

**Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA**

**Colorado Housing and Finance Authority  
Single Family Disclosure Report**

**As of 8/1/2013**

<b>Bond Issue</b>	<b>Bonds Outstanding</b>	<b>GNMA Security Balance</b>	<b>Weighted Average Mortgage Rate</b>	<b>Mortgage Types</b>	<b>Total Investments</b>	<b>Total Investment Assets</b>
<b>SF2009AA-1/2011AA</b>	33,130,000	80,728,456	4.76%	Fixed	4,648,428	85,376,884
<b>SF2013AA</b>	51,105,000					
<b>TOTAL</b>	<b>84,235,000</b>	<b>80,728,456</b>			<b>4,648,428</b>	<b>85,376,884</b>

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**Program Administrator: Colorado Housing and Finance Authority**  
Contact: Trina Nguyen  
Telephone: (303) 297-7397

BONDS OUTSTANDING

Series 2009AA-1/2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$0	\$730,000	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$710,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$715,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$725,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$730,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$735,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$745,000	\$0	\$55,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$760,000	\$0	\$55,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$770,000	\$0	\$55,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$785,000	\$0	\$55,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$800,000	\$0	\$55,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$815,000	\$0	\$60,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$565,000	\$0	\$40,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$580,000	\$0	\$40,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$595,000	\$0	\$40,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$610,000	\$0	\$40,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$620,000	\$0	\$40,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$630,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$640,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$660,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$680,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$700,000	\$0	\$50,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$4,585,000	\$0	\$370,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$9,280,000	\$285,000	\$1,405,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$4,695,000	\$0	\$380,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000	-	-
							<b>\$98,000,000</b>	<b>\$33,130,000</b>	<b>\$2,840,000</b>	<b>\$62,030,000</b>	<b>\$0</b>	<b>\$0</b>

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$51,105,000	\$0	\$2,525,000	-	-
							<b>\$53,630,000</b>	<b>\$51,105,000</b>	<b>\$0</b>	<b>\$2,525,000</b>	<b>\$0</b>	<b>\$0</b>

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	Nov-11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-11	\$710,000	SP
SF11AA	I	non-AMT	Serials	Nov-12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-12	\$1,740,000	SP
SF11AA	I	non-AMT	Serials	May-13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	May-13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	May-13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	May-13	\$215,000	SP
SF11AA	I	non-AMT	11/01/2041	May-13	\$56,350,000	SP
<b>SF2009AA-1/2011AA</b>					<u>\$62,030,000</u>	

	<b>Pool</b>	<b>GNMA Coupon</b>	<b>Total Loans</b>	<b>Security Balance</b>	<b>Average of Interest Rate</b>
GNMA II	754669	4.000%	64	8,408,593.38	4.479%
GNMA II	754670	4.000%	58	8,134,070.96	4.484%
GNMA II	754671	4.000%	66	8,866,325.63	4.438%
GNMA II	754672	4.000%	41	5,869,615.59	4.480%
GNMA II	754673	4.500%	65	9,280,671.09	4.811%
GNMA II	754677	4.500%	61	8,751,842.64	4.854%
GNMA II	754678	4.500%	55	7,182,359.97	4.885%
GNMA II	754679	5.000%	10	1,255,865.48	5.570%
GNMA II	754682	4.000%	7	1,016,110.40	4.536%
GNMA II	754683	4.500%	64	8,288,732.37	4.945%
GNMA II	754684	4.500%	70	9,569,341.67	4.941%
GNMA II	754685	5.000%	30	3,635,030.17	5.296%
GNMA II	754686	4.500%	3	469,896.52	5.083%
			<b>594</b>	<b>80,728,455.87</b>	<b>4.759%</b>

**Investment Information**

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 09AA/11AA REVENUE REFUNDING	MONEY MARKET	3,449,589.07	0.03 %	Short Term
SF 2011AA ACQUISITION	MONEY MARKET	2,856.62	0.03 %	Short Term
SF 2011AA DS CI	MONEY MARKET	4.50		Short Term
SF 2011AA REVENUE	MONEY MARKET	1,088,582.80	0.03 %	Short Term
		<u>\$4,541,032.99</u>		
SF 2013AA COI	MONEY MARKET	7,737.89	0.03 %	Short Term
SF 2013AA DS CI	MONEY MARKET	99,567.14	0.03 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	20.36	0.03 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	69.40	0.03 %	Short Term
		<u>\$107,394.79</u>		

Investment Type	Amount
MONEY MARKET	\$4,648,427.78
	<u>\$4,648,427.78</u>

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