

APPENDIX B
Certain Information Regarding 2013-I Loans
As of the Cut-off Date

| Borrower | Original Loan Amount | Current Principal Balance | Note Date | Maturity Date | Remaining Term (Months) | Original Term to Maturity | Current Annual Interest Rate | Current Debt Service Coverage Ratio | Servicing Fee Rate | Principal and Interest Payment Amount | End of Lock-out Period | Section 42 Compliance Expiration Date | Section 8 HAP Contract Expiration Date | Location |
|--|----------------------|-------------------------------|------------|---------------|-------------------------|---------------------------|------------------------------|-------------------------------------|--------------------|---------------------------------------|------------------------|---------------------------------------|--|----------------|
| Multi-Family Housing Insured General Bond Resolution: | | | | | | | | | | | | | | |
| Lakewood Homestead Ltd | \$4,217,406 | \$ 4,125,971.24 | 1/6/1998 | 3/1/2040 | 321 | 343 | 6.95% | 1.10x | 0.50% | \$28,335 | 10/1/2007 | 12/31/2013 | N/A | Lakewood |
| Montview Meadows Associates Ltd | 1,483,000 | 1,297,640.95 | 12/1/1998 | 1/1/2039 | 307 | 480 | 6.50 | 1.15 | 0.50 | 8,682 | 12/1/2008 | 12/31/2012 | N/A | Longmont |
| Grand Valley Apartments | 2,332,000 | 2,036,972.15 | 3/1/1999 | 4/1/2039 | 310 | 480 | 4.65 ⁽¹⁾ | 1.15 ⁽¹⁾ | 0.50 | 11,301 | 4/1/2008 | 12/31/2012 & 12/31/2013 | N/A | Clifton |
| Mercy Housing Colorado | 1,628,000 | 1,201,000.22 | 11/20/1998 | 12/1/2028 | 186 | 360 | 6.50 | 1.72 | 0.50 | 10,290 | 10/1/2008 | 12/31/2014 | 8/31/2021 & 5/31/2016 | Commerce City |
| Broomfield Senior Housing Limited Partnership | 5,578,100 | 5,057,710.94 | 9/12/2001 | 9/1/2041 | 339 | 480 | 6.45 | 1.08 | 0.50 | 32,459 | 4/1/2009 | 12/31/2016 | N/A | Broomfield |
| Multi-Family/Project Master Indenture: | | | | | | | | | | | | | | |
| Centennial East Housing Partners LLC | 7,475,000 | 7,008,596.88 | 2/28/2002 | 1/1/2043 | 355 | 502 | 5.07 ⁽¹⁾ | 1.15 ⁽¹⁾ | 0.37 | 38,152 | 2/1/2019 | 12/31/2018 | N/A | Brighton |
| Aspen Meadows Associated | 2,614,000 | 2,421,188.39 | 4/24/2003 | 5/1/2043 | 359 | 480 | 6.55 | 1.01 | 0.50 | 15,397 | 2/1/2019 | 12/31/2017 | N/A | Longmont |
| Racquet Club Apartments Ltd | 4,903,825 | 4,373,577.10 | 11/30/2004 | 1/1/2035 | 259 | 360 | 7.25 | 1.26 | 0.50 | 33,453 | 2/1/2015 | N/A | 1/20/2020 | Grand Junction |
| Hampstead Southgate Partners | 2,841,000 | 2,386,796.11 | 12/26/2002 | 1/1/2033 | 235 | 360 | 6.55 | 1.73 | 0.50 | 18,050 | 2/1/2018 | 12/31/2017 ⁽²⁾ | 12/31/2022 | Grand Junction |
| Park Hill Residence, Inc. | 841,166 | 585,916.97 | 10/2/1996 | 11/1/2026 | 161 | 360 | 6.80 | 1.20 | 0.50 | 5,558 | 4/1/2006 | N/A | N/A | Denver |
| HACM Brubaker LLC | 1,075,000 | <u>1,072,854.31</u> | 3/1/2013 | 4/1/2043 | 358 | 360 | 6.00 | 1.15 | 0.50 | 6,445 | 3/1/2023 | N/A | N/A | Cortez |
| Total 2013-I Loans | | <u>\$31,568,225.26</u> | | | | | | | | | | | | |

⁽¹⁾ Effective as of closing date for the Series 2013-I Bonds.

⁽²⁾ The Borrower for this Project has agreed to this compliance period under a State tax program rather than the federal Section 42 program, although the State tax program mirrors the requirements of the federal program.

Distribution Date Statement

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Master Servicer

Colorado Housing and Finance Authority
1981 Blake Street
Denver, Colorado
80202-1272

Contact: Richelle Bliss
Phone Number: (303) 297-7323
Fax: (303) 294-9773
Email: rbliss@chfainfo.com

Mortgage Loan Detail

| Loan Number | Borrower | Remaining Term | Current Term | Loan Status | Current Loan Balance | Monthly Reserve Balance * | Monthly Principal and Interest Paid | Monthly Vacancy Status * |
|---------------------------------|---|----------------|--------------|--------------|----------------------|---------------------------|-------------------------------------|--------------------------|
| 315556 | Lakewood Homestead Ltd | 304 | 39 | Current | 4,046,916 | 17,067 | 28,335 | 0.0% |
| 311514 | Montview Meadows Associates Ltd | | | Paid in Full | | | | |
| 312116 | Grand Valley Apartments | 293 | 187 | Current | 1,977,217 | 11,667 | 11,301 | 2.0% |
| 311811 | Mercy Housing Colorado | 169 | 191 | Current | 1,133,796 | 142,387 | 10,290 | 0.0% |
| 313957 | Broomfield Senior Housing Limited Partnership | 322 | 158 | Current | 4,964,098 | 122,254 | 32,459 | 1.0% |
| 316471 | Centennial East Housing Partners LLC | 338 | 164 | Current | 6,858,388 | 27,026 | 38,152 | 2.0% |
| 316489 | Aspen Meadows Associated | 342 | 138 | Current | 2,382,440 | 26,483 | 15,397 | 1.0% |
| 319301 | Racquet Club Apartments Ltd | 242 | 118 | Current | 4,248,130 | 59,249 | 33,453 | 0.0% |
| 319640 | Hampstead Southgate Partners | 218 | 142 | Current | 2,297,579 | 360,151 | 18,051 | 6.0% |
| 309500 | Park Hill Residence, Inc. | 144 | 216 | Current | 546,101 | 56,166 | 5,558 | 3.0% |
| 5002533 | HACM Brubaker LLC | 341 | 19 | Current | 1,053,725 | 50,153 | 6,445 | 4.0% |
| Outstanding Bond Balance | | | | | \$29,508,390 | | | |