000	\$3,900,000	-	-
MF97A-3	N/A	non-AMT	10/01/2028	196478E98	5.85000%		\$8,770,000	\$0	\$0	\$8,770,000	-	-
MF97A-3	N/A	non-AMT	10/01/2038	196478F22	6.00000%		\$575,000	\$0	\$0	\$575,000	-	-
							\$20,150,000	\$1,580,000	\$2,000,000	\$16,570,000	\$0	\$0

MF 1997 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97B-1	N/A	Taxable	10/01/2014	196478L74	7.25000%		\$2,275,000	\$685,000	\$1,070,000	\$520,000	-	-
MF97B-2	N/A	AMT	10/01/1998	196478L82	4.00000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/1999	196478L90	4.10000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2000	196478M24	4.30000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2001	196478M32	4.40000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2002	196478M40	4.50000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2003	196478M57	4.60000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2004	196478M65	4.70000%		\$55,000	\$0	\$55,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2005	196478M73	4.80000%		\$60,000	\$0	\$60,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2006	196478M81	4.90000%		\$65,000	\$0	\$65,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2007	196478M99	5.00000%		\$75,000	\$0	\$0	\$75,000	-	-
MF97B-2	N/A	AMT	10/01/2019	196478N23	5.70000%		\$3,020,000	\$1,480,000	\$85,000	\$1,455,000	-	-
MF97B-2	N/A	AMT	10/01/2028	196478N31	5.80000%		\$6,080,000	\$3,155,000	\$0	\$2,925,000	-	-
MF97B-2	N/A	AMT	10/01/2038	196478N49	5.90000%		\$8,230,000	\$4,275,000	\$0	\$3,955,000	-	-
MF97B-3	N/A	non-AMT	10/01/1998	196478N56	3.90000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/1999	196478N64	4.00000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2000	196478N72	4.20000%		\$80,000	\$0	\$80,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2001	196478N80	4.30000%		\$85,000	\$0	\$85,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2002	196478N98	4.40000%		\$90,000	\$0	\$90,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2003	196478P21	4.50000%		\$95,000	\$0	\$95,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2004	196478P39	4.60000%		\$100,000	\$0	\$100,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2005	196478P47	4.70000%		\$105,000	\$0	\$105,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2006	196478P54	4.80000%		\$115,000	\$0	\$115,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2007	196478P62	4.90000%		\$120,000	\$0	\$0	\$120,000	-	-
MF97B-3	N/A	non-AMT	10/01/2019	196478P70	5.55000%		\$2,315,000	\$0	\$0	\$2,315,000	-	-
MF97B-3	N/A	non-AMT	10/01/2028	196478P88	5.65000%		\$3,880,000	\$0	\$0	\$3,880,000	-	-
MF97B-3	N/A	non-AMT	10/01/2038	196478P96	5.75000%		\$2,705,000	\$805,000	\$0	\$1,900,000	-	-
							\$29,860,000	\$10,400,000	\$2,315,000	\$17,145,000	\$0	\$0

MF 1997 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97C-1	N/A	Taxable	10/01/2007	196478S44	6.75000%		\$135,000	\$0	\$135,000	\$0	-	-
MF97C-2	N/A	AMT	10/01/2018	196478S51	5.60000%		\$460,000	\$405,000	\$55,000	\$0	-	-
MF97C-2	N/A	AMT	10/01/2028	196478S69	5.65000%		\$5,565,000	\$5,565,000	\$0	\$0	-	-
MF97C-2	N/A	AMT	10/01/2039	196478S77	5.75000%		\$14,275,000	\$14,275,000	\$0	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/1998	196478S85	4.10000%		\$600,000	\$0	\$600,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/1999	196478S93	4.30000%		\$640,000	\$0	\$640,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2000	196478T27	4.40000%		\$675,000	\$0	\$675,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2001	196478T35	4.50000%		\$725,000	\$0	\$725,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2002	196478T43	4.60000%		\$770,000	\$0	\$770,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2003	196478T50	4.70000%		\$825,000	\$0	\$425,000	\$400,000	-	-
MF97C-3	N/A	non-AMT	10/01/2004	196478T68	4.80000%		\$880,000	\$0	\$235,000	\$645,000	-	-
MF97C-3	N/A	non-AMT	10/01/2005	196478T76	4.90000%		\$940,000	\$0	\$195,000	\$745,000	-	-
MF97C-3	N/A	non-AMT	10/01/2006	196478T84	4.95000%		\$1,010,000	\$0	\$165,000	\$845,000	-	-
MF97C-3	N/A	non-AMT	10/01/2007	196478T92	5.00000%		\$1,075,000	\$0	\$95,000	\$980,000	-	-
MF97C-3	N/A	non-AMT	10/01/2015	196478U25	5.65000%		\$11,825,000	\$0	\$0	\$11,825,000	-	-
MF97C-3	N/A	non-AMT	10/01/2021	196478U33	5.70000%		\$15,730,000	\$755,000	\$0	\$14,975,000	-	-
							\$56,130,000	\$21,000,000	\$4,715,000	\$30,415,000	\$0	\$0

MF 1998 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98A-1	N/A	Taxable	10/01/2021	196478X71	6.70000%		\$4,350,000	\$1,810,000	\$1,615,000	\$925,000	-	-
MF98A-2	N/A	AMT	10/01/2018	196478X97	5.35000%		\$1,205,000	\$970,000	\$20,000	\$215,000	-	-
MF98A-2	N/A	AMT	10/01/2029	196478Y21	5.45000%		\$6,985,000	\$5,735,000	\$0	\$1,250,000	-	-
MF98A-2	N/A	AMT	10/01/2039	196478Y39	5.50000%		\$8,190,000	\$6,725,000	\$0	\$1,465,000	-	-
							\$20,730,000	\$15,240,000	\$1,635,000	\$3,855,000	\$0	\$0

MF 1998 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98B-1	N/A	Taxable	10/01/2033	196478Z87	7.00000%		\$2,995,000	\$2,475,000	\$250,000	\$270,000	-	-
MF98B-2	N/A	AMT	10/01/2028	196478Z95	5.45000%		\$1,215,000	\$1,215,000	\$0	\$0	-	-
MF98B-2	N/A	AMT	10/01/2040	196478ZA8	5.55000%		\$3,090,000	\$3,090,000	\$0	\$0	-	-
							\$7,300,000	\$6,780,000	\$250,000	\$270,000	\$0	\$0

MF 1999 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99A-1	N/A	Taxable	10/01/2022	1964782T7	6.65000%		\$5,985,000	\$2,225,000	\$1,360,000	\$2,400,000	-	-
MF99A-2	N/A	AMT	10/01/2022	1964782U4	5.15000%		\$1,295,000	\$540,000	\$375,000	\$380,000	-	-
MF99A-2	N/A	AMT	10/01/2030	1964782V2	5.30000%		\$6,340,000	\$3,805,000	\$0	\$2,535,000	-	-
MF99A-2	N/A	AMT	10/01/2041	1964782W0	5.40000%		\$13,730,000	\$8,235,000	\$0	\$5,495,000	-	-
MF99A-3	N/A	non-AMT	10/01/1999	1964782X8	3.25000%		\$10,000	\$0	\$10,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2000	1964782Y6	3.55000%		\$45,000	\$0	\$45,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2001	1964782Z3	3.70000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2002	1964783A7	3.85000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2003	1964783B5	3.95000%		\$55,000	\$0	\$55,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2004	1964783C3	4.05000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2005	1964783D1	4.15000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2006	1964783E9	4.25000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2007	1964783F6	4.35000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2008	1964783G4	4.45000%		\$75,000	\$0	\$45,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2009	1964783H2	4.55000%		\$80,000	\$0	\$40,000	\$40,000	-	-
MF99A-3	N/A	non-AMT	10/01/2010	1964783J8	4.65000%		\$85,000	\$35,000	\$0	\$50,000	-	-
MF99A-3	N/A	non-AMT	10/01/2020	1964783K5	5.10000%		\$1,165,000	\$590,000	\$0	\$575,000	-	-
MF99A-3	N/A	non-AMT	10/01/2030	1964783L3	5.20000%		\$1,710,000	\$865,000	\$0	\$845,000	-	-
MF99A-3	N/A	non-AMT	10/01/2041	1964783M1	5.30000%		\$4,000,000	\$2,025,000	\$0	\$1,975,000	-	-
							\$34,925,000	\$18,320,000	\$2,220,000	\$14,385,000	\$0	\$0

MF 1999 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99B	N/A	non-AMT	10/01/2010	1964783W9	5.25000%		\$445,000	\$55,000	\$390,000	\$0	-	-
MF99B	N/A	non-AMT	10/01/2021	1964783X7	5.65000%		\$920,000	\$920,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2033	1964783Y5	5.75000%		\$2,050,000	\$2,050,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2041	1964783Z2	5.85000%		\$2,165,000	\$2,165,000	\$0	\$0	-	-
							\$5,580,000	\$5,190,000	\$390,000	\$0	\$0	\$0

MF 1999 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99C-1	N/A	Taxable	10/01/2007	1964784H1	7.10000%		\$665,000	\$0	\$565,000	\$100,000	-	-
MF99C-1	N/A	Taxable	10/01/2041	1964784J7	7.93000%		\$1,530,000	\$0	\$0	\$1,530,000	-	-
MF99C-2	N/A	AMT	10/01/2001	1964784K4	4.55000%		\$25,000	\$0	\$25,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2002	1964784L2	4.70000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2003	1964784M0	4.85000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2004	1964784N8	4.95000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2005	1964784P3	5.05000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2006	1964784Q1	5.15000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2007	1964784R9	5.25000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2008	1964784S7	5.35000%		\$210,000	\$0	\$40,000	\$170,000	-	-
MF99C-2	N/A	AMT	10/01/2009	1964784T5	5.45000%		\$220,000	\$0	\$40,000	\$180,000	-	-
MF99C-2	N/A	AMT	10/01/2010	1964784U2	5.50000%		\$230,000	\$40,000	\$0	\$190,000	-	-
MF99C-2	N/A	AMT	10/01/2011	1964784V0	5.60000%		\$250,000	\$45,000	\$0	\$205,000	-	-
MF99C-2	N/A	AMT	10/01/2031	1964784W8	6.05000%		\$9,765,000	\$1,570,000	\$0	\$8,195,000	-	-
MF99C-2	N/A	AMT	10/01/2041	1964784X6	6.20000%		\$1,930,000	\$1,930,000	\$0	\$0	-	-
MF99C-3	N/A	non-AMT	10/01/2032	1964784Y4	6.05000%		\$1,535,000	\$475,000	\$0	\$1,060,000	-	-
MF99C-3	N/A	non-AMT	10/01/2041	1964784Z1	6.15000%		\$1,590,000	\$1,590,000	\$0	\$0	-	-
							\$18,140,000	\$5,650,000	\$860,000	\$11,630,000	\$0	\$0

MF 2002 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF02AA	N/A	non-AMT	10/01/2030	19647PAY9	Variable	6.06800 %	\$75,720,000	\$27,490,000	\$6,630,000	\$41,600,000	\$27,490,000	\$0
							\$75,720,000	\$27,490,000	\$6,630,000	\$41,600,000	\$27,490,000	\$0

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF97A-3	non-AMT	Serials	Nov-02	\$410,000	PP
MF97A-3	non-AMT	10/01/2017	Nov-02	\$1,335,000	PP
MF97A-3	non-AMT	10/01/2028	Nov-02	\$2,995,000	PP
MF97A-3	non-AMT	10/01/2038	Nov-02	\$195,000	PP
MF97A-3	non-AMT	Serials	Dec-02	\$110,000	PP
MF97A-3	non-AMT	10/01/2017	Dec-02	\$350,000	PP
MF97A-3	non-AMT	10/01/2028	Dec-02	\$780,000	PP
MF97A-3	non-AMT	10/01/2038	Dec-02	\$50,000	PP
MF97A-3	non-AMT	Serials	Jul-04	\$145,000	PP
MF97A-3	non-AMT	10/01/2017	Jul-04	\$565,000	PP
MF97A-3	non-AMT	10/01/2028	Jul-04	\$1,265,000	PP
MF97A-3	non-AMT	10/01/2038	Jul-04	\$85,000	PP
MF97A-3	non-AMT	10/01/2017	Jul-06	\$1,150,000	D
MF97A-3	non-AMT	10/01/2028	Jul-06	\$2,585,000	D
MF97A-3	non-AMT	10/01/2038	Jul-06	\$245,000	D
MF97A-3	non-AMT	10/01/2017	Oct-07	\$325,000	OR
MF97A-3	non-AMT	10/01/2028	Oct-07	\$715,000	OR
MF97A-1	Taxable	10/01/2012	Apr-09	\$195,000	PP
MF97A-3	non-AMT	10/01/2017	Apr-09	\$175,000	PP
MF97A-3	non-AMT	10/01/2028	Apr-09	\$430,000	PP
MF97A-2	AMT	10/01/2028	Sep-09	\$2,465,000	O
MF97A				<u>\$16,570,000</u>	

Multi Family Housing Insured Mortgage Revenue Bonds
Disclosure Report as of April 1, 2010

Colorado Housing and Finance Authority
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

MF97B-1	Taxable	10/01/2014	Nov-00	\$410,000	UP
MF97B-2	AMT	Serials	Nov-00	\$75,000	UP
MF97B-2	AMT	10/01/2019	Nov-00	\$595,000	UP
MF97B-2	AMT	10/01/2028	Nov-00	\$1,195,000	UP
MF97B-2	AMT	10/01/2038	Nov-00	\$1,615,000	UP
MF97B-3	non-AMT	Serials	Nov-00	\$120,000	UP
MF97B-3	non-AMT	10/01/2019	Nov-00	\$455,000	UP
MF97B-3	non-AMT	10/01/2028	Nov-00	\$760,000	UP
MF97B-3	non-AMT	10/01/2038	Nov-00	\$530,000	UP
MF97B-1	Taxable	10/01/2014	Oct-02	\$110,000	PP
MF97B-3	non-AMT	10/01/2019	Mar-06	\$1,860,000	D
MF97B-3	non-AMT	10/01/2028	Mar-06	\$3,120,000	D
MF97B-3	non-AMT	10/01/2038	Mar-06	\$1,080,000	D
MF97B-2	AMT	10/01/2019	Oct-07	\$860,000	OR
MF97B-2	AMT	10/01/2028	Oct-07	\$1,730,000	OR
MF97B-2	AMT	10/01/2038	Oct-07	\$2,340,000	OR
MF97B-3	non-AMT	10/01/2038	Oct-07	\$290,000	OR
MF97B				<u>\$17,145,000</u>	
MF97C-3	non-AMT	Serials	Dec-02	\$2,285,000	PP
MF97C-3	non-AMT	10/01/2015	Dec-02	\$11,825,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-02	\$1,475,000	PP
MF97C-3	non-AMT	Serials	May-04	\$415,000	PP
MF97C-3	non-AMT	10/01/2021	May-04	\$2,920,000	PP
MF97C-3	non-AMT	Serials	Jun-04	\$470,000	PP
MF97C-3	non-AMT	10/01/2021	Jun-04	\$3,305,000	PP
MF97C-3	non-AMT	Serials	Jul-04	\$90,000	PP
MF97C-3	non-AMT	10/01/2021	Jul-04	\$635,000	PP
MF97C-3	non-AMT	Serials	Apr-05	\$190,000	PP
MF97C-3	non-AMT	10/01/2021	Apr-05	\$1,715,000	PP
MF97C-3	non-AMT	10/01/2015	Nov-05	\$1,125,000	PP
MF97C-3	non-AMT	10/01/2021	Nov-05	\$85,000	PP
MF97C-3	non-AMT	Serials	Dec-06	\$45,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-06	\$1,225,000	PP
MF97C-3	non-AMT	Serials	May-07	\$35,000	PP
MF97C-3	non-AMT	10/01/2021	May-07	\$865,000	PP
MF97C-3	non-AMT	10/01/2021	May-08	\$1,710,000	PP
MF97C				<u>\$30,415,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF98A-1	Taxable	10/01/2021	Oct-06	\$925,000	PP
MF98A-2	AMT	10/01/2018	Oct-06	\$215,000	PP
MF98A-2	AMT	10/01/2029	Oct-06	\$1,250,000	PP
MF98A-2	AMT	10/01/2039	Oct-06	\$1,465,000	PP
MF98A				<u>\$3,855,000</u>	
MF98B-1	Taxable	10/01/2033	Feb-09	\$270,000	PP
MF98B				<u>\$270,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF99A-3	non-AMT	Serials	Dec-02	\$20,000	PP
MF99A-3	non-AMT	10/01/2020	Dec-02	\$50,000	PP
MF99A-3	non-AMT	10/01/2030	Dec-02	\$70,000	PP
MF99A-3	non-AMT	10/01/2041	Dec-02	\$160,000	PP
MF99A-3	non-AMT	Serials	Jul-04	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Jul-04	\$15,000	PP
MF99A-3	non-AMT	10/01/2030	Jul-04	\$25,000	PP
MF99A-3	non-AMT	10/01/2041	Jul-04	\$55,000	PP
MF99A-3	non-AMT	Serials	Feb-06	\$150,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-06	\$475,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-06	\$695,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-06	\$1,635,000	PP
MF99A-1	Taxable	10/01/2022	Feb-09	\$2,400,000	PP
MF99A-2	AMT	10/01/2022	Feb-09	\$380,000	PP
MF99A-2	AMT	10/01/2030	Feb-09	\$2,535,000	PP
MF99A-2	AMT	10/01/2041	Feb-09	\$5,495,000	PP
MF99A-3	non-AMT	Serials	Feb-09	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-09	\$35,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-09	\$55,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-09	\$125,000	PP
MF99A				<u>\$14,385,000</u>	
MF99C-1	Taxable	10/01/2041	Oct-02	\$1,530,000	PP
MF99C-2	AMT	Serials	Jul-07	\$745,000	PP
MF99C-2	AMT	10/01/2031	Jul-07	\$8,195,000	PP
MF99C-3	non-AMT	10/01/2032	Jul-07	\$1,060,000	PP
MF99C-1	Taxable	10/01/2007	Jul-07	\$100,000	PP
MF99C				<u>\$11,630,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF02AA	non-AMT	10/01/2030	Apr-05	\$3,250,000	PP
MF02AA	non-AMT	10/01/2030	May-05	\$9,780,000	PP
MF02AA	non-AMT	10/01/2030	Sep-05	\$545,000	PP
MF02AA	non-AMT	10/01/2030	Jan-06	\$720,000	PP
MF02AA	non-AMT	10/01/2030	Aug-06	\$1,500,000	PP
MF02AA	non-AMT	10/01/2030	Oct-06	\$14,925,000	PP
MF02AA	non-AMT	10/01/2030	Jan-07	\$880,000	PP
MF02AA	non-AMT	10/01/2030	Feb-08	\$10,000,000	PLR
MF02AA				<u>\$41,600,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 1997A REVENUE	MONEY MARKET	39,075.63		Short Term
MF 1997A DSR	REPURCHASE AGREEMENT	715,047.50	6.31%	10/01/2038
MF 1997A REVENUE	REPURCHASE AGREEMENT	503,082.36	6.31%	10/01/2038
		\$1,257,205.49		
MF 1997B DSR	INVESTMENT AGREEMENT	1,227,146.00	6.26%	10/01/2038
MF 1997B REVENUE	INVESTMENT AGREEMENT	1,930,166.55	5.97%	10/01/2038
MF 1997B REVENUE	MONEY MARKET	98,388.90		Short Term
		\$3,255,701.45		
MF 1997C DSR	INVESTMENT AGREEMENT	4,367,712.50	5.92%	10/01/2039
MF 1997C REVENUE	INVESTMENT AGREEMENT	4,025,496.47	5.82%	10/01/2039
MF 1997C REVENUE	MONEY MARKET	251,929.61		Short Term
		\$8,645,138.58		
MF 1998A REVENUE	INVESTMENT AGREEMENT	2,482,510.34	5.42%	10/01/2039
MF 1998A REVENUE	MONEY MARKET	93,264.86		Short Term
MF 1998A DSR	SURETY BOND	100% of Required		
		\$2,575,775.20		
MF 1998B REVENUE	INVESTMENT AGREEMENT	691,906.64	5.15%	10/01/2040
MF 1998B REVENUE	MONEY MARKET	33,748.97		Short Term
		\$725,655.61		
MF 1999A DSR	FEDERAL NATIONAL MTG ASSOC	1,338,550.66	8.20%	3/10/2016
MF 1999A DSR	MONEY MARKET	648.03		Short Term
MF 1999A REVENUE	MONEY MARKET	118,389.76		Short Term
MF 1999A DSR	REPURCHASE AGREEMENT	1,435,975.09	5.67%	10/01/2041
MF 1999A REVENUE	REPURCHASE AGREEMENT	670,868.53	5.42%	10/01/2041
		\$3,564,432.07		

MF 1999B DSR	INVESTMENT AGREEMENT	388,290.00	6.03%	10/01/2040
MF 1999B REVENUE	MONEY MARKET	28,704.87		Short Term
MF 1999B REVENUE	REPURCHASE AGREEMENT	579,176.43	5.50%	10/01/2041
		\$996,171.30		
MF 1999C DSR	INVESTMENT AGREEMENT	1,201,080.00	6.03%	10/01/2041
MF 1999C REVENUE	INVESTMENT AGREEMENT	866,341.13	5.61%	10/01/2041
MF 1999C REVENUE	MONEY MARKET	62,648.22		Short Term
		\$2,130,069.35		
MF 2002AA PROGRAM II	FEDERAL HOME LOAN BANK	1,999,925.47	3.75%	9/09/2011
MF 2002AA DSR	FEDERAL NATIONAL MTG ASSOC	6,572,891.97	8.20%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	2,993,120.21	8.20%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,637,944.46	6.63%	11/15/2030
MF 2002AA DEBT-SERVICE	MONEY MARKET	693.98		Short Term
MF 2002AA PROGRAM II	MONEY MARKET	4,892,856.69		Short Term
MF 2002AA REVENUE	MONEY MARKET	3,581,886.15		Short Term
		\$23,679,318.93		

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$1,999,925.47
FEDERAL NATIONAL MTG ASSOC	\$14,542,507.30
INVESTMENT AGREEMENT	\$17,180,649.63
MONEY MARKET	\$9,202,235.67
REPURCHASE AGREEMENT	\$3,904,149.91
SURETY BOND	
	\$46,829,467.98

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
253	Multi-Family Insured Bonds 1997 Series A	100.00	GOLD CAMP	\$1,308,700.00	\$1,186,069.07	05/13/1997	06/01/2037	6.90	0	05/01/2010	542 (C)	542(C)	CRIPPLE CRK
253		Loan Count:	1	Total Balance:	\$1,186,069.07								

Multi Family Housing Insured Mortgage Revenue Bonds
 Disclosure Report as of April 1, 2010

Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
255	Multi-Family Insured Bonds 1997 Series B	1.63	DOMINIUM MANAGEMENT SERVICES	\$9,714,000.00	\$145,655.10	03/24/1998	12/01/2039	6.05	0	06/01/2010	221 (D) 4	221(D)4	DENVER
255	Multi-Family Insured Bonds 1997 Series B	1.14	FOUNTAIN RIDGE ASSOCIATES	\$2,126,800.00	\$22,196.32	04/14/1998	04/01/2039	6.15	31	04/01/2010	221 (D) 4	221(D)4	FOUNTAIN
255	Multi-Family Insured Bonds 1997 Series B	53.32	NEW VISION HOUSING PARTN	\$12,135,500.00	\$6,007,099.68	08/01/1998	05/01/2040	6.20	0	06/01/2010	221 (D) 4	221(D)4	THORNTON
255	Multi-Family Insured Bonds 1997 Series B	1.20	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$79,019.82	07/19/1999	08/01/2039	6.70	0	06/01/2010	542 (C)	542(C)	ENGLEWOOD
255	Multi-Family Insured Bonds 1997 Series B	3.97	LAKEWOOD HOMESTEAD LTD	\$4,550,000.00	\$168,168.78	02/28/2000	03/01/2040	6.25	0	05/01/2010	542 (C)	542(C)	LAKEWOOD
255	Multi-Family Insured Bonds 1997 Series B	64.61	VILLAGE CREST APTS	\$6,130,000.00	\$3,710,792.97	06/11/2001	07/01/2041	5.95	0	06/01/2010	542 (C)	542(C)	COMMERCE CITY
255		Loan Count:	6	Total Balance:	\$10,132,932.67								

Multi Family Housing Insured Mortgage Revenue Bonds
 Disclosure Report as of April 1, 2010

Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
257	Multi-Family Insured Bonds 1997 Series C	100.00	DNE	\$453,600.00	\$258,280.43	06/21/1979	02/01/2020	8.00	0	06/01/2010	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.38	DOMINIUM MANAGEMENT SERVICES	\$9,714,000.00	\$7,093,312.33	03/24/1998	12/01/2039	6.05	0	06/01/2010	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.72	FOUNTAIN RIDGE ASSOCIATES	\$2,126,800.00	\$1,552,180.08	04/14/1998	04/01/2039	6.15	31	04/01/2010	221 (D) 4	221(D)4	FOUNTAIN
257	Multi-Family Insured Bonds 1997 Series C	79.86	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$5,258,768.15	07/19/1999	08/01/2039	6.70	0	06/01/2010	542 (C)	542(C)	ENGLEWOOD
257	Multi-Family Insured Bonds 1997 Series C	77.68	LAKEWOOD HOMESTEAD LTD	\$4,550,000.00	\$3,290,515.99	02/28/2000	03/01/2040	6.25	0	05/01/2010	542 (C)	542(C)	LAKEWOOD
257		Loan Count:	5	Total Balance:	\$17,453,056.98								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
261	Multi-Family Insured Bonds 1998 Series A	100.00	RIVERWALK	\$5,721,144.73	\$5,727,054.98	04/01/2010			0	06/01/2010	221 (D) 4	<NONE>	BRIGHTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	MADISON AVE	\$2,377,000.00	\$1,962,072.53	01/19/1999	02/01/2029	6.55	0	06/01/2010	542 (C)	542(C)	LOVELAND
261	Multi-Family Insured Bonds 1998 Series A	100.00	MONTVIEW	\$1,483,000.00	\$1,355,628.07	12/01/1998	01/01/2039	6.50	0	05/01/2010	542 (C)	542(C)	LONGMONT
261	Multi-Family Insured Bonds 1998 Series A	100.00	GRAND VALLEY APARTMENTS	\$2,332,000.00	\$2,129,429.22	03/01/1999	04/01/2039	6.30	0	06/01/2010	542 (C)	542(C)	CLIFTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	HEATHERWOOD APARTMENT	\$2,236,500.00	\$2,062,136.45	10/12/1999	11/01/2039	6.40	31	05/01/2010	542 (C)	542(C)	CANON CITY
261		Loan Count:	5	Total Balance:	\$13,236,321.25								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
263	Multi-Family Insured Bonds 1998 Series B	46.68	NEW VISION HOUSING PARTN	\$12,135,500.00	\$5,259,028.75	08/01/1998	05/01/2040	6.20	0	06/01/2010	221 (D) 4	221(D)4	THORNTON
263	Multi-Family Insured Bonds 1998 Series B	2.40	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$173,071.11	06/15/1999	06/01/2041	5.45	0	06/01/2010	221 (D) 4	221(D)4	DENVER
263	Multi-Family Insured Bonds 1998 Series B	71.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$946,948.96	11/20/1998	12/01/2028	6.00	0	06/01/2010	542 (C)	542(C)	COMMERCE
263		Loan Count:	3	Total Balance:	\$6,379,048.82								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
268	Multi-Family Insured Bonds 1999 Series A	97.60	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$7,038,225.16	06/15/1999	06/01/2041	5.45	0	06/01/2010	221 (D) 4	221(D)4	DENVER
268	Multi-Family Insured Bonds 1999 Series A	29.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$386,781.97	11/20/1998	12/01/2028	6.00	0	06/01/2010	542 (C)	542(C)	COMMERCE
268	Multi-Family Insured Bonds 1999 Series A	100.00	HIGHLAND	\$6,388,000.00	\$5,958,970.34	11/07/2000	12/01/2040	6.45	0	06/01/2010	542 (C)	542(C)	DENVER
268	Multi-Family Insured Bonds 1999 Series A	35.39	VILLAGE CREST APTS	\$6,130,000.00	\$2,032,579.47	06/11/2001	07/01/2041	5.95	0	06/01/2010	542 (C)	542(C)	COMMERCE CITY
268		Loan Count:	4	Total Balance:	\$15,416,556.94								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
269	Multi-Family Insured Bonds 1999 Series B	100.00	BROOMFIELD SENIOR HOUSING	\$5,578,100.00	\$5,242,811.28	09/12/2001	09/01/2041	6.45	0	06/01/2010	542 (C)	542(C)	BROOMFIELD
269		Loan Count:	1	Total Balance:	\$5,242,811.28								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
270	Multi-Family Insured Bonds 1999 Series C	100.00	ALLISON CAMPUS I LP	\$4,555,000.00	\$4,311,382.02	09/28/2001	09/01/2041	6.90	0	06/01/2010	542 (C)	542(C)	ARVADA
270		Loan Count:	1	Total Balance:	\$4,311,382.02								

Multi Family Housing Insured Mortgage Revenue Bonds
Disclosure Report as of April 1, 2010

Colorado Housing and Finance Authority
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	HIGHLAND	\$4,425,500.00	\$3,229,880.77	08/01/1982	11/01/2023	6.00	0	05/01/2010	221 (D) 3	221(D)3	WHEAT RIDGE
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	ALLIED SOUTH	\$3,891,400.00	\$2,559,302.91	03/28/1983	04/01/2024	5.00	0	04/01/2010	221 (D) 3	221(D)3	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	VALLEY SUN	\$1,484,400.00	\$1,069,963.04	07/01/1982	07/01/2023	5.00	0	04/01/2010	221 (D) 4	221(D)4	CORTEZ
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	35.80	NIBLOCK	\$405,200.00	\$110,026.41	12/24/1985	10/01/2026	6.75	0	05/01/2010	221 (D) 4	221(D)4	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	RATEKIN TOWER APARTMENTS	\$1,937,132.00	\$1,891,993.31	06/30/2009	07/01/2034	2.00	0	04/01/2010	SMART TAX EXEMPT	<NONE>	GRAND JUNCTION
282		Loan Count:	5	Total Balance:	\$8,861,166.44								

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.