

Multi Family Housing Insured Mortgage Revenue Bonds: MF 1997 Series B,C MF 1998 Series A,B MF 1999 Series A,B,C MF 2002 Series AA  
 Colorado Housing and Finance Authority  
 Multi Family Disclosure Report  
 As of 4/1/2011

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets
MF97B	10,075,000	9,801,889	5	3,480,006	3,206,895
MF97C	13,935,000	5,028,982	4	14,478,490	5,572,472
MF98A	15,050,000	13,040,066	5	2,668,139	658,205
MF98B	6,750,000	6,292,657	3	817,208	359,865
MF99A	18,130,000	15,238,597	4	3,694,628	803,225
MF99B	5,135,000	5,189,921	1	1,064,747	1,119,668
MF99C	5,610,000	4,271,924	1	2,184,571	846,495
MF02AA	26,130,000	8,389,772	5	22,471,668	4,731,440
TOTAL	100,815,000	67,253,808	28	50,859,457	17,298,265

Trustee Bank: WELLS FARGO BANK WEST, NA

Contact: Debra Rayman

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Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen

Telephone: (303) 297-7397

DELINQUENCY & FORECLOSURE INFORMATION:

Investor Name	Participation %	Company Name	Cur. Prin. Bal.	Days Deli.
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**MF 1997 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97B-1	N/A	Taxable	10/01/2014	196478L74	7.25000%		\$2,275,000	\$410,000	\$1,200,000	\$665,000	-	-
MF97B-2	N/A	AMT	10/01/1998	196478L82	4.00000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/1999	196478L90	4.10000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2000	196478M24	4.30000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2001	196478M32	4.40000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2002	196478M40	4.50000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2003	196478M57	4.60000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2004	196478M65	4.70000%		\$55,000	\$0	\$55,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2005	196478M73	4.80000%		\$60,000	\$0	\$60,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2006	196478M81	4.90000%		\$65,000	\$0	\$65,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2007	196478M99	5.00000%		\$75,000	\$0	\$0	\$75,000	-	-
MF97B-2	N/A	AMT	10/01/2019	196478N23	5.70000%		\$3,020,000	\$1,430,000	\$135,000	\$1,455,000	-	-
MF97B-2	N/A	AMT	10/01/2028	196478N31	5.80000%		\$6,080,000	\$3,155,000	\$0	\$2,925,000	-	-
MF97B-2	N/A	AMT	10/01/2038	196478N49	5.90000%		\$8,230,000	\$4,275,000	\$0	\$3,955,000	-	-
MF97B-3	N/A	non-AMT	10/01/1998	196478N56	3.90000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/1999	196478N64	4.00000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2000	196478N72	4.20000%		\$80,000	\$0	\$80,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2001	196478N80	4.30000%		\$85,000	\$0	\$85,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2002	196478N98	4.40000%		\$90,000	\$0	\$90,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2003	196478P21	4.50000%		\$95,000	\$0	\$95,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2004	196478P39	4.60000%		\$100,000	\$0	\$100,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2005	196478P47	4.70000%		\$105,000	\$0	\$105,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2006	196478P54	4.80000%		\$115,000	\$0	\$115,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2007	196478P62	4.90000%		\$120,000	\$0	\$0	\$120,000	-	-
MF97B-3	N/A	non-AMT	10/01/2019	196478P70	5.55000%		\$2,315,000	\$0	\$0	\$2,315,000	-	-
MF97B-3	N/A	non-AMT	10/01/2028	196478P88	5.65000%		\$3,880,000	\$0	\$0	\$3,880,000	-	-
MF97B-3	N/A	non-AMT	10/01/2038	196478P96	5.75000%		\$2,705,000	\$805,000	\$0	\$1,900,000	-	-
							<b>\$29,860,000</b>	<b>\$10,075,000</b>	<b>\$2,495,000</b>	<b>\$17,290,000</b>	<b>\$0</b>	<b>\$0</b>

**MF 1997 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97C-1	N/A	Taxable	10/01/2007	196478S44	6.75000%		\$135,000	\$0	\$135,000	\$0	-	-
MF97C-2	N/A	AMT	10/01/2018	196478S51	5.60000%		\$460,000	\$240,000	\$90,000	\$130,000	-	-
MF97C-2	N/A	AMT	10/01/2028	196478S69	5.65000%		\$5,565,000	\$3,630,000	\$0	\$1,935,000	-	-
MF97C-2	N/A	AMT	10/01/2039	196478S77	5.75000%		\$14,275,000	\$9,310,000	\$0	\$4,965,000	-	-
MF97C-3	N/A	non-AMT	10/01/1998	196478S85	4.10000%		\$600,000	\$0	\$600,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/1999	196478S93	4.30000%		\$640,000	\$0	\$640,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2000	196478T27	4.40000%		\$675,000	\$0	\$675,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2001	196478T35	4.50000%		\$725,000	\$0	\$725,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2002	196478T43	4.60000%		\$770,000	\$0	\$770,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2003	196478T50	4.70000%		\$825,000	\$0	\$425,000	\$400,000	-	-
MF97C-3	N/A	non-AMT	10/01/2004	196478T68	4.80000%		\$880,000	\$0	\$235,000	\$645,000	-	-
MF97C-3	N/A	non-AMT	10/01/2005	196478T76	4.90000%		\$940,000	\$0	\$195,000	\$745,000	-	-
MF97C-3	N/A	non-AMT	10/01/2006	196478T84	4.95000%		\$1,010,000	\$0	\$165,000	\$845,000	-	-
MF97C-3	N/A	non-AMT	10/01/2007	196478T92	5.00000%		\$1,075,000	\$0	\$95,000	\$980,000	-	-
MF97C-3	N/A	non-AMT	10/01/2015	196478U25	5.65000%		\$11,825,000	\$0	\$0	\$11,825,000	-	-
MF97C-3	N/A	non-AMT	10/01/2021	196478U33	5.70000%		\$15,730,000	\$755,000	\$0	\$14,975,000	-	-
							<b>\$56,130,000</b>	<b>\$13,935,000</b>	<b>\$4,750,000</b>	<b>\$37,445,000</b>	<b>\$0</b>	<b>\$0</b>

**MF 1998 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98A-1	N/A	Taxable	10/01/2021	196478X71	6.70000%		\$4,350,000	\$1,640,000	\$1,785,000	\$925,000	-	-
MF98A-2	N/A	AMT	10/01/2018	196478X97	5.35000%		\$1,205,000	\$950,000	\$40,000	\$215,000	-	-
MF98A-2	N/A	AMT	10/01/2029	196478Y21	5.45000%		\$6,985,000	\$5,735,000	\$0	\$1,250,000	-	-
MF98A-2	N/A	AMT	10/01/2039	196478Y39	5.50000%		\$8,190,000	\$6,725,000	\$0	\$1,465,000	-	-
							<b>\$20,730,000</b>	<b>\$15,050,000</b>	<b>\$1,825,000</b>	<b>\$3,855,000</b>	<b>\$0</b>	<b>\$0</b>

**MF 1998 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98B-1	N/A	Taxable	10/01/2033	196478Z87	7.00000%		\$2,995,000	\$2,445,000	\$280,000	\$270,000	-	-
MF98B-2	N/A	AMT	10/01/2028	196478Z95	5.45000%		\$1,215,000	\$1,215,000	\$0	\$0	-	-
MF98B-2	N/A	AMT	10/01/2040	196478ZA8	5.55000%		\$3,090,000	\$3,090,000	\$0	\$0	-	-
							<b>\$7,300,000</b>	<b>\$6,750,000</b>	<b>\$280,000</b>	<b>\$270,000</b>	<b>\$0</b>	<b>\$0</b>

**MF 1999 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99A-1	N/A	Taxable	10/01/2022	1964782T7	6.65000%		\$5,985,000	\$2,105,000	\$1,480,000	\$2,400,000	-	-
MF99A-2	N/A	AMT	10/01/2022	1964782U4	5.15000%		\$1,295,000	\$505,000	\$410,000	\$380,000	-	-
MF99A-2	N/A	AMT	10/01/2030	1964782V2	5.30000%		\$6,340,000	\$3,805,000	\$0	\$2,535,000	-	-
MF99A-2	N/A	AMT	10/01/2041	1964782W0	5.40000%		\$13,730,000	\$8,235,000	\$0	\$5,495,000	-	-
MF99A-3	N/A	non-AMT	10/01/1999	1964782X8	3.25000%		\$10,000	\$0	\$10,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2000	1964782Y6	3.55000%		\$45,000	\$0	\$45,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2001	1964782Z3	3.70000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2002	1964783A7	3.85000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2003	1964783B5	3.95000%		\$55,000	\$0	\$55,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2004	1964783C3	4.05000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2005	1964783D1	4.15000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2006	1964783E9	4.25000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2007	1964783F6	4.35000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2008	1964783G4	4.45000%		\$75,000	\$0	\$45,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2009	1964783H2	4.55000%		\$80,000	\$0	\$40,000	\$40,000	-	-
MF99A-3	N/A	non-AMT	10/01/2010	1964783J8	4.65000%		\$85,000	\$0	\$35,000	\$50,000	-	-
MF99A-3	N/A	non-AMT	10/01/2020	1964783K5	5.10000%		\$1,165,000	\$590,000	\$0	\$575,000	-	-
MF99A-3	N/A	non-AMT	10/01/2030	1964783L3	5.20000%		\$1,710,000	\$865,000	\$0	\$845,000	-	-
MF99A-3	N/A	non-AMT	10/01/2041	1964783M1	5.30000%		\$4,000,000	\$2,025,000	\$0	\$1,975,000	-	-
							<b>\$34,925,000</b>	<b>\$18,130,000</b>	<b>\$2,410,000</b>	<b>\$14,385,000</b>	<b>\$0</b>	<b>\$0</b>

**MF 1999 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99B	N/A	non-AMT	10/01/2010	1964783W9	5.25000%		\$445,000	\$0	\$445,000	\$0	-	-
MF99B	N/A	non-AMT	10/01/2021	1964783X7	5.65000%		\$920,000	\$920,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2033	1964783Y5	5.75000%		\$2,050,000	\$2,050,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2041	1964783Z2	5.85000%		\$2,165,000	\$2,165,000	\$0	\$0	-	-
							<b>\$5,580,000</b>	<b>\$5,135,000</b>	<b>\$445,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**MF 1999 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99C-1	N/A	Taxable	10/01/2007	1964784H1	7.10000%		\$665,000	\$0	\$565,000	\$100,000	-	-
MF99C-1	N/A	Taxable	10/01/2041	1964784J7	7.93000%		\$1,530,000	\$0	\$0	\$1,530,000	-	-
MF99C-2	N/A	AMT	10/01/2001	1964784K4	4.55000%		\$25,000	\$0	\$25,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2002	1964784L2	4.70000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2003	1964784M0	4.85000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2004	1964784N8	4.95000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2005	1964784P3	5.05000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2006	1964784Q1	5.15000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2007	1964784R9	5.25000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2008	1964784S7	5.35000%		\$210,000	\$0	\$40,000	\$170,000	-	-
MF99C-2	N/A	AMT	10/01/2009	1964784T5	5.45000%		\$220,000	\$0	\$40,000	\$180,000	-	-
MF99C-2	N/A	AMT	10/01/2010	1964784U2	5.50000%		\$230,000	\$0	\$40,000	\$190,000	-	-
MF99C-2	N/A	AMT	10/01/2011	1964784V0	5.60000%		\$250,000	\$45,000	\$0	\$205,000	-	-
MF99C-2	N/A	AMT	10/01/2031	1964784W8	6.05000%		\$9,765,000	\$1,570,000	\$0	\$8,195,000	-	-
MF99C-2	N/A	AMT	10/01/2041	1964784X6	6.20000%		\$1,930,000	\$1,930,000	\$0	\$0	-	-
MF99C-3	N/A	non-AMT	10/01/2032	1964784Y4	6.05000%		\$1,535,000	\$475,000	\$0	\$1,060,000	-	-
MF99C-3	N/A	non-AMT	10/01/2041	1964784Z1	6.15000%		\$1,590,000	\$1,590,000	\$0	\$0	-	-
							<b>\$18,140,000</b>	<b>\$5,610,000</b>	<b>\$900,000</b>	<b>\$11,630,000</b>	<b>\$0</b>	<b>\$0</b>

**MF 2002 Series AA**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF02AA	N/A	non-AMT	10/01/2030	19647PAY9	Variable	6.03500 %	\$75,720,000	\$26,130,000	\$7,990,000	\$41,600,000	\$26,130,000	\$0
							\$75,720,000	\$26,130,000	\$7,990,000	\$41,600,000	\$26,130,000	\$0

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF97B-1	Taxable	10/01/2014	Nov-00	\$410,000	UP
MF97B-2	AMT	Serials	Nov-00	\$75,000	UP
MF97B-2	AMT	10/01/2019	Nov-00	\$595,000	UP
MF97B-2	AMT	10/01/2028	Nov-00	\$1,195,000	UP
MF97B-2	AMT	10/01/2038	Nov-00	\$1,615,000	UP
MF97B-3	non-AMT	Serials	Nov-00	\$120,000	UP
MF97B-3	non-AMT	10/01/2019	Nov-00	\$455,000	UP
MF97B-3	non-AMT	10/01/2028	Nov-00	\$760,000	UP
MF97B-3	non-AMT	10/01/2038	Nov-00	\$530,000	UP
MF97B-1	Taxable	10/01/2014	Oct-02	\$110,000	PP
MF97B-3	non-AMT	10/01/2019	Mar-06	\$1,860,000	D
MF97B-3	non-AMT	10/01/2028	Mar-06	\$3,120,000	D
MF97B-3	non-AMT	10/01/2038	Mar-06	\$1,080,000	D
MF97B-2	AMT	10/01/2019	Oct-07	\$860,000	OR
MF97B-2	AMT	10/01/2028	Oct-07	\$1,730,000	OR
MF97B-2	AMT	10/01/2038	Oct-07	\$2,340,000	OR
MF97B-3	non-AMT	10/01/2038	Oct-07	\$290,000	OR
MF97B-1	Taxable	10/01/2014	Mar-11	\$145,000	PP
<b>MF97B</b>				<u>\$17,290,000</u>	



Multi Family Housing Insured Mortgage Revenue Bonds  
 Disclosure Report as of April 1, 2011

Colorado Housing and Finance Authority  
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

MF97C-3	non-AMT	Serials	Dec-02	\$2,285,000	PP
MF97C-3	non-AMT	10/01/2015	Dec-02	\$11,825,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-02	\$1,475,000	PP
MF97C-3	non-AMT	Serials	May-04	\$415,000	PP
MF97C-3	non-AMT	10/01/2021	May-04	\$2,920,000	PP
MF97C-3	non-AMT	Serials	Jun-04	\$470,000	PP
MF97C-3	non-AMT	10/01/2021	Jun-04	\$3,305,000	PP
MF97C-3	non-AMT	Serials	Jul-04	\$90,000	PP
MF97C-3	non-AMT	10/01/2021	Jul-04	\$635,000	PP
MF97C-3	non-AMT	Serials	Apr-05	\$190,000	PP
MF97C-3	non-AMT	10/01/2021	Apr-05	\$1,715,000	PP
MF97C-3	non-AMT	10/01/2015	Nov-05	\$1,125,000	PP
MF97C-3	non-AMT	10/01/2021	Nov-05	\$85,000	PP
MF97C-3	non-AMT	Serials	Dec-06	\$45,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-06	\$1,225,000	PP
MF97C-3	non-AMT	Serials	May-07	\$35,000	PP
MF97C-3	non-AMT	10/01/2021	May-07	\$865,000	PP
MF97C-3	non-AMT	10/01/2021	May-08	\$1,710,000	PP
MF97C-2	AMT	10/01/2018	Mar-11	\$130,000	PP
MF97C-2	AMT	10/01/2028	Mar-11	\$1,935,000	PP
MF97C-2	AMT	10/01/2039	Mar-11	\$4,965,000	PP
<b>MF97C</b>				<u>\$37,445,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF98A-1	Taxable	10/01/2021	Oct-06	\$925,000	PP
MF98A-2	AMT	10/01/2018	Oct-06	\$215,000	PP
MF98A-2	AMT	10/01/2029	Oct-06	\$1,250,000	PP
MF98A-2	AMT	10/01/2039	Oct-06	\$1,465,000	PP
<b>MF98A</b>				<u>\$3,855,000</u>	
MF98B-1	Taxable	10/01/2033	Feb-09	\$270,000	PP
<b>MF98B</b>				<u>\$270,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF99A-3	non-AMT	Serials	Dec-02	\$20,000	PP
MF99A-3	non-AMT	10/01/2020	Dec-02	\$50,000	PP
MF99A-3	non-AMT	10/01/2030	Dec-02	\$70,000	PP
MF99A-3	non-AMT	10/01/2041	Dec-02	\$160,000	PP
MF99A-3	non-AMT	Serials	Jul-04	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Jul-04	\$15,000	PP
MF99A-3	non-AMT	10/01/2030	Jul-04	\$25,000	PP
MF99A-3	non-AMT	10/01/2041	Jul-04	\$55,000	PP
MF99A-3	non-AMT	Serials	Feb-06	\$150,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-06	\$475,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-06	\$695,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-06	\$1,635,000	PP
MF99A-1	Taxable	10/01/2022	Feb-09	\$2,400,000	PP
MF99A-2	AMT	10/01/2022	Feb-09	\$380,000	PP
MF99A-2	AMT	10/01/2030	Feb-09	\$2,535,000	PP
MF99A-2	AMT	10/01/2041	Feb-09	\$5,495,000	PP
MF99A-3	non-AMT	Serials	Feb-09	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-09	\$35,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-09	\$55,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-09	\$125,000	PP
<b>MF99A</b>				<u>\$14,385,000</u>	
MF99C-1	Taxable	10/01/2041	Oct-02	\$1,530,000	PP
MF99C-2	AMT	Serials	Jul-07	\$745,000	PP
MF99C-2	AMT	10/01/2031	Jul-07	\$8,195,000	PP
MF99C-3	non-AMT	10/01/2032	Jul-07	\$1,060,000	PP
MF99C-1	Taxable	10/01/2007	Jul-07	\$100,000	PP
<b>MF99C</b>				<u>\$11,630,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF02AA	non-AMT	10/01/2030	Apr-05	\$3,250,000	PP
MF02AA	non-AMT	10/01/2030	May-05	\$9,780,000	PP
MF02AA	non-AMT	10/01/2030	Sep-05	\$545,000	PP
MF02AA	non-AMT	10/01/2030	Jan-06	\$720,000	PP
MF02AA	non-AMT	10/01/2030	Aug-06	\$1,500,000	PP
MF02AA	non-AMT	10/01/2030	Oct-06	\$14,925,000	PP
MF02AA	non-AMT	10/01/2030	Jan-07	\$880,000	PP
MF02AA	non-AMT	10/01/2030	Feb-08	\$10,000,000	PLR
<b>MF02AA</b>				<u>\$41,600,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 1997B REVENUE	MONEY MARKET	35,387.17		Short Term
MF 1997B DSR	REPURCHASE AGREEMENT	1,227,146.00	6.26 %	10/01/2038
MF 1997B REVENUE	REPURCHASE AGREEMENT	2,217,473.00	5.97 %	10/01/2038
		<u>\$3,480,006.17</u>		
MF 1997C REVENUE	MONEY MARKET	125,103.79		Short Term
MF 1997C DSR	REPURCHASE AGREEMENT	4,367,712.50	5.92 %	10/01/2039
MF 1997C REVENUE	REPURCHASE AGREEMENT	9,985,673.72	5.82 %	10/01/2039
		<u>\$14,478,490.01</u>		
MF 1998A REVENUE	REPURCHASE AGREEMENT	2,668,138.62	5.42 %	10/01/2039
MF 1998A DSR	SURETY BOND	100% of Required		
		<u>\$2,668,138.62</u>		
MF 1998B REVENUE	REPURCHASE AGREEMENT	817,208.42	5.15 %	10/01/2040
		<u>\$817,208.42</u>		
MF 1999A DSR	FEDERAL NATIONAL MTG ASSOC	1,338,745.32	8.20 %	3/10/2016
MF 1999A DSR	MONEY MARKET	648.03		Short Term
MF 1999A REVENUE	MONEY MARKET	40,709.89		Short Term
MF 1999A DSR	REPURCHASE AGREEMENT	1,435,975.09	5.67 %	10/01/2041
MF 1999A REVENUE	REPURCHASE AGREEMENT	878,549.60	5.42 %	10/01/2041
		<u>\$3,694,627.93</u>		
MF 1999B DSR	INVESTMENT AGREEMENT	388,290.00	6.03 %	10/01/2040
MF 1999B REVENUE	MONEY MARKET	11,706.94		Short Term
MF 1999B REVENUE	REPURCHASE AGREEMENT	664,750.04	5.50 %	10/01/2041
		<u>\$1,064,746.98</u>		

MF 1999C REVENUE	MONEY MARKET	36,212.57			Short Term
MF 1999C DSR	REPURCHASE AGREEMENT	1,201,080.00	6.03	%	10/01/2041
MF 1999C REVENUE	REPURCHASE AGREEMENT	947,278.88	5.61	%	10/01/2041
		\$2,184,571.45			
MF 2002AA PROGRAM II	FEDERAL HOME LOAN BANK	1,999,966.68	3.75	%	9/09/2011
MF 2002AA DSR	FEDERAL NATIONAL MTG ASSOC	6,574,921.11	8.20	%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	2,994,044.22	8.20	%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,020,000.00	2.05	%	2/27/2014
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,619,608.07	6.63	%	11/15/2030
MF 2002AA REVENUE	FEDERAL NATIONAL MTG ASSOC	2,220,000.00	2.05	%	2/27/2014
MF 2002AA DEBT-SERVICE	MONEY MARKET	694.98			Short Term
MF 2002AA PROGRAM II	MONEY MARKET	1,872,856.69			Short Term
MF 2002AA REVENUE	MONEY MARKET	169,576.41			Short Term
		\$22,471,668.16			

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$1,999,966.68
FEDERAL NATIONAL MTG ASSOC	\$19,767,318.72
INVESTMENT AGREEMENT	\$388,290.00
MONEY MARKET	\$2,292,896.47
REPURCHASE AGREEMENT	\$26,410,985.87
SURETY BOND	
	\$50,859,457.74

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
255	Multi-Family Insured Bonds 1997 Series B	1.14	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$21,926.39	04/14/1998	04/01/2039	6.15	31	04/01/2011	221 (D) 4	221(D)4	FOUNTAIN
255	Multi-Family Insured Bonds 1997 Series B	53.32	NEW VISION HOUSING PARTNERS LP	\$12,135,500.00	\$5,941,469.38	08/01/1998	05/01/2040	6.20	0	05/01/2011	221 (D) 4	221(D)4	THORNTON
255	Multi-Family Insured Bonds 1997 Series B	10.00	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$0.01	07/19/1999	08/01/2039	6.70	0	05/01/2011	542 (C)	542(C)	ENGLEWOOD
255	Multi-Family Insured Bonds 1997 Series B	3.97	LAKEWOOD HOMESTEAD LTD	\$4,550,000.00	\$166,365.33	02/28/2000	03/01/2040	6.25	0	05/01/2011	542 (C)	542(C)	LAKEWOOD
255	Multi-Family Insured Bonds 1997 Series B	64.61	VILLAGE CREST APTS	\$6,130,000.00	\$3,672,128.14	06/11/2001	07/01/2041	5.95	0	06/01/2011	542 (C)	542(C)	COMMERCE CITY
255		Loan Count:	5	Total Balance:	\$9,801,889.25								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
257	Multi-Family Insured Bonds 1997 Series C	100.00	DENVER NORTHEAST ASSOCIATION	\$453,600.00	\$240,451.38	06/21/1979	02/01/2020	8.00	0	05/01/2011	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.72	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$1,533,302.75	04/14/1998	04/01/2039	6.15	31	04/01/2011	221 (D) 4	221(D)4	FOUNTAIN
257	Multi-Family Insured Bonds 1997 Series C	50.00	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$0.05	07/19/1999	08/01/2039	6.70	0	05/01/2011	542 (C)	542(C)	ENGLEWOOD
257	Multi-Family Insured Bonds 1997 Series C	77.68	LAKEWOOD HOMESTEAD LTD	\$4,550,000.00	\$3,255,228.26	02/28/2000	03/01/2040	6.25	0	05/01/2011	542 (C)	542(C)	LAKEWOOD
257	Loan Count:	4	Total Balance:	\$5,028,982.44									



Multi Family Housing Insured Mortgage Revenue Bonds  
 Disclosure Report as of April 1, 2011

Colorado Housing and Finance Authority  
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
261	Multi-Family Insured Bonds 1998 Series A	100.00	RIVERWALK APARTMENTS LTD	\$5,721,144.73	\$5,654,148.66	04/01/2010	09/01/2039	6.00	0	06/01/2011	221 (D) 4	<NONE>	BRIGHTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	MADISON AVENUE APARTMENTS LLC	\$2,377,000.00	\$1,907,746.60	01/19/1999	02/01/2029	6.55	0	06/01/2011	542 (C)	542(C)	LOVELAND
261	Multi-Family Insured Bonds 1998 Series A	100.00	MONTVIEW MEADOWS ASSOCIATES LTD	\$1,483,000.00	\$1,339,068.50	12/01/1998	01/01/2039	6.50	0	05/01/2011	542 (C)	542(C)	LONGMONT
261	Multi-Family Insured Bonds 1998 Series A	100.00	GRAND VALLEY APARTMENTS	\$2,332,000.00	\$2,102,964.12	03/01/1999	04/01/2039	6.30	0	05/01/2011	542 (C)	542(C)	CLIFTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	HEATHERWOOD APARTMENTS LLLP	\$2,236,500.00	\$2,036,137.98	10/12/1999	11/01/2039	6.40	0	05/01/2011	542 (C)	542(C)	CANON CITY
261		Loan Count:	5	Total Balance:	\$13,040,065.86								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
263	Multi-Family Insured Bonds 1998 Series B	46.68	NEW VISION HOUSING PARTNERS LP	\$12,135,500.00	\$5,201,571.45	08/01/1998	05/01/2040	6.20	0	05/01/2011	221 (D) 4	221(D)4	THORNTON
263	Multi-Family Insured Bonds 1998 Series B	2.40	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$171,049.16	06/15/1999	06/01/2041	5.45	0	06/01/2011	221 (D) 4	221(D)4	DENVER
263	Multi-Family Insured Bonds 1998 Series B	71.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$920,036.86	11/20/1998	12/01/2028	6.00	0	06/01/2011	542 (C)	542(C)	COMMERCE
263		Loan Count:	3	Total Balance:	\$6,292,657.47								

Multi Family Housing Insured Mortgage Revenue Bonds  
 Disclosure Report as of April 1, 2011

Colorado Housing and Finance Authority  
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
268	Multi-Family Insured Bonds 1999 Series A	97.60	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$6,955,999.60	06/15/1999	06/01/2041	5.45	0	06/01/2011	221 (D) 4	221(D)4	DENVER
268	Multi-Family Insured Bonds 1999 Series A	29.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$375,789.71	11/20/1998	12/01/2028	6.00	0	06/01/2011	542 (C)	542(C)	COMMERCE
268	Multi-Family Insured Bonds 1999 Series A	100.00	HIGHLAND CROSSING LTD	\$6,388,000.00	\$5,895,406.63	11/07/2000	12/01/2040	6.45	0	06/01/2011	542 (C)	542(C)	DENVER
268	Multi-Family Insured Bonds 1999 Series A	35.39	VILLAGE CREST APTS	\$6,130,000.00	\$2,011,400.90	06/11/2001	07/01/2041	5.95	0	06/01/2011	542 (C)	542(C)	COMMERCE CITY
268		Loan Count:	4	Total Balance:	\$15,238,596.84								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
269	Multi-Family Insured Bonds 1999 Series B	100.00	BROOMFIELD SENIOR HOUSING LIMITED PARTNERSHIP	\$5,578,100.00	\$5,189,920.61	09/12/2001	09/01/2041	6.45	0	05/01/2011	542 (C)	542(C)	BROOMFIELD
269		Loan Count:	1	Total Balance:	\$5,189,920.61								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
270	Multi-Family Insured Bonds 1999 Series C	100.00	ALLISON CAMPUS I LP	\$4,555,000.00	\$4,271,923.61	09/28/2001	09/01/2041	6.90	0	05/01/2011	542 (C)	542(C)	ARVADA
270		Loan Count:	1	Total Balance:	\$4,271,923.61								

Multi Family Housing Insured Mortgage Revenue Bonds  
 Disclosure Report as of April 1, 2011

Colorado Housing and Finance Authority  
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	HIGHLAND	\$4,425,500.00	\$3,072,508.65	08/01/1982	11/01/2023	6.00	0	05/01/2011	221 (D) 3	221(D)3	WHEAT RIDGE
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	ALLIED SOUTH	\$3,891,400.00	\$2,368,208.56	03/28/1983	04/01/2024	5.00	0	05/01/2011	221 (D) 3	221(D)3	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	VALLEY SUN	\$1,484,400.00	\$1,012,033.93	07/01/1982	07/01/2023	5.00	0	05/01/2011	221 (D) 4	221(D)4	CORTEZ
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	35.80	NIBLOCK	\$405,200.00	\$106,274.05	12/24/1985	10/01/2026	6.75	0	05/01/2011	221 (D) 4	221(D)4	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	RATEKIN TOWER APARTMENTS	\$1,937,132.00	\$1,830,746.32	06/30/2009	07/01/2034	2.00	0	04/01/2011	SMART TAX EXEMPT	<NONE>	GRAND JUNCTION
282		Loan Count:	5	Total Balance:	\$8,389,771.51								

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