

Single Family Program Bonds Indenture: SF 2009/2011 Series AA
Colorado Housing and Finance Authority
Single Family Disclosure Report
As of 05/1/2012

Bond Issue	Bonds Outstanding	GNMA Security Balance	Security	Weighted Average Mortgage Rate	Mortgage Types	Total Investment Assets
SF09AA-1/2011AA	95,605,000	94,576,584	GNMA MBS	4.76%	Fixed	96,397,234

Trustee Bank: Zions
Contact: Sandy Stevens
Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
Telephone: (303) 297-7397

BONDS OUTSTANDING

SF 2020 Series 09AA-1/2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$735,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$740,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$750,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$755,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$765,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$770,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$775,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$790,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$805,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$815,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$830,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$845,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$860,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$595,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$610,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$625,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$640,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$650,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$670,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$680,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$700,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$720,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$740,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$4,885,000	\$0	\$70,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$10,760,000	\$120,000	\$90,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$5,005,000	\$0	\$70,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$58,090,000	\$0	\$710,000	-	-
							\$98,000,000	\$95,605,000	\$1,210,000	\$1,185,000	\$0	\$0

Series	Cusip	Tax Status	Maturity Date	Redemption Date	Maturing Principal	NMR Amount	Total
SF11AA	196479TB5	non-AMT	11/1/2011	11/1/2011	\$ 360,000	\$-	\$ 360,000
SF11AA	196479TC3	non-AMT	5/1/2012	11/1/2011		10,000	10,000
SF11AA	196479TD1	non-AMT	11/1/2012	11/1/2011		10,000	10,000
SF11AA	196479TE9	non-AMT	5/1/2013	11/1/2011		10,000	10,000
SF11AA	196479TF6	non-AMT	11/1/2013	11/1/2011		10,000	10,000
SF11AA	196479TG4	non-AMT	5/1/2014	11/1/2011		10,000	10,000
SF11AA	196479TH2	non-AMT	11/1/2014	11/1/2011		10,000	10,000
SF11AA	196479TJ8	non-AMT	5/1/2015	11/1/2011		10,000	10,000
SF11AA	196479TK5	non-AMT	11/1/2015	11/1/2011		10,000	10,000
SF11AA	196479TL3	non-AMT	5/1/2016	11/1/2011		10,000	10,000
SF11AA	196479TM1	non-AMT	11/1/2016	11/1/2011		10,000	10,000
SF11AA	196479TN9	non-AMT	5/1/2017	11/1/2011		10,000	10,000
SF11AA	196479TP4	non-AMT	11/1/2017	11/1/2011		10,000	10,000
SF11AA	196479TQ2	non-AMT	5/1/2018	11/1/2011		10,000	10,000
SF11AA	196479TR0	non-AMT	11/1/2018	11/1/2011		15,000	15,000
SF11AA	196479TS8	non-AMT	5/1/2019	11/1/2011		10,000	10,000
SF11AA	196479TT6	non-AMT	11/1/2019	11/1/2011		10,000	10,000
SF11AA	196479TU3	non-AMT	5/1/2020	11/1/2011		10,000	10,000
SF11AA	196479TV1	non-AMT	11/1/2020	11/1/2011		10,000	10,000
SF11AA	196479TW9	non-AMT	5/1/2021	11/1/2011		10,000	10,000
SF11AA	196479TX7	non-AMT	11/1/2021	11/1/2011		10,000	10,000
SF11AA	196479UB3	non-AMT	5/1/2022	11/1/2011		10,000	10,000
SF11AA	196479UC1	non-AMT	11/1/2022	11/1/2011		10,000	10,000
SF11AA	196479UD9	non-AMT	5/1/2023	11/1/2011		10,000	10,000
SF11AA	196479UE7	non-AMT	11/1/2023	11/1/2011		10,000	10,000
SF11AA	196479TY5	non-AMT	11/1/2026	11/1/2011		70,000	70,000
SF11AA	196479TZ2	non-AMT	11/1/2028	11/1/2011	40,000	90,000	130,000
SF11AA	196479UA5	non-AMT	5/1/2029	11/1/2011		70,000	70,000
SF11AA	196479TA7	non-AMT	11/1/2041	11/1/2011		710,000	710,000
SF11AA	196479TC3	non-AMT	5/1/2012	5/1/2012	730,000		730,000
SF11AA	196479TZ2	non-AMT	11/1/2028	5/1/2012	80,000		80,000
					\$ 1,210,000	\$ 1,185,000	\$ 2,395,000

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2011AA REVENUE	GNMA MBS	479,237.04	4.50 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	1,040,257.44	4.00 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	1,466,659.51	5.00 %	4/20/2041
SF 2011AA REVENUE	GNMA MBS	4,769,022.83	5.00 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	6,834,697.96	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,043,236.21	4.50 %	4/20/2041
SF 2011AA REVENUE	GNMA MBS	9,553,478.28	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,644,679.76	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,645,062.98	4.50 %	4/20/2041
SF 2011AA REVENUE	GNMA MBS	9,660,404.79	4.50 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	9,757,741.94	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	10,968,756.79	4.50 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	12,166,236.54	4.50 %	5/20/2041
SF 2011AA ACQUISITION	MONEY MARKET	2,856.37		Short Term
SF 2011AA REVENUE	MONEY MARKET	1,364,905.51		Short Term
		<u>\$96,397,233.95</u>		

Investment Type	Amount
GNMA MBS	\$95,029,472.07
MONEY MARKET	\$1,367,761.88
	<u>\$96,397,233.95</u>

	Pool	GNMA Coupon	Total Loans	Security Balance
GNMA II	754669	4.000%	73	9,558,466.72
GNMA II	754670	4.000%	67	9,363,210.93
GNMA II	754671	4.000%	71	9,756,951.64
GNMA II	754672	4.000%	46	6,835,039.33
GNMA II	754673	4.500%	76	10,972,587.23
GNMA II	754677	4.500%	69	9,644,210.52
GNMA II	754678	4.500%	65	8,864,146.63
GNMA II	754679	5.000%	11	1,468,365.38
GNMA II	754682	4.000%	7	1,040,098.57
GNMA II	754683	4.500%	75	9,659,504.01
GNMA II	754684	4.500%	87	12,166,017.77
GNMA II	754685	5.000%	40	4,768,862.38
GNMA II	754686	4.500%	3	479,123.27
			690	94,576,584.38

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