

Multi Family Housing Insured Mortgage Revenue Bonds
1997 SERIES A, 1997 SERIES B, 1997 SERIES C,
1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

Colorado Housing and Finance Authority
MULTI FAMILY DISCLOSURE REPORT

As of: 7/1/09

I. GENERAL INFORMATION:

	BONDS OUTSTANDING	OUTSTANDING MORTGAGE PRINCIPAL	NUMBER OF LOANS OUTSTANDING	INVESTMENT BALANCES	NET ASSETS
1997 SERIES A	\$4,080,000	\$1,199,220	1	\$3,749,047	\$868,267
1997 SERIES B	10,570,000	10,215,147	6	3,245,246	2,890,392
1997 SERIES C	21,025,000	17,603,567	5	8,366,243	4,944,810
1998 SERIES A	15,420,000	13,373,353	5	2,775,676	729,029
1998 SERIES B	6,810,000	6,444,633	3	723,386	358,019
1999 SERIES A	18,500,000	15,542,977	4	3,693,696	736,674
1999 SERIES B	5,245,000	5,280,305	1	1,022,333	1,057,638
1999 SERIES C	5,690,000	4,339,244	1	2,156,357	805,602
2002 SERIES AA	28,770,000	7,262,607	4	26,120,026	4,612,633
Total	\$116,110,000	\$81,261,054	30	\$51,852,009	\$17,003,064

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Multi Family Housing Insured Mortgage Revenue Bonds
1997 SERIES A, 1997 SERIES B, 1997 SERIES C,
1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

Colorado Housing and Finance Authority
MULTI FAMILY DISCLOSURE REPORT

As of: 7/1/09

DELINQUENCY & FORECLOSURE INFORMATION:

Inv. Name	Partic. %	Last Name	Company Name	Cur. Prin. Bal.	Days Deli.
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TOTAL:

\$0

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Multi Family Housing Insured Mortgage Revenue Bonds
1997 SERIES A, 1997 SERIES B, 1997 SERIES C,
1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

Colorado Housing and Finance Authority
MULTI FAMILY DISCLOSURE REPORT

As of: 7/1/09

BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97A-1	Taxable	10/1/2012	196478D24	7.125%	\$920,000	\$165,000	\$560,000	\$195,000
MF97A-2	TE - AMT	10/1/2028	196478D32	6.000%	3,215,000	3,215,000	-	-
MF97A-2	TE - AMT	10/1/2038	196478D40	6.150%	700,000	700,000	-	-
MF97A-3	TE - NAMT	10/1/1998	196478D65	4.000%	105,000	-	105,000	-
MF97A-3	TE - NAMT	10/1/1999	196478D73	4.150%	170,000	-	170,000	-
MF97A-3	TE - NAMT	10/1/2000	196478D81	4.300%	180,000	-	180,000	-
MF97A-3	TE - NAMT	10/1/2001	196478D99	4.500%	190,000	-	190,000	-
MF97A-3	TE - NAMT	10/1/2002	196478E23	4.600%	205,000	-	205,000	-
MF97A-3	TE - NAMT	10/1/2003	196478E31	4.700%	215,000	-	120,000	95,000
MF97A-3	TE - NAMT	10/1/2004	196478E49	4.800%	225,000	-	95,000	130,000
MF97A-3	TE - NAMT	10/1/2005	196478E56	4.900%	240,000	-	105,000	135,000
MF97A-3	TE - NAMT	10/1/2006	196478E64	5.000%	255,000	-	105,000	150,000
MF97A-3	TE - NAMT	10/1/2007	196478E72	5.100%	270,000	-	115,000	155,000
MF97A-3	TE - NAMT	10/1/2017	196478E80	5.850%	3,915,000	-	-	3,915,000
MF97A-3	TE - NAMT	10/1/2028	196478E98	6.000%	8,770,000	-	-	8,770,000
MF97A-3	TE - NAMT	10/1/2038	196478F22	5.750%	575,000	-	15,000	560,000
TOTAL					\$20,150,000	\$4,080,000	\$1,965,000	\$14,105,000

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BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97B-1	Taxable	10/1/2014	196478L74	7.250%	\$2,275,000	\$810,000	\$945,000	\$520,000
MF97B-2	TE - AMT	10/1/1998	196478N56	4.000%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/1999	196478L90	4.100%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2000	196478M24	4.300%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2001	196478M32	4.400%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2002	196478M40	4.500%	50,000	-	50,000	-
MF97B-2	TE - AMT	10/1/2003	196478M57	4.600%	50,000	-	50,000	-
MF97B-2	TE - AMT	10/1/2004	196478M65	4.700%	55,000	-	55,000	-
MF97B-2	TE - AMT	10/1/2005	196478M73	4.800%	60,000	-	60,000	-
MF97B-2	TE - AMT	10/1/2006	196478M81	4.900%	65,000	-	65,000	-
MF97B-2	TE - AMT	10/1/2007	196478M99	5.000%	75,000	-	-	75,000
MF97B-2	TE - AMT	10/1/2019	196478N23	5.700%	3,020,000	1,525,000	40,000	1,455,000
MF97B-2	TE - AMT	10/1/2028	196478N31	5.800%	6,080,000	3,155,000	-	2,925,000
MF97B-2	TE - AMT	10/1/2038	196478N49	5.900%	8,230,000	4,275,000	-	3,955,000
MF97B-3	TE - NAMT	10/1/1998	196478N56	3.900%	75,000	-	75,000	-
MF97B-3	TE - NAMT	10/1/1999	196478N64	4.000%	75,000	-	75,000	-
MF97B-3	TE - NAMT	10/1/2000	196478N72	4.200%	80,000	-	80,000	-
MF97B-3	TE - NAMT	10/1/2001	196478N80	4.300%	85,000	-	85,000	-
MF97B-3	TE - NAMT	10/1/2002	196478N98	4.400%	90,000	-	90,000	-
MF97B-3	TE - NAMT	10/1/2003	196478P21	4.500%	95,000	-	95,000	-
MF97B-3	TE - NAMT	10/1/2004	196478P39	4.600%	100,000	-	100,000	-
MF97B-3	TE - NAMT	10/1/2005	196478P47	4.700%	105,000	-	105,000	-
MF97B-3	TE - NAMT	10/1/2006	196478P54	4.800%	115,000	-	115,000	-
MF97B-3	TE - NAMT	10/1/2007	196478P62	4.900%	120,000	-	-	120,000
MF97B-3	TE - NAMT	10/1/2019	196478P70	5.550%	2,315,000	-	-	2,315,000
MF97B-3	TE - NAMT	10/1/2028	196478P88	5.650%	3,880,000	-	-	3,880,000
MF97B-3	TE - NAMT	10/1/2038	196478P96	5.750%	2,705,000	805,000	-	1,900,000
TOTAL					\$29,860,000	\$10,570,000	\$2,145,000	\$17,145,000

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BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97C-1	Taxable	10/1/2007	196478S44	6.750%	\$135,000	\$0	\$135,000	\$0
MF97C-2	TE - AMT	10/1/2018	196478S51	5.600%	460,000	430,000	30,000	-
MF97C-2	TE - AMT	10/1/2028	196478S69	5.650%	5,565,000	5,565,000	-	-
MF97C-2	TE - AMT	10/1/2039	196478S77	5.750%	14,275,000	14,275,000	-	-
MF97C-3	TE - NAMT	10/1/1998	196478S85	4.100%	600,000	-	600,000	-
MF97C-3	TE - NAMT	10/1/1999	196478S93	4.300%	640,000	-	640,000	-
MF97C-3	TE - NAMT	10/1/2000	196478T27	4.400%	675,000	-	675,000	-
MF97C-3	TE - NAMT	10/1/2001	196478T35	4.500%	725,000	-	725,000	-
MF97C-3	TE - NAMT	10/1/2002	196478T43	4.600%	770,000	-	770,000	-
MF97C-3	TE - NAMT	10/1/2003	196478T50	4.700%	825,000	-	425,000	400,000
MF97C-3	TE - NAMT	10/1/2004	196478T68	4.800%	880,000	-	235,000	645,000
MF97C-3	TE - NAMT	10/1/2005	196478T76	4.900%	940,000	-	195,000	745,000
MF97C-3	TE - NAMT	10/1/2006	196478T84	4.950%	1,010,000	-	165,000	845,000
MF97C-3	TE - NAMT	10/1/2007	196478T92	5.000%	1,075,000	-	95,000	980,000
MF97C-3	TE - NAMT	10/1/2015	196478U25	5.650%	11,825,000	-	-	11,825,000
MF97C-3	TE - NAMT	10/1/2021	196478U33	5.700%	15,730,000	755,000	-	14,975,000
TOTAL					\$56,130,000	\$21,025,000	\$4,690,000	\$30,415,000
MF98A-1	Taxable	10/1/2021	196478X71	6.700%	\$4,350,000	\$1,970,000	\$1,455,000	\$925,000
MF98A-2	TE - AMT	10/1/2018	196478X97	5.350%	1,205,000	990,000	-	215,000
MF98A-2	TE - AMT	10/1/2029	196478Y21	5.450%	6,985,000	5,735,000	-	1,250,000
MF98A-2	TE - AMT	10/1/2039	196478Y39	5.500%	8,190,000	6,725,000	-	1,465,000
TOTAL					\$20,730,000	\$15,420,000	\$1,455,000	\$3,855,000

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BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF98B-1	Taxable	10/1/2033	196478Z87	7.000%	\$2,995,000	\$2,505,000	\$220,000	\$270,000
MF98B-2	TE - AMT	10/1/2028	196478Z95	5.450%	1,215,000	1,215,000	-	-
MF98B-2	TE - AMT	10/1/2040	196478ZA8	5.550%	3,090,000	3,090,000	-	-
TOTAL					\$7,300,000	\$6,810,000	\$220,000	\$270,000
MF99A-1	Taxable	10/1/2022	1964782T7	6.650%	\$5,985,000	\$2,335,000	\$1,250,000	\$2,400,000
MF99A-2	TE - AMT	10/1/2022	1964782U4	5.150%	1,295,000	570,000	345,000	380,000
MF99A-2	TE - AMT	10/1/2030	1964782V2	5.300%	6,340,000	3,805,000	-	2,535,000
MF99A-2	TE - AMT	10/1/2041	1964782W0	5.400%	13,730,000	8,235,000	-	5,495,000
MF99A-3	TE - NAMT	10/1/1999	1964782X8	3.250%	10,000	-	10,000	-
MF99A-3	TE - NAMT	10/1/2000	1964782Y6	3.550%	45,000	-	45,000	-
MF99A-3	TE - NAMT	10/1/2001	1964782Z3	3.700%	50,000	-	50,000	-
MF99A-3	TE - NAMT	10/1/2002	1964783A7	3.850%	50,000	-	50,000	-
MF99A-3	TE - NAMT	10/1/2003	1964783B5	3.950%	55,000	-	55,000	-
MF99A-3	TE - NAMT	10/1/2004	1964783C3	4.050%	60,000	-	60,000	-
MF99A-3	TE - NAMT	10/1/2005	1964783D1	4.150%	60,000	-	60,000	-
MF99A-3	TE - NAMT	10/1/2006	1964783E9	4.250%	65,000	-	35,000	30,000
MF99A-3	TE - NAMT	10/1/2007	1964783F6	4.350%	65,000	-	35,000	30,000
MF99A-3	TE - NAMT	10/1/2008	1964783G4	4.450%	75,000	-	45,000	30,000
MF99A-3	TE - NAMT	10/1/2009	1964783H2	4.550%	80,000	40,000	-	40,000
MF99A-3	TE - NAMT	10/1/2010	1964783J8	4.650%	85,000	35,000	-	50,000
MF99A-3	TE - NAMT	10/1/2020	1964783K5	5.100%	1,165,000	590,000	-	575,000
MF99A-3	TE - NAMT	10/1/2030	1964783L3	5.200%	1,710,000	865,000	-	845,000
MF99A-3	TE - NAMT	10/1/2041	1964783M1	5.300%	4,000,000	2,025,000	-	1,975,000
TOTAL					\$34,925,000	\$18,500,000	\$2,040,000	\$14,385,000

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BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF99B	TE - NAMT	10/1/2010	1964783W9	5.250%	\$445,000	\$110,000	\$335,000	\$0
MF99B	TE - NAMT	10/1/2021	1964783X7	5.650%	920,000	920,000	-	-
MF99B	TE - NAMT	10/1/2033	1964783Y5	5.750%	2,050,000	2,050,000	-	-
MF99B	TE - NAMT	10/1/2041	1964783Z2	5.850%	2,165,000	2,165,000	-	-
TOTAL					\$5,580,000	\$5,245,000	\$335,000	\$0
MF99C-1	Taxable	10/1/2007	1964784H1	7.100%	\$665,000	\$0	\$565,000	\$100,000
MF99C-1	Taxable	10/1/2041	1964784J7	7.930%	1,530,000	-	-	1,530,000
MF99C-2	TE - AMT	10/1/2001	1964784K4	4.550%	25,000	-	25,000	-
MF99C-2	TE - AMT	10/1/2002	1964784L2	4.700%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2003	1964784M0	4.850%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2004	1964784N8	4.950%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2005	1964784P3	5.050%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2006	1964784Q1	5.150%	35,000	-	35,000	-
MF99C-2	TE - AMT	10/1/2007	1964784R9	5.250%	35,000	-	35,000	-
MF99C-2	TE - AMT	10/1/2008	1964784S7	5.350%	210,000	-	40,000	170,000
MF99C-2	TE - AMT	10/1/2009	1964784T5	5.450%	220,000	40,000	-	180,000
MF99C-2	TE - AMT	10/1/2010	1964784U2	5.500%	230,000	40,000	-	190,000
MF99C-2	TE - AMT	10/1/2011	1964784V0	5.600%	250,000	45,000	-	205,000
MF99C-2	TE - AMT	10/1/2031	1964784W8	6.050%	9,765,000	1,570,000	-	8,195,000
MF99C-2	TE - AMT	10/1/2041	1964784X6	6.200%	1,930,000	1,930,000	-	-
MF99C-3	TE - NAMT	10/1/2032	1964784Y4	6.050%	1,535,000	475,000	-	1,060,000
MF99C-3	TE - NAMT	10/1/2041	1964784Z1	6.150%	1,590,000	1,590,000	-	-
TOTAL					\$18,140,000	\$5,690,000	\$820,000	\$11,630,000
MFP02AA	TE - NAMT	10/1/2030	196479EQ8	Floating *	\$75,720,000	\$28,770,000	\$5,350,000	\$41,600,000
TOTAL				* - Swap Rate	\$75,720,000	\$28,770,000	\$5,350,000	\$41,600,000

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Multi Family Housing Insured Mortgage Revenue Bonds
1997 SERIES A, 1997 SERIES B, 1997 SERIES C,
1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

Colorado Housing and Finance Authority
MULTI FAMILY DISCLOSURE REPORT

As of: 7/1/09

LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1997 Series A	non-AMT	A-3 Serials	Nov-02	\$410,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Nov-02	1,335,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Nov-02	2,995,000	Prepayment
1997 Series A	non-AMT	10/1/2038	Nov-02	195,000	Prepayment
1997 Series A	non-AMT	A-3 Serials	Dec-02	110,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Dec-02	350,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Dec-02	780,000	Prepayment
1997 Series A	non-AMT	10/1/2038	Dec-02	50,000	Prepayment
1997 Series A	non-AMT	A-3 Serials	Jul-04	145,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Jul-04	565,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Jul-04	1,265,000	Prepayment
1997 Series A	non-AMT	10/1/2038	Jul-04	85,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Jul-06	1,150,000	Defeased
1997 Series A	non-AMT	10/1/2028	Jul-06	2,585,000	Defeased
1997 Series A	non-AMT	10/1/2038	Jul-06	245,000	Defeased
1997 Series A	non-AMT	10/1/2017	Oct-07	325,000	Optional Redemption
1997 Series A	non-AMT	10/1/2028	Oct-07	715,000	Optional Redemption
1997 Series A	Taxable	10/1/2012	Apr-09	195,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Apr-09	175,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Apr-09	430,000	Prepayment
MF1997A				\$14,105,000	

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LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1997 Series B	Taxable	10/14/2009	Nov-00	\$410,000	Unexpended Proceeds
1997 Series B	AMT	10/1/2019	Nov-00	595,000	Unexpended Proceeds
1997 Series B	AMT	10/1/2028	Nov-00	1,195,000	Unexpended Proceeds
1997 Series B	AMT	10/1/2038	Nov-00	1,615,000	Unexpended Proceeds
1997 Series B	non-AMT	10/1/2019	Nov-00	455,000	Unexpended Proceeds
1997 Series B	non-AMT	10/1/2028	Nov-00	760,000	Unexpended Proceeds
1997 Series B	non-AMT	10/1/2038	Nov-00	530,000	Unexpended Proceeds
1997 Series B	AMT	B-2 Serials	Nov-00	75,000	Unexpended Proceeds
1997 Series B	non-AMT	B-3 Serials	Nov-00	120,000	Unexpended Proceeds
1997 Series B	Taxable	10/14/2009	Oct-02	110,000	Prepayment
1997 Series B	non-AMT	10/1/2019	Mar-06	1,860,000	Defeased
1997 Series B	non-AMT	10/1/2028	Mar-06	3,120,000	Defeased
1997 Series B	non-AMT	5/14/2179	Mar-06	1,080,000	Defeased
1997 Series B	AMT	10/1/2019	Oct-07	860,000	Optional Redemption
1997 Series B	AMT	10/1/2028	Oct-07	1,730,000	Optional Redemption
1997 Series B	AMT	10/1/2038	Oct-07	2,340,000	Optional Redemption
1997 Series B	non-AMT	10/1/2038	Oct-07	290,000	Optional Redemption
MF1997B				\$17,145,000	

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LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1997 Series C	non-AMT	10/1/2015	Dec-02	\$11,825,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Dec-02	1,475,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	Dec-02	2,285,000	Prepayment
1997 Series C	non-AMT	10/1/2021	May-04	2,920,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	May-04	415,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Jun-04	3,305,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	Jun-04	470,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Jul-04	635,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	Jul-04	90,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Apr-05	60,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Apr-05	65,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Apr-05	65,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Apr-05	1,715,000	Prepayment
1997 Series C	non-AMT	10/1/2015	Nov-05	1,125,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Nov-05	85,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Dec-06	1,225,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Dec-06	45,000	Prepayment
1997 Series C	non-AMT	10/1/2021	May-07	865,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	May-07	35,000	Prepayment
1997 Series C	non-AMT	10/1/2021	May-08	1,710,000	Prepayment
MF1997C				<u>\$30,415,000</u>	
1998 Series A	Taxable	10/1/2036	Oct-06	\$925,000	Prepayment
1998 Series A	AMT	10/1/2018	Oct-06	215,000	Prepayment
1998 Series A	AMT	10/1//2029	Oct-06	1,250,000	Prepayment
1998 Series A	AMT	10/1/2039	Oct-06	1,465,000	Prepayment
MF1998A				<u>\$3,855,000</u>	
1998 Series B	Taxable	10/1/2033	Feb-09	\$270,000	Prepayment
MF1998B				<u>\$270,000</u>	

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LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1999 Series A	non-AMT	10/1/2020	Dec-02	\$50,000	Prepayment
1999 Series A	non-AMT	10/1/2030	Dec-02	70,000	Prepayment
1999 Series A	non-AMT	10/1/2041	Dec-02	160,000	Prepayment
1999 Series A	non-AMT	A-3 Serials	Dec-02	20,000	Prepayment
1999 Series A	non-AMT	10/1/2020	Jul-04	15,000	Prepayment
1999 Series A	non-AMT	10/1/2030	Jul-04	25,000	Prepayment
1999 Series A	non-AMT	10/1/2041	Jul-04	55,000	Prepayment
1999 Series A	non-AMT	A-3 Serials	Jul-04	5,000	Prepayment
1999 Series A	non-AMT	10/1/2020	Feb-06	475,000	Prepayment
1999 Series A	non-AMT	10/1/2030	Feb-06	695,000	Prepayment
1999 Series A	non-AMT	10/1/2041	Feb-06	1,635,000	Prepayment
1999 Series A	non-AMT	A-3 Serials	Feb-06	150,000	Prepayment
1999 Series A	Taxable	10/1/2022	Feb-09	2,400,000	Prepayment (PPC)
1999 Series A	AMT	A-2 Terms	Feb-09	8,410,000	Prepayment (PPC)
1999 Series A	non-AMT	A-3 Terms	Feb-09	220,000	Prepayment (PPC)
MF1999A				\$14,385,000	
1999 Series B				\$0	
MF1999B					
1999 Series C	Taxable	10/1/2041	Oct-02	\$1,530,000	Prepayment
1999 Series C	AMT	C-2 Serials	Jul-07	745,000	Prepayment
1999 Series C	non-AMT	10/1/2032	Jul-07	1,060,000	Prepayment
1999 Series C	Taxable	10/1/2007	Jul-07	100,000	Prepayment
1999 Series C	AMT	10/1/2031	Jul-07	8,195,000	Prepayment
MF1999C				\$11,630,000	
2002 Series AA	non-AMT	10/1/2030	Apr-05	\$3,250,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	May-05	9,780,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Sep-05	545,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Jan-06	720,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Aug-06	1,500,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Oct-06	14,925,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Jan-07	880,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Feb-08	10,000,000	Purchased in Lieu of Redemption
MF2002AA				\$41,600,000	

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Multi Family Housing Insured Mortgage Revenue Bonds

As of: 7/1/09

1997 SERIES A, 1997 SERIES B, 1997 SERIES C,

1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

INVESTMENT INFORMATION:

ISSUE	ACCOUNT	INVESTMENT TYPE	AMOUNT	RATE %	MATURITY DATE
MF1997A	REVENUE	MONEY MARKET	\$2,505,929	0.358	Short Term
MF1997A	REVENUE	INVESTMENT AGREEMENTS	470,764	6.310	10/1/2038
MF1997A	DSR	INVESTMENT AGREEMENTS	715,048	6.310	10/1/2038
MF1997A	PROGRAM	INVESTMENT AGREEMENTS	57,307	6.310	10/1/2038
MF1997A			<u><u>\$3,749,047</u></u>		
MF1997B	REVENUE	MONEY MARKET	\$25,342	0.358	Short Term
MF1997B	REVENUE	INVESTMENT AGREEMENTS	1,988,225	5.970	10/1/2038
MF1997B	DSR	INVESTMENT AGREEMENTS	1,227,146	6.260	10/1/2038
MF1997B	PROGRAM	INVESTMENT AGREEMENTS	4,532	5.970	10/1/2038
MF1997B			<u><u>\$3,245,246</u></u>		
MF1997C	REVENUE	MONEY MARKET	\$112,969	0.358	Short Term
MF1997C	REVENUE	INVESTMENT AGREEMENTS	3,885,561	5.820	10/1/2039
MF1997C	DSR	INVESTMENT AGREEMENTS	4,367,713	5.920	10/1/2039
MF1997C			<u><u>\$8,366,243</u></u>		
MF1998A	REVENUE	MONEY MARKET	\$78,768	0.358	Short Term
MF1998A	REVENUE	INVESTMENT AGREEMENTS	2,675,046	5.420	10/1/2039
MF1998A	PROGRAM	MONEY MARKET	21,862	0.358	Short Term
MF1998A			<u><u>\$2,775,676</u></u>		
MF1998B	REVENUE	MONEY MARKET	\$8,305	0.358	Short Term
MF1998B	REVENUE	INVESTMENT AGREEMENTS	700,572	5.150	10/1/2040
MF1998B	PROGRAM	MONEY MARKET	14,509	0.358	Short Term
MF1998B			<u><u>\$723,386</u></u>		

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INVESTMENT INFORMATION:

ISSUE	ACCOUNT	INVESTMENT TYPE	AMOUNT	RATE %	MATURITY DATE
MF1999A	REVENUE	MONEY MARKET	\$91,963	0.358	Short Term
MF1999A	REVENUE	INVESTMENT AGREEMENTS	789,387	5.420	10/1/2041
MF1999A	DSR	MONEY MARKET	648	0.358	Short Term
MF1999A	DSR	GOVERNMENT AGENCIES	1,340,000	8.200	3/10/2016
MF1999A	DSR	INVESTMENT AGREEMENTS	1,435,975	5.670	10/1/2041
MF1999A	PROGRAM	INVESTMENT AGREEMENTS	35,723	5.420	10/1/2041
MF1999A			<u><u>\$3,693,696</u></u>		
MF1999B	REVENUE	MONEY MARKET	\$30,258	0.358	Short Term
MF1999B	REVENUE	INVESTMENT AGREEMENTS	603,784	5.500	10/1/2041
MF1999B	DSR	INVESTMENT AGREEMENTS	388,290	6.030	10/1/2040
MF1999B			<u><u>\$1,022,333</u></u>		
MF1999C	REVENUE	MONEY MARKET	\$26,168	0.358	Short Term
MF1999C	REVENUE	INVESTMENT AGREEMENTS	928,841	5.610	10/1/2041
MF1999C	DSR	INVESTMENT AGREEMENTS	1,201,080	6.030	10/1/2041
MF1999C	PROGRAM	INVESTMENT AGREEMENTS	269	5.610	10/1/2041
MF1999C			<u><u>\$2,156,357</u></u>		

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INVESTMENT INFORMATION:

ISSUE	ACCOUNT	INVESTMENT TYPE	AMOUNT	RATE %	MATURITY DATE
MF2002AA	REVENUE	MONEY MARKET	\$5,120	0.358	Short Term
MF2002AA	REVENUE	MUNICIPAL BONDS - TAX-EXEMPT	395,000	0.230	10/1/2030
MF2002AA	REVENUE	MUNICIPAL TAXABLE	3,545,000	7.250	10/1/2036
MF2002AA	DS	MONEY MARKET	693	0.358	Short Term
MF2002AA	DSR	GOVERNMENT AGENCIES	6,588,000	8.200	3/10/2016
MF2002AA	PROGRAM	MONEY MARKET	27,857	0.358	Short Term
MF2002AA	PROGRAM	GOVERNMENT AGENCIES	2,000,000	4.750	8/13/2013
MF2002AA	PROGRAM	GOVERNMENT AGENCIES	1,945,000	5.375	7/17/2009
MF2002AA	PROGRAM	GOVERNMENT AGENCIES	2,000,000	3.750	9/9/2011
MF2002AA	PROGRAM	GOVERNMENT AGENCIES	3,000,000	8.200	3/10/2016
MF2002AA	PROGRAM	GOVERNMENT AGENCIES	3,000,000	6.625	11/15/2030
MF2002AA	PROGRAM	MUNICIPAL TAXABLE	1,670,000	7.250	10/1/2036
MF2002AA	REBATE	MONEY MARKET	6,224	0.358	Short Term
MF2002AA			<u>\$24,182,894</u>		

Total Investment Balance: \$49,914,877

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**Multi Family Housing Insured Mortgage Revenue Bonds
1997 SERIES A, 1997 SERIES B, 1997 SERIES C,
1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA**

As of: 7/1/09

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CHFA/Disclosure Loan Detail Summary

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Loan No.</u>	<u>Partic. %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
255MF	255MF - M97B - 124.1306	311019	1.63	DOMINIUM MANAGEMENT SERVICES	\$158,338.20	\$146,881.31	03/24/1998	12/01/2039	6.30	0	07/01/2009	221 (D) 4	221(D)4	DENVER
	257MF - M97C - 25.1306.97 C	311019	79.38											
	272MF - M00A - 143.1306	311019	18.99											
255MF	255MF - M97B - 124.1306	311191	1.14	FOUNTAIN RIDGE ASSOCIATES	\$24,245.52	\$22,387.76	04/14/1998	04/01/2039	6.40	29	07/01/2009	221 (D) 4	221(D)4	FOUNTAIN
	257MF - M97C - 25.1306.97 C	311191	79.72											
	272MF - M00A - 143.1306	311191	19.14											
255MF	255MF - M97B - 124.1306	313775	1.20	ENGLEWOOD SENIOR LIVING LLC	\$85,200.00	\$79,620.69	07/19/1999	08/01/2039	6.95	0	07/01/2009	542 (C)	542(C)	ENGLEWOOD
	257MF - M97C - 25.1306.97 C	313775	79.86											
	272MF - M00A - 143.1306	313775	18.94											
255MF	255MF - M97B - 124.1306	315556	3.97	LAKEWOOD HOMESTEAD LTD	\$180,635.00	\$169,443.90	02/28/2000	03/01/2040	6.75	0	07/01/2009	542 (C)	542(C)	LAKEWOOD
	257MF - M97C - 25.1306.97 C	315556	77.68											
	272MF - M00A - 143.1306	315556	18.35											
255MF	255MF - M97B - 124.1306	316034	64.61	VILLAGE CREST APTS	\$3,960,593.00	\$3,738,226.30	06/11/2001	07/01/2041	6.35	0	07/01/2009	542 (C)	542(C)	COMMERCE CITY
	268MF - M99A - 134.1306	316034	35.39											
255MF	255MF - M97B - 124.1306	319673	53.32	NEW VISION HOUSING PARTN	\$6,470,648.60	\$6,058,586.55	08/01/1998	05/01/2040	6.60	29	05/01/2040	221 (D) 4	221(D)4	THORNTON

