

Multi Family Housing Insured Mortgage Revenue Bonds: MF 1997 Series B,C MF 1998 Series A,B MF 1999 Series A,B,C MF 2002 Series AA
 Colorado Housing and Finance Authority
 Multi Family Disclosure Report
 As of 10/1/2011

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets
MF97B	3,915,000	3,840,919	5	3,427,499	3,353,418
MF97C	8,715,000	5,027,437	4	7,480,973	3,793,410
MF98A	9,220,000	7,322,214	4	513,048	(1,384,738)
MF98B	1,525,000	1,075,905	3	841,559	392,464
MF99A	17,920,000	15,145,397	4	3,438,710	664,107
MF99B	5,075,000	5,162,172	1	1,067,906	1,155,078
MF99C	5,565,000	4,251,153	1	1,487,652	173,805
MF02AA	25,420,000	8,103,728	5	21,840,420	4,524,148
TOTAL	77,355,000	49,928,923	27	40,097,767	12,671,690

Trustee Bank: WELLS FARGO BANK WEST, NA

Contact: Debra Rayman

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Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen

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DELINQUENCY & FORECLOSURE INFORMATION:

Investor Name	Participation %	Company Name	Cur. Prin. Bal.	Days Deli.
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BONDS OUTSTANDING

MF 1997 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97B-1	N/A	Taxable	10/01/2014	196478L74	7.25000%		\$2,275,000	\$0	\$1,310,000	\$965,000	-	-
MF97B-2	N/A	AMT	10/01/1998	196478L82	4.00000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/1999	196478L90	4.10000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2000	196478M24	4.30000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2001	196478M32	4.40000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2002	196478M40	4.50000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2003	196478M57	4.60000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2004	196478M65	4.70000%		\$55,000	\$0	\$55,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2005	196478M73	4.80000%		\$60,000	\$0	\$60,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2006	196478M81	4.90000%		\$65,000	\$0	\$65,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2007	196478M99	5.00000%		\$75,000	\$0	\$0	\$75,000	-	-
MF97B-2	N/A	AMT	10/01/2019	196478N23	5.70000%		\$3,020,000	\$485,000	\$185,000	\$2,350,000	-	-
MF97B-2	N/A	AMT	10/01/2028	196478N31	5.80000%		\$6,080,000	\$1,115,000	\$0	\$4,965,000	-	-
MF97B-2	N/A	AMT	10/01/2038	196478N49	5.90000%		\$8,230,000	\$1,510,000	\$0	\$6,720,000	-	-
MF97B-3	N/A	non-AMT	10/01/1998	196478N56	3.90000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/1999	196478N64	4.00000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2000	196478N72	4.20000%		\$80,000	\$0	\$80,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2001	196478N80	4.30000%		\$85,000	\$0	\$85,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2002	196478N98	4.40000%		\$90,000	\$0	\$90,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2003	196478P21	4.50000%		\$95,000	\$0	\$95,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2004	196478P39	4.60000%		\$100,000	\$0	\$100,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2005	196478P47	4.70000%		\$105,000	\$0	\$105,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2006	196478P54	4.80000%		\$115,000	\$0	\$115,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2007	196478P62	4.90000%		\$120,000	\$0	\$0	\$120,000	-	-
MF97B-3	N/A	non-AMT	10/01/2019	196478P70	5.55000%		\$2,315,000	\$0	\$0	\$2,315,000	-	-
MF97B-3	N/A	non-AMT	10/01/2028	196478P88	5.65000%		\$3,880,000	\$0	\$0	\$3,880,000	-	-
MF97B-3	N/A	non-AMT	10/01/2038	196478P96	5.75000%		\$2,705,000	\$805,000	\$0	\$1,900,000	-	-
							\$29,860,000	\$3,915,000	\$2,655,000	\$23,290,000	\$0	\$0

MF 1997 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97C-1	N/A	Taxable	10/01/2007	196478S44	6.75000%		\$135,000	\$0	\$135,000	\$0	-	-
MF97C-2	N/A	AMT	10/01/2018	196478S51	5.60000%		\$460,000	\$130,000	\$105,000	\$225,000	-	-
MF97C-2	N/A	AMT	10/01/2028	196478S69	5.65000%		\$5,565,000	\$2,195,000	\$0	\$3,370,000	-	-
MF97C-2	N/A	AMT	10/01/2039	196478S77	5.75000%		\$14,275,000	\$5,635,000	\$0	\$8,640,000	-	-
MF97C-3	N/A	non-AMT	10/01/1998	196478S85	4.10000%		\$600,000	\$0	\$600,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/1999	196478S93	4.30000%		\$640,000	\$0	\$640,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2000	196478T27	4.40000%		\$675,000	\$0	\$675,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2001	196478T35	4.50000%		\$725,000	\$0	\$725,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2002	196478T43	4.60000%		\$770,000	\$0	\$770,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2003	196478T50	4.70000%		\$825,000	\$0	\$425,000	\$400,000	-	-
MF97C-3	N/A	non-AMT	10/01/2004	196478T68	4.80000%		\$880,000	\$0	\$235,000	\$645,000	-	-
MF97C-3	N/A	non-AMT	10/01/2005	196478T76	4.90000%		\$940,000	\$0	\$195,000	\$745,000	-	-
MF97C-3	N/A	non-AMT	10/01/2006	196478T84	4.95000%		\$1,010,000	\$0	\$165,000	\$845,000	-	-
MF97C-3	N/A	non-AMT	10/01/2007	196478T92	5.00000%		\$1,075,000	\$0	\$95,000	\$980,000	-	-
MF97C-3	N/A	non-AMT	10/01/2015	196478U25	5.65000%		\$11,825,000	\$0	\$0	\$11,825,000	-	-
MF97C-3	N/A	non-AMT	10/01/2021	196478U33	5.70000%		\$15,730,000	\$755,000	\$0	\$14,975,000	-	-
							\$56,130,000	\$8,715,000	\$4,765,000	\$42,650,000	\$0	\$0

MF 1998 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98A-1	N/A	Taxable	10/01/2021	196478X71	6.70000%		\$4,350,000	\$110,000	\$1,960,000	\$2,280,000	-	-
MF98A-2	N/A	AMT	10/01/2018	196478X97	5.35000%		\$1,205,000	\$630,000	\$65,000	\$510,000	-	-
MF98A-2	N/A	AMT	10/01/2029	196478Y21	5.45000%		\$6,985,000	\$3,905,000	\$0	\$3,080,000	-	-
MF98A-2	N/A	AMT	10/01/2039	196478Y39	5.50000%		\$8,190,000	\$4,575,000	\$0	\$3,615,000	-	-
							\$20,730,000	\$9,220,000	\$2,025,000	\$9,485,000	\$0	\$0

MF 1998 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98B-1	N/A	Taxable	10/01/2033	196478Z87	7.00000%		\$2,995,000	\$50,000	\$315,000	\$2,630,000	-	-
MF98B-2	N/A	AMT	10/01/2028	196478Z95	5.45000%		\$1,215,000	\$420,000	\$0	\$795,000	-	-
MF98B-2	N/A	AMT	10/01/2040	196478ZA8	5.55000%		\$3,090,000	\$1,055,000	\$0	\$2,035,000	-	-
							\$7,300,000	\$1,525,000	\$315,000	\$5,460,000	\$0	\$0

MF 1999 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99A-1	N/A	Taxable	10/01/2022	1964782T7	6.65000%		\$5,985,000	\$1,980,000	\$1,605,000	\$2,400,000	-	-
MF99A-2	N/A	AMT	10/01/2022	1964782U4	5.15000%		\$1,295,000	\$470,000	\$445,000	\$380,000	-	-
MF99A-2	N/A	AMT	10/01/2030	1964782V2	5.30000%		\$6,340,000	\$3,805,000	\$0	\$2,535,000	-	-
MF99A-2	N/A	AMT	10/01/2041	1964782W0	5.40000%		\$13,730,000	\$8,235,000	\$0	\$5,495,000	-	-
MF99A-3	N/A	non-AMT	10/01/1999	1964782X8	3.25000%		\$10,000	\$0	\$10,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2000	1964782Y6	3.55000%		\$45,000	\$0	\$45,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2001	1964782Z3	3.70000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2002	1964783A7	3.85000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2003	1964783B5	3.95000%		\$55,000	\$0	\$55,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2004	1964783C3	4.05000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2005	1964783D1	4.15000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2006	1964783E9	4.25000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2007	1964783F6	4.35000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2008	1964783G4	4.45000%		\$75,000	\$0	\$45,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2009	1964783H2	4.55000%		\$80,000	\$0	\$40,000	\$40,000	-	-
MF99A-3	N/A	non-AMT	10/01/2010	1964783J8	4.65000%		\$85,000	\$0	\$35,000	\$50,000	-	-
MF99A-3	N/A	non-AMT	10/01/2020	1964783K5	5.10000%		\$1,165,000	\$540,000	\$50,000	\$575,000	-	-
MF99A-3	N/A	non-AMT	10/01/2030	1964783L3	5.20000%		\$1,710,000	\$865,000	\$0	\$845,000	-	-
MF99A-3	N/A	non-AMT	10/01/2041	1964783M1	5.30000%		\$4,000,000	\$2,025,000	\$0	\$1,975,000	-	-
							\$34,925,000	\$17,920,000	\$2,620,000	\$14,385,000	\$0	\$0

MF 1999 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99B	N/A	non-AMT	10/01/2010	1964783W9	5.25000%		\$445,000	\$0	\$445,000	\$0	-	-
MF99B	N/A	non-AMT	10/01/2021	1964783X7	5.65000%		\$920,000	\$860,000	\$60,000	\$0	-	-
MF99B	N/A	non-AMT	10/01/2033	1964783Y5	5.75000%		\$2,050,000	\$2,050,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2041	1964783Z2	5.85000%		\$2,165,000	\$2,165,000	\$0	\$0	-	-
							\$5,580,000	\$5,075,000	\$505,000	\$0	\$0	\$0

MF 1999 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99C-1	N/A	Taxable	10/01/2007	1964784H1	7.10000%		\$665,000	\$0	\$565,000	\$100,000	-	-
MF99C-1	N/A	Taxable	10/01/2041	1964784J7	7.93000%		\$1,530,000	\$0	\$0	\$1,530,000	-	-
MF99C-2	N/A	AMT	10/01/2001	1964784K4	4.55000%		\$25,000	\$0	\$25,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2002	1964784L2	4.70000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2003	1964784M0	4.85000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2004	1964784N8	4.95000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2005	1964784P3	5.05000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2006	1964784Q1	5.15000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2007	1964784R9	5.25000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2008	1964784S7	5.35000%		\$210,000	\$0	\$40,000	\$170,000	-	-
MF99C-2	N/A	AMT	10/01/2009	1964784T5	5.45000%		\$220,000	\$0	\$40,000	\$180,000	-	-
MF99C-2	N/A	AMT	10/01/2010	1964784U2	5.50000%		\$230,000	\$0	\$40,000	\$190,000	-	-
MF99C-2	N/A	AMT	10/01/2011	1964784V0	5.60000%		\$250,000	\$0	\$45,000	\$205,000	-	-
MF99C-2	N/A	AMT	10/01/2031	1964784W8	6.05000%		\$9,765,000	\$1,570,000	\$0	\$8,195,000	-	-
MF99C-2	N/A	AMT	10/01/2041	1964784X6	6.20000%		\$1,930,000	\$1,930,000	\$0	\$0	-	-
MF99C-3	N/A	non-AMT	10/01/2032	1964784Y4	6.05000%		\$1,535,000	\$475,000	\$0	\$1,060,000	-	-
MF99C-3	N/A	non-AMT	10/01/2041	1964784Z1	6.15000%		\$1,590,000	\$1,590,000	\$0	\$0	-	-
							\$18,140,000	\$5,565,000	\$945,000	\$11,630,000	\$0	\$0

MF 2002 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF02AA	N/A	non-AMT	10/01/2030	19647PAY9	Variable	6.03500 %	\$75,720,000	\$25,420,000	\$8,700,000	\$41,600,000	\$25,420,000	\$0
							\$75,720,000	\$25,420,000	\$8,700,000	\$41,600,000	\$25,420,000	\$0

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF97B-1	Taxable	10/01/2014	Nov-00	\$410,000	UP
MF97B-2	AMT	Serials	Nov-00	\$75,000	UP
MF97B-2	AMT	10/01/2019	Nov-00	\$595,000	UP
MF97B-2	AMT	10/01/2028	Nov-00	\$1,195,000	UP
MF97B-2	AMT	10/01/2038	Nov-00	\$1,615,000	UP
MF97B-3	non-AMT	Serials	Nov-00	\$120,000	UP
MF97B-3	non-AMT	10/01/2019	Nov-00	\$455,000	UP
MF97B-3	non-AMT	10/01/2028	Nov-00	\$760,000	UP
MF97B-3	non-AMT	10/01/2038	Nov-00	\$530,000	UP
MF97B-1	Taxable	10/01/2014	Oct-02	\$110,000	PP
MF97B-3	non-AMT	10/01/2019	Mar-06	\$1,860,000	D
MF97B-3	non-AMT	10/01/2028	Mar-06	\$3,120,000	D
MF97B-3	non-AMT	10/01/2038	Mar-06	\$1,080,000	D
MF97B-2	AMT	10/01/2019	Oct-07	\$860,000	OR
MF97B-2	AMT	10/01/2028	Oct-07	\$1,730,000	OR
MF97B-2	AMT	10/01/2038	Oct-07	\$2,340,000	OR
MF97B-3	non-AMT	10/01/2038	Oct-07	\$290,000	OR
MF97B-1	Taxable	10/01/2014	Mar-11	\$145,000	PP
MF97B-2	AMT	10/01/2019	May-11	\$15,000	SP
MF97B-2	AMT	10/01/2028	May-11	\$25,000	SP
MF97B-2	AMT	10/01/2038	May-11	\$35,000	SP
MF97B-1	Taxable	10/01/2014	Oct-11	\$300,000	PP
MF97B-2	AMT	10/01/2019	Oct-11	\$880,000	PP
MF97B-2	AMT	10/01/2028	Oct-11	\$2,015,000	PP
MF97B-2	AMT	10/01/2038	Oct-11	\$2,730,000	PP
MF97B				<u>\$23,290,000</u>	

Multi Family Housing Insured Mortgage Revenue Bonds
 Disclosure Report as of October 1, 2011

Colorado Housing and Finance Authority
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

MF97C-3	non-AMT	Serials	Dec-02	\$2,285,000	PP
MF97C-3	non-AMT	10/01/2015	Dec-02	\$11,825,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-02	\$1,475,000	PP
MF97C-3	non-AMT	Serials	May-04	\$415,000	PP
MF97C-3	non-AMT	10/01/2021	May-04	\$2,920,000	PP
MF97C-3	non-AMT	Serials	Jun-04	\$470,000	PP
MF97C-3	non-AMT	10/01/2021	Jun-04	\$3,305,000	PP
MF97C-3	non-AMT	Serials	Jul-04	\$90,000	PP
MF97C-3	non-AMT	10/01/2021	Jul-04	\$635,000	PP
MF97C-3	non-AMT	Serials	Apr-05	\$190,000	PP
MF97C-3	non-AMT	10/01/2021	Apr-05	\$1,715,000	PP
MF97C-3	non-AMT	10/01/2015	Nov-05	\$1,125,000	PP
MF97C-3	non-AMT	10/01/2021	Nov-05	\$85,000	PP
MF97C-3	non-AMT	Serials	Dec-06	\$45,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-06	\$1,225,000	PP
MF97C-3	non-AMT	Serials	May-07	\$35,000	PP
MF97C-3	non-AMT	10/01/2021	May-07	\$865,000	PP
MF97C-3	non-AMT	10/01/2021	May-08	\$1,710,000	PP
MF97C-2	AMT	10/01/2018	Mar-11	\$130,000	PP
MF97C-2	AMT	10/01/2028	Mar-11	\$1,935,000	PP
MF97C-2	AMT	10/01/2039	Mar-11	\$4,965,000	PP
MF97C-2	AMT	10/01/2018	May-11	\$95,000	SP
MF97C-2	AMT	10/01/2028	May-11	\$1,435,000	SP
MF97C-2	AMT	10/01/2039	May-11	\$3,675,000	SP
MF97C				<u>\$42,650,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF98A-1	Taxable	10/01/2021	Oct-06	\$925,000	PP
MF98A-2	AMT	10/01/2018	Oct-06	\$215,000	PP
MF98A-2	AMT	10/01/2029	Oct-06	\$1,250,000	PP
MF98A-2	AMT	10/01/2039	Oct-06	\$1,465,000	PP
MF98A-1	Taxable	10/01/2021	Oct-11	\$1,355,000	PP
MF98A-2	AMT	10/01/2018	Oct-11	\$295,000	PP
MF98A-2	AMT	10/01/2029	Oct-11	\$1,830,000	PP
MF98A-2	AMT	10/01/2039	Oct-11	\$2,150,000	PP
MF98A				<u>\$9,485,000</u>	
MF98B-1	Taxable	10/01/2033	Feb-09	\$270,000	PP
MF98B-1	Taxable	10/01/2033	Oct-11	\$2,360,000	PP
MF98B-2	AMT	10/01/2028	Oct-11	\$795,000	PP
MF98B-2	AMT	10/01/2040	Oct-11	\$2,035,000	PP
MF98B				<u>\$5,460,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF99A-3	non-AMT	Serials	Dec-02	\$20,000	PP
MF99A-3	non-AMT	10/01/2020	Dec-02	\$50,000	PP
MF99A-3	non-AMT	10/01/2030	Dec-02	\$70,000	PP
MF99A-3	non-AMT	10/01/2041	Dec-02	\$160,000	PP
MF99A-3	non-AMT	Serials	Jul-04	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Jul-04	\$15,000	PP
MF99A-3	non-AMT	10/01/2030	Jul-04	\$25,000	PP
MF99A-3	non-AMT	10/01/2041	Jul-04	\$55,000	PP
MF99A-3	non-AMT	Serials	Feb-06	\$150,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-06	\$475,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-06	\$695,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-06	\$1,635,000	PP
MF99A-1	Taxable	10/01/2022	Feb-09	\$2,400,000	PP
MF99A-2	AMT	10/01/2022	Feb-09	\$380,000	PP
MF99A-2	AMT	10/01/2030	Feb-09	\$2,535,000	PP
MF99A-2	AMT	10/01/2041	Feb-09	\$5,495,000	PP
MF99A-3	non-AMT	Serials	Feb-09	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-09	\$35,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-09	\$55,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-09	\$125,000	PP
MF99A				<u>\$14,385,000</u>	
MF99C-1	Taxable	10/01/2041	Oct-02	\$1,530,000	PP
MF99C-2	AMT	Serials	Jul-07	\$745,000	PP
MF99C-2	AMT	10/01/2031	Jul-07	\$8,195,000	PP
MF99C-3	non-AMT	10/01/2032	Jul-07	\$1,060,000	PP
MF99C-1	Taxable	10/01/2007	Jul-07	\$100,000	PP
MF99C				<u>\$11,630,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF02AA	non-AMT	10/01/2030	Apr-05	\$3,250,000	PP
MF02AA	non-AMT	10/01/2030	May-05	\$9,780,000	PP
MF02AA	non-AMT	10/01/2030	Sep-05	\$545,000	PP
MF02AA	non-AMT	10/01/2030	Jan-06	\$720,000	PP
MF02AA	non-AMT	10/01/2030	Aug-06	\$1,500,000	PP
MF02AA	non-AMT	10/01/2030	Oct-06	\$14,925,000	PP
MF02AA	non-AMT	10/01/2030	Jan-07	\$880,000	PP
MF02AA	non-AMT	10/01/2030	Feb-08	\$10,000,000	PLR
MF02AA				<u>\$41,600,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 1997B REVENUE	MONEY MARKET	269,016.54		Short Term
MF 1997B DSR	REPURCHASE AGREEMENT	1,227,146.00	6.26 %	10/01/2038
MF 1997B REVENUE	REPURCHASE AGREEMENT	1,931,336.66	5.97 %	10/01/2038
		<u>\$3,427,499.20</u>		
MF 1997C REVENUE	MONEY MARKET	312,381.12		Short Term
MF 1997C DSR	REPURCHASE AGREEMENT	4,367,712.50	5.92 %	10/01/2039
MF 1997C REVENUE	REPURCHASE AGREEMENT	2,800,879.58	5.82 %	10/01/2039
		<u>\$7,480,973.20</u>		
MF 1998A REVENUE	MONEY MARKET	173,648.13		Short Term
MF 1998A REVENUE	REPURCHASE AGREEMENT	339,400.05	5.42 %	10/01/2039
MF 1998A DSR	SURETY BOND	100% of Required		
		<u>\$513,048.18</u>		
MF 1998B REVENUE	REPURCHASE AGREEMENT	841,559.16	5.15 %	10/01/2040
		<u>\$841,559.16</u>		
MF 1999A DSR	FEDERAL NATIONAL MTG ASSOC	1,338,848.40	8.20 %	3/10/2016
MF 1999A DSR	MONEY MARKET	648.03		Short Term
MF 1999A REVENUE	MONEY MARKET	214,221.30		Short Term
MF 1999A DSR	REPURCHASE AGREEMENT	1,435,975.09	5.67 %	10/01/2041
MF 1999A REVENUE	REPURCHASE AGREEMENT	449,017.66	5.42 %	10/01/2041
		<u>\$3,438,710.48</u>		
MF 1999B DSR	INVESTMENT AGREEMENT	388,290.00	6.03 %	10/01/2040
MF 1999B REVENUE	MONEY MARKET	62,409.71		Short Term
MF 1999B REVENUE	REPURCHASE AGREEMENT	617,206.63	5.50 %	10/01/2041
		<u>\$1,067,906.34</u>		

MF 1999C REVENUE	MONEY MARKET	91,426.14			Short Term
MF 1999C DSR	REPURCHASE AGREEMENT	1,201,080.00	6.03	%	10/01/2041
MF 1999C REVENUE	REPURCHASE AGREEMENT	195,145.95	5.61	%	10/01/2041
		\$1,487,652.09			
MF 2002AA DSR	FEDERAL NATIONAL MTG ASSOC	6,575,996.26	8.20	%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	2,994,533.81	8.20	%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,610,097.06	6.63	%	11/15/2030
MF 2002AA DEBT-SERVICE	MONEY MARKET	695.14			Short Term
MF 2002AA PROGRAM II	MONEY MARKET	6,892,856.69			Short Term
MF 2002AA REVENUE	MONEY MARKET	1,766,241.45			Short Term
		\$21,840,420.41			

Investment Type	Amount
FEDERAL NATIONAL MTG ASSOC	\$14,519,475.53
INVESTMENT AGREEMENT	\$388,290.00
MONEY MARKET	\$9,783,544.25
REPURCHASE AGREEMENT	\$15,406,459.28
SURETY BOND	
	\$40,097,769.06

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
255	Multi-Family Insured Bonds 1997 Series B	1.14	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$21,784.82	04/14/1998	04/01/2039	6.15	30	10/01/2011	221 (D) 4	221(D)4	FOUNTAIN
255	Multi-Family Insured Bonds 1997 Series B	50.00	NEW VISION HOUSING PARTNERS LP	\$6,146,565.77	\$0.02	08/01/1998			0	10/01/2011	221 (D) 4	221(D)4	THORNTON
255	Multi-Family Insured Bonds 1997 Series B	10.00	ENGLEWOOD SENIOR LIVING LLC	\$80,849.23	\$0.01	07/19/1999			0		542 (C)	542(C)	ENGLEWOOD
255	Multi-Family Insured Bonds 1997 Series B	3.97	LAKEWOOD HOMESTEAD LTD	\$4,217,406.31	\$167,275.84	02/08/2008	03/01/2040	6.45	0	11/01/2011	542 (C)	542(C)	LAKEWOOD
255	Multi-Family Insured Bonds 1997 Series B	64.61	VILLAGE CREST APTS	\$6,130,000.00	\$3,651,857.84	06/11/2001	07/01/2041	5.95	0	12/01/2011	542 (C)	542(C)	COMMERCE CITY
255		Loan Count:	5	Total Balance:	\$3,840,918.53								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
257	Multi-Family Insured Bonds 1997 Series C	100.00	DENVER NORTHEAST ASSOCIATION	\$453,600.00	\$230,989.38	06/21/1979	02/01/2020	8.00	0	12/01/2011	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.72	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$1,523,402.50	04/14/1998	04/01/2039	6.15	30	10/01/2011	221 (D) 4	221(D)4	FOUNTAIN
257	Multi-Family Insured Bonds 1997 Series C	50.00	ENGLEWOOD SENIOR LIVING LLC	\$5,380,516.33	\$0.05	07/19/1999			0		542 (C)	542(C)	ENGLEWOOD
257	Multi-Family Insured Bonds 1997 Series C	77.68	LAKEWOOD HOMESTEAD LTD	\$4,217,406.31	\$3,273,044.72	02/08/2008	03/01/2040	6.45	0	11/01/2011	542 (C)	542(C)	LAKEWOOD
257		Loan Count:	4	Total Balance:	\$5,027,436.65								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
261	Multi-Family Insured Bonds 1998 Series A	100.00	MADISON AVENUE APARTMENTS LLC	\$2,377,000.00	\$1,879,223.55	01/19/1999	02/01/2029	6.55	0	12/01/2011	542 (C)	542(C)	LOVELAND
261	Multi-Family Insured Bonds 1998 Series A	100.00	MONTVIEW MEADOWS ASSOCIATES LTD	\$1,483,000.00	\$1,330,377.35	12/01/1998	01/01/2039	6.50	0	11/01/2011	542 (C)	542(C)	LONGMONT
261	Multi-Family Insured Bonds 1998 Series A	100.00	GRAND VALLEY APARTMENTS	\$2,332,000.00	\$2,089,094.73	03/01/1999	04/01/2039	6.30	0	12/01/2011	542 (C)	542(C)	CLIFTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	HEATHERWOOD APARTMENTS LLLP	\$2,236,500.00	\$2,023,518.74	10/12/1999	11/01/2039	6.40	0	11/01/2011	542 (C)	542(C)	CANON CITY
261		Loan Count:	4	Total Balance:	\$7,322,214.37								

Multi Family Housing Insured Mortgage Revenue Bonds
 Disclosure Report as of October 1, 2011

Colorado Housing and Finance Authority
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
263	Multi-Family Insured Bonds 1998 Series B	50.00	NEW VISION HOUSING PARTNERS LP	\$5,381,126.97	\$0.02	08/01/1998			0	10/01/2011	221 (D) 4	221(D)4	THORNTON
263	Multi-Family Insured Bonds 1998 Series B	2.40	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$169,992.29	06/15/1999	06/01/2041	5.45	0	12/01/2011	221 (D) 4	221(D)4	DENVER
263	Multi-Family Insured Bonds 1998 Series B	71.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$905,912.29	11/20/1998	12/01/2028	6.00	0	12/01/2011	542 (C)	542(C)	COMMERCE
263		Loan Count:	3	Total Balance:	\$1,075,904.60								

Multi Family Housing Insured Mortgage Revenue Bonds
 Disclosure Report as of October 1, 2011

Colorado Housing and Finance Authority
 MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
268	Multi-Family Insured Bonds 1999 Series A	97.60	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$6,913,020.07	06/15/1999	06/01/2041	5.45	0	12/01/2011	221 (D) 4	221(D)4	DENVER
268	Multi-Family Insured Bonds 1999 Series A	29.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$370,020.53	11/20/1998	12/01/2028	6.00	0	12/01/2011	542 (C)	542(C)	COMMERCE
268	Multi-Family Insured Bonds 1999 Series A	100.00	HIGHLAND CROSSING LTD	\$6,388,000.00	\$5,862,058.15	11/07/2000	12/01/2040	6.45	0	12/01/2011	542 (C)	542(C)	DENVER
268	Multi-Family Insured Bonds 1999 Series A	35.39	VILLAGE CREST APTS	\$6,130,000.00	\$2,000,297.89	06/11/2001	07/01/2041	5.95	0	12/01/2011	542 (C)	542(C)	COMMERCE CITY
268		Loan Count:	4	Total Balance:	\$15,145,396.64								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
269	Multi-Family Insured Bonds 1999 Series B	100.00	BROOMFIELD SENIOR HOUSING LIMITED PARTNERSHIP	\$5,578,100.00	\$5,162,171.73	09/12/2001	09/01/2041	6.45	0	12/01/2011	542 (C)	542(C)	BROOMFIELD
269		Loan Count:	1	Total Balance:	\$5,162,171.73								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
270	Multi-Family Insured Bonds 1999 Series C	100.00	ALLISON CAMPUS I LP	\$4,555,000.00	\$4,251,152.70	09/28/2001	09/01/2041	6.90	0	11/01/2011	542 (C)	542(C)	ARVADA
270		Loan Count:	1	Total Balance:	\$4,251,152.70								

Multi Family Housing Insured Mortgage Revenue Bonds
Disclosure Report as of October 1, 2011

Colorado Housing and Finance Authority
MF1997B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	HIGHLAND	\$2,990,219.26	\$2,976,263.36	08/01/1982			0	11/01/2011	221 (D) 3	221(D)3	WHEAT RIDGE
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	ALLIED SOUTH	\$2,263,306.45	\$2,246,534.08	03/28/1983			0	11/01/2011	221 (D) 3	221(D)3	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	VALLEY SUN	\$982,052.75	\$976,968.31	07/01/1982			0	11/01/2011	221 (D) 4	221(D)4	CORTEZ
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	35.80	NIBLOCK	\$405,200.00	\$104,300.99	12/24/1985	10/01/2026	6.75	0	11/01/2011	221 (D) 4	221(D)4	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	RATEKIN TOWER APARTMENTS	\$1,937,132.00	\$1,799,660.79	06/30/2009	07/01/2034	2.00	0	10/01/2011	SMART TAX EXEMPT	<NONE>	GRAND JUNCTION
282		Loan Count:	5	Total Balance:	\$8,103,727.53								

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