

Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 2/1/2014

Bond Issue	Bonds Outstanding	GNMA Security Balance	Weighted Average Mortgage Rate	Mortgage Types	Total Investments	Total Investment Assets
SF2009AA-1/2011AA	29,295,000					
SF2013AA	47,825,000	74,623,694	4.75%	Fixed	4,450,949	79,074,643
TOTAL	77,120,000	74,623,694			4,450,949	79,074,643

Trustee Bank: Zions
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Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
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BONDS OUTSTANDING

Series 2009AA-1/2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$0	\$730,000	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$0	\$710,000	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$645,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$650,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$655,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$660,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$670,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$685,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$695,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$705,000	\$0	\$135,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$720,000	\$0	\$135,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$735,000	\$0	\$140,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$510,000	\$0	\$95,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$520,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$535,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$550,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$560,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$565,000	\$0	\$115,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$575,000	\$0	\$115,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$595,000	\$0	\$115,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$610,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$630,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$4,115,000	\$0	\$840,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$8,495,000	\$360,000	\$2,115,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$4,215,000	\$0	\$860,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000	-	-
							\$98,000,000	\$29,295,000	\$3,625,000	\$65,080,000	\$0	\$0

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$47,825,000	\$0	\$5,805,000	-	-
							\$53,630,000	\$47,825,000	\$0	\$5,805,000	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	Nov-11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-11	\$710,000	SP
SF11AA	I	non-AMT	Serials	Nov-12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-12	\$1,740,000	SP
SF11AA	I	non-AMT	Serials	May-13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	May-13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	May-13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	May-13	\$215,000	SP
SF11AA	I	non-AMT	11/01/2041	May-13	\$56,350,000	SP
SF11AA	I	non-AMT	Serials	Nov-13	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	Nov-13	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	Nov-13	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	Nov-13	\$480,000	SP
SF2009AA-1/2011AA					<u>\$65,080,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	Jun-13	\$605,000	SP
SF2013AA	I	Taxable	09/01/2041	Jul-13	\$1,110,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-13	\$810,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-13	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	Oct-13	\$925,000	SP
SF2013AA	I	Taxable	09/01/2041	Nov-13	\$305,000	SP
SF2013AA	I	Taxable	09/01/2041	Dec-13	\$385,000	SP
SF2013AA	I	Taxable	09/01/2041	Jan-14	\$495,000	SP
SF2013AA	I	Taxable	09/01/2041	Feb-14	\$395,000	SP
SF2013AA					<u>\$5,805,000</u>	

	Pool	GNMA Coupon	Total Loans	Security Balance	Weighted Average of Interest Rate
GNMA II	754669	4.000%	61	7,548,063.27	4.484%
GNMA II	754670	4.000%	55	7,525,697.90	4.480%
GNMA II	754671	4.000%	66	8,780,652.42	4.445%
GNMA II	754672	4.000%	40	5,549,164.69	4.487%
GNMA II	754673	4.500%	61	8,472,068.09	4.815%
GNMA II	754677	4.500%	59	8,110,902.58	4.852%
GNMA II	754678	4.500%	50	6,410,664.19	4.885%
GNMA II	754679	5.000%	10	1,245,303.74	5.452%
GNMA II	754682	4.000%	6	871,633.24	4.575%
GNMA II	754683	4.500%	60	7,602,280.27	4.945%
GNMA II	754684	4.500%	67	8,993,227.48	4.946%
GNMA II	754685	5.000%	28	3,048,194.66	5.312%
GNMA II	754686	4.500%	3	465,841.09	5.102%
			566	74,623,693.62	4.749%

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2011AA ACQUISITION	MONEY MARKET	2,856.71	0.03 %	Short Term
SF 2011AA REVENUE	MONEY MARKET	2,781,069.27	0.03 %	Short Term
		<u>\$2,783,925.98</u>		
SF 2013AA COI	MONEY MARKET	7,738.22	0.03 %	Short Term
SF 2013AA DS CI	MONEY MARKET	224,105.00	0.03 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	1,110,000.00	0.03 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	325,179.89	0.03 %	Short Term
		<u>\$1,667,023.11</u>		

Investment Type	Amount
MONEY MARKET	\$4,450,949.09
	<u>\$4,450,949.09</u>

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