

**Single Family Program Senior and Subordinate Bonds Indenture: SF 1998 Series A,B,C,D SF
1999 Series A,B,C SF 2000 Series A,B,C,D,E SF 2001 Series A,B,C**

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 11/1/2011

| Trustee | Bond Series | Bonds Outstanding | Outstanding Mortgage Principal Balance | Investment Balances | Net Assets |
|------------------|--------------------|--------------------------|---|----------------------------|-------------------|
| Wells Fargo Bank | SF98A | 1,820,000 | 3,355,593 | 199,993 | 1,735,586 |
| Zions Bank | SF98B | 2,178,457 | 3,477,349 | 158,292 | 1,457,184 |
| Zions Bank | SF98C | 3,663,937 | 4,501,230 | 85,183 | 922,477 |
| Wells Fargo Bank | SF98D | 2,935,000 | 3,992,442 | 132,883 | 1,190,325 |
| Zions Bank | SF99A | 3,340,000 | 3,662,411 | 542,044 | 864,455 |
| Wells Fargo Bank | SF99B | 1,075,000 | 3,469,638 | 172,803 | 2,567,441 |
| Zions Bank | SF99C | 2,810,000 | 4,939,828 | 579,987 | 2,709,815 |
| Wells Fargo Bank | SF00A | 1,480,000 | 2,080,114 | 247,319 | 847,433 |
| Zions Bank | SF00B | 1,630,000 | 2,084,574 | 373,723 | 828,297 |
| Zions Bank | SF00C | 1,040,000 | 2,344,354 | 144,466 | 1,448,820 |
| Wells Fargo Bank | SF00D | 1,905,000 | 2,371,797 | 167,668 | 634,465 |
| Zions Bank | SF00E | 1,780,000 | 1,995,106 | 199,121 | 414,227 |
| Wells Fargo Bank | SF01A | 4,345,000 | 4,287,330 | 409,590 | 351,920 |
| Zions Bank | SF01B | 5,160,000 | 5,833,017 | 590,190 | 1,263,207 |
| Zions Bank | SF01C | 6,505,000 | 7,315,018 | 915,377 | 1,725,395 |
| TOTAL | | 41,667,394 | 55,709,802 | 4,918,639 | 18,961,046 |

Trustee: Zions Bank

Contact: Sandy Stevens
Telephone: (720) 947-7479

Trustee: Wells Fargo Bank

Contact: Debra Rayman
Telephone: (303) 863-6168

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen
Telephone: (303) 297-7397

| | Type of Housing | | | | | | |
|-----------------|---------------------------|-----------------------------|-------|---------------------|----------------|--------------------------------------|----------------------------------|
| | Single Family Detached | Condominiums / Townhomes | Other | New Construction | Existing Homes | Fixed, Level Payment Mortgages | Graduated Equity Mortgages |
| SF98A | 67.6% | 18.4% | 14.1% | 24.4% | 75.6% | 100.0% | 0.0% |
| SF98B | 90.5% | 8.0% | 1.6% | 7.0% | 93.0% | 100.0% | 0.0% |
| SF98C | 74.1% | 14.8% | 11.1% | 24.1% | 75.9% | 100.0% | 0.0% |
| SF98D | 83.9% | 11.0% | 5.2% | 29.5% | 70.5% | 100.0% | 0.0% |
| SF99A | 74.4% | 15.9% | 9.7% | 27.2% | 72.8% | 100.0% | 0.0% |
| SF99B | 72.4% | 9.3% | 18.3% | 25.6% | 74.4% | 100.0% | 0.0% |
| SF99C | 83.2% | 13.1% | 3.6% | 23.2% | 76.8% | 100.0% | 0.0% |
| SFOOA | 76.5% | 2.7% | 20.8% | 19.4% | 80.6% | 100.0% | 0.0% |
| SFOOB | 73.5% | 16.1% | 10.4% | 18.4% | 81.6% | 100.0% | 0.0% |
| SFOOC | 70.7% | 16.6% | 12.7% | 8.8% | 87.7% | 100.0% | 0.0% |
| SFOOD | 69.6% | 22.2% | 8.2% | 7.3% | 92.7% | 100.0% | 0.0% |
| SFOOE | 71.4% | 28.6% | 0.0% | 7.3% | 92.7% | 100.0% | 0.0% |
| SF01A | 67.2% | 24.4% | 8.3% | 7.8% | 92.2% | 100.0% | 0.0% |
| SF01B | 73.4% | 21.8% | 4.7% | 12.4% | 87.6% | 100.0% | 0.0% |
| SF01C | 66.7% | 31.2% | 2.1% | 13.8% | 86.2% | 100.0% | 0.0% |
| INDENTURE TOTAL | 74.2% | 18.0% | 7.8% | 17.5% | 82.4% | 100.0% | 0.0% |

(As a % Outstanding Mortgage Balance as of 11/1/2011)

| Mortgage Insurance Information | | | | | | |
|--------------------------------|----------------------|-------|------|-------|------------------------|-----------------------|
| | Conventional Insured | FHA | VA | RHCDS | Conventional Uninsured | CHFA 2nds - Uninsured |
| SF98A | 0.0% | 71.2% | 8.8% | 14.4% | 5.6% | 0.0% |
| SF98B | 0.0% | 83.4% | 3.4% | 10.4% | 2.8% | 0.0% |
| SF98C | 0.0% | 67.2% | 0.0% | 19.0% | 13.8% | 0.0% |
| SF98D | 1.5% | 80.3% | 3.1% | 10.6% | 4.4% | 0.0% |
| SF99A | 3.8% | 65.4% | 1.2% | 16.4% | 13.1% | 0.0% |
| SF99B | 1.8% | 66.4% | 1.1% | 12.1% | 18.6% | 0.0% |
| SF99C | 0.0% | 65.9% | 4.0% | 18.0% | 12.1% | 0.0% |
| SF00A | 0.0% | 59.8% | 2.3% | 27.5% | 10.4% | 0.0% |
| SF00B | 0.0% | 65.6% | 1.2% | 16.6% | 16.6% | 0.0% |
| SF00C | 2.0% | 61.0% | 7.4% | 23.0% | 6.6% | 0.0% |
| SF00D | 6.2% | 66.6% | 3.9% | 17.3% | 6.0% | 0.0% |
| SF00E | 1.1% | 76.7% | 3.4% | 11.3% | 7.6% | 0.0% |
| SF01A | 1.3% | 79.9% | 4.2% | 9.9% | 4.6% | 0.0% |
| SF01B | 5.6% | 70.8% | 5.8% | 13.7% | 4.1% | 0.0% |
| SF01C | 5.7% | 72.2% | 2.7% | 9.3% | 10.2% | 0.0% |
| INDENTURE TOTAL | 2.3% | 70.8% | 3.5% | 14.4% | 9.0% | 0.0% |

(As a % of Outstanding Mortgage Balance)

Delinquency Statistics

| | Current | 30 Days | 60 Days | 90 Days | 120 Days | 120 + Days | Foreclosure | Pending Claim | Real Estate Owned | Total |
|------------|-----------|---------|---------|---------|----------|------------|-------------|---------------|-------------------|-----------|
| SF98A | | | | | | | | | | |
| # of Loans | 45 | 9 | 3 | | | | 3 | 1 | 1 | 62 |
| \$ Value | 2,440,245 | 465,609 | 150,311 | | | | 186,962 | 60,740 | 51,727 | 3,355,593 |
| % | 72.72 % | 13.88 % | 4.48 % | 0.00 % | 0.00 % | 0.00 % | 5.57 % | 1.81 % | 1.54 % | |
| SF98B | | | | | | | | | | |
| # of Loans | 53 | 2 | 2 | 2 | | | 2 | | | 61 |
| \$ Value | 3,004,348 | 108,629 | 138,811 | 126,599 | | | 98,962 | | | 3,477,349 |
| % | 86.40 % | 3.12 % | 3.99 % | 3.64 % | 0.00 % | 0.00 % | 2.85 % | 0.00 % | 0.00 % | |
| SF98C | | | | | | | | | | |
| # of Loans | 59 | 11 | 2 | | | 1 | | | | 73 |
| \$ Value | 3,534,532 | 770,777 | 165,337 | | | 30,585 | | | | 4,501,230 |
| % | 78.52 % | 17.12 % | 3.67 % | 0.00 % | 0.00 % | 0.68 % | 0.00 % | 0.00 % | 0.00 % | |
| SF98D | | | | | | | | | | |
| # of Loans | 56 | 3 | 1 | | 1 | | 3 | 2 | 1 | 67 |
| \$ Value | 3,299,773 | 226,814 | 78,491 | | 58,100 | | 212,350 | 76,702 | 40,213 | 3,992,442 |
| % | 82.65 % | 5.68 % | 1.97 % | 0.00 % | 1.46 % | 0.00 % | 5.32 % | 1.92 % | 1.01 % | |
| SF99A | | | | | | | | | | |
| # of Loans | 53 | 6 | | 1 | | 2 | 2 | | 1 | 65 |
| \$ Value | 2,793,955 | 408,930 | | 71,016 | | 152,281 | 201,567 | | 34,662 | 3,662,411 |
| % | 76.29 % | 11.17 % | 0.00 % | 1.94 % | 0.00 % | 4.16 % | 5.50 % | 0.00 % | 0.95 % | |
| SF99B | | | | | | | | | | |
| # of Loans | 41 | 8 | 4 | 1 | | 1 | 3 | 1 | | 59 |
| \$ Value | 2,240,149 | 492,581 | 203,907 | 51,680 | | 57,402 | 291,336 | 132,584 | | 3,469,638 |
| % | 64.56 % | 14.20 % | 5.88 % | 1.49 % | 0.00 % | 1.65 % | 8.40 % | 3.82 % | 0.00 % | |
| SF99C | | | | | | | | | | |
| # of Loans | 87 | 6 | 2 | 1 | | | 4 | 1 | 2 | 103 |
| \$ Value | 4,060,832 | 368,412 | 132,555 | 61,966 | | | 199,616 | 90,799 | 25,648 | 4,939,828 |
| % | 82.21 % | 7.46 % | 2.68 % | 1.25 % | 0.00 % | 0.00 % | 4.04 % | 1.84 % | 0.52 % | |
| SFO0A | | | | | | | | | | |
| # of Loans | 28 | 2 | 1 | | 1 | 3 | 2 | | 1 | 38 |
| \$ Value | 1,514,079 | 80,640 | 63,502 | | 18,266 | 228,025 | 153,729 | | 21,873 | 2,080,114 |
| % | 72.79 % | 3.88 % | 3.05 % | 0.00 % | 0.88 % | 10.96 % | 7.39 % | 0.00 % | 1.05 % | |
| SFO0B | | | | | | | | | | |

Single Family Program Senior and Subordinate Bonds
 Indenture
 Disclosure Report as of November 1, 2011

Colorado Housing and Finance Authority

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

| | Current | 30 Days | 60 Days | 90 Days | 120 Days | 120 + Days | Foreclosure | Pending Claim | Real Estate Owned | Total |
|-----------------|------------|-----------|-----------|---------|----------|------------|-------------|---------------|-------------------|------------|
| # of Loans | 33 | 2 | | | | 1 | 2 | 1 | | 39 |
| \$ Value | 1,606,508 | 178,956 | | | | 100,920 | 140,027 | 58,163 | | 2,084,574 |
| % | 77.07 % | 8.58 % | 0.00 % | 0.00 % | 0.00 % | 4.84 % | 6.72 % | 2.79 % | 0.00 % | |
| SFO0C | | | | | | | | | | |
| # of Loans | 52 | 2 | 1 | 2 | | 1 | 2 | | | 60 |
| \$ Value | 1,890,952 | 119,663 | 40,822 | 108,594 | | 36,251 | 148,072 | | | 2,344,354 |
| % | 80.66 % | 5.10 % | 1.74 % | 4.63 % | 0.00 % | 1.55 % | 6.32 % | 0.00 % | 0.00 % | |
| SFO0D | | | | | | | | | | |
| # of Loans | 32 | 2 | 1 | | | 1 | 4 | | | 40 |
| \$ Value | 1,840,771 | 91,926 | 77,362 | | | 99,312 | 262,425 | | | 2,371,797 |
| % | 77.61 % | 3.88 % | 3.26 % | 0.00 % | 0.00 % | 4.19 % | 11.06 % | 0.00 % | 0.00 % | |
| SFO0E | | | | | | | | | | |
| # of Loans | 28 | 2 | | | | | 2 | | 1 | 33 |
| \$ Value | 1,643,294 | 93,571 | | | | | 192,919 | | 65,322 | 1,995,106 |
| % | 82.37 % | 4.69 % | 0.00 % | 0.00 % | 0.00 % | 0.00 % | 9.67 % | 0.00 % | 3.27 % | |
| SFO1A | | | | | | | | | | |
| # of Loans | 50 | 4 | | 1 | | | 2 | 3 | 2 | 62 |
| \$ Value | 3,509,842 | 218,704 | | 96,701 | | | 217,112 | 199,753 | 45,218 | 4,287,330 |
| % | 81.87 % | 5.10 % | 0.00 % | 2.26 % | 0.00 % | 0.00 % | 5.06 % | 4.66 % | 1.05 % | |
| SFO1B | | | | | | | | | | |
| # of Loans | 95 | 5 | 3 | | | 2 | 3 | | | 108 |
| \$ Value | 5,038,340 | 305,791 | 242,267 | | | 109,849 | 136,770 | | | 5,833,017 |
| % | 86.38 % | 5.24 % | 4.15 % | 0.00 % | 0.00 % | 1.88 % | 2.34 % | 0.00 % | 0.00 % | |
| SFO1C | | | | | | | | | | |
| # of Loans | 123 | 9 | | 1 | | 2 | 4 | 1 | | 140 |
| \$ Value | 6,199,843 | 596,165 | | 117,142 | | 75,570 | 313,034 | 13,264 | | 7,315,018 |
| % | 84.76 % | 8.15 % | 0.00 % | 1.60 % | 0.00 % | 1.03 % | 4.28 % | 0.18 % | 0.00 % | |
| INDENTURE TOTAL | | | | | | | | | | |
| # of Loans | 835 | 73 | 20 | 9 | 2 | 14 | 38 | 10 | 9 | 1,010 |
| \$ Value | 44,617,463 | 4,527,168 | 1,293,365 | 633,698 | 76,366 | 890,195 | 2,754,880 | 632,005 | 284,662 | 55,709,802 |
| % | 80.09 % | 8.13 % | 2.32 % | 1.14 % | 0.14 % | 1.60 % | 4.95 % | 1.13 % | 0.51 % | |

| | Original # of Loans Financed | Loans Prepaid in Full | Loans Foreclosed |
|------------------------|---------------------------------|-----------------------|------------------|
| SF98A | 637 | 529 | 46 |
| SF98B | 612 | 514 | 37 |
| SF98C | 243 | 148 | 22 |
| SF98D | 701 | 590 | 44 |
| SF99A | 572 | 454 | 53 |
| SF99B | 676 | 564 | 53 |
| SF99C | 902 | 742 | 57 |
| SF00A | 552 | 476 | 38 |
| SF00B | 442 | 365 | 38 |
| SF00C | 736 | 627 | 49 |
| SF00D | 426 | 335 | 51 |
| SF00E | 360 | 295 | 32 |
| SF01A | 429 | 318 | 49 |
| SF01B | 665 | 495 | 62 |
| SF01C | 772 | 558 | 74 |
| INDENTURE TOTAL | 8,725 | 7,010 | 705 |

| Bond Name | Outstanding Aggregate Principal Balance of 1st Mortgage Loans | Number of 1st Mortgages | Average Coupon of 1st Mortgages | Average Remaining Maturity (Years) | Outstanding Aggregate Principal Balance of 2nd Mortgage Loans | Number of 2nd Mortgages | Total Outstanding Aggregate Principal Balance | Total Number of Mortgages |
|-----------|--|----------------------------|---------------------------------------|---|--|----------------------------|---|------------------------------|
| SF98A | \$3,355,593 | 62 | 6.84% | 16.70 | | | \$3,355,593 | 62 |
| SF98B | \$3,477,349 | 61 | 6.86% | 17.11 | | | \$3,477,349 | 61 |
| SF98C | \$4,501,230 | 73 | 5.40% | 17.35 | | | \$4,501,230 | 73 |
| SF98D | \$3,992,442 | 67 | 6.60% | 17.22 | | | \$3,992,442 | 67 |
| SF99A | \$3,662,411 | 65 | 6.41% | 17.70 | | | \$3,662,411 | 65 |
| SF99B | \$3,469,638 | 59 | 7.10% | 17.80 | | | \$3,469,638 | 59 |
| SF99C | \$4,939,828 | 103 | 7.01% | 16.98 | | | \$4,939,828 | 103 |
| SF00A | \$2,080,114 | 38 | 7.46% | 18.58 | | | \$2,080,114 | 38 |
| SF00B | \$2,084,574 | 39 | 6.95% | 18.94 | | | \$2,084,574 | 39 |
| SF00C | \$2,344,354 | 60 | 7.64% | 15.79 | | | \$2,344,354 | 60 |
| SF00D | \$2,371,797 | 40 | 6.86% | 19.11 | | | \$2,371,797 | 40 |
| SF00E | \$1,995,106 | 33 | 7.11% | 19.38 | | | \$1,995,106 | 33 |
| SF01A | \$4,287,330 | 62 | 6.53% | 19.55 | | | \$4,287,330 | 62 |
| SF01B | \$5,833,017 | 108 | 6.64% | 18.49 | | | \$5,833,017 | 108 |
| SF01C | \$7,315,018 | 140 | 6.33% | 18.30 | | | \$7,315,018 | 140 |
| Total | \$55,709,802 | 1,010 | 6.67% | 17.91 | \$0 | 0 | \$55,709,802 | 1,010 |

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

SF 1998 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| SF98A | Subordinate | non-AMT | 11/01/2005 | 196478X48 | 4.75000% | | \$900,000 | \$0 | \$625,000 | \$275,000 | - | - |
| SF98A-1 | Senior | Taxable (MRB) | 11/01/2026 | 196478W72 | 6.20000% | | \$4,000,000 | \$0 | \$0 | \$4,000,000 | - | - |
| SF98A-2 | Senior | AMT | 05/01/2028 | 196478W80 | 6.60000% | | \$23,275,000 | \$1,295,000 | \$0 | \$21,980,000 | - | - |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | 196478W98 | 6.50000% | | \$13,365,000 | \$245,000 | \$2,360,000 | \$10,760,000 | - | - |
| SF98A-3 | Senior | non-AMT | 11/01/2016 | 196478X22 | 4.60000% | | \$3,350,000 | \$0 | \$800,000 | \$2,550,000 | - | - |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | 196478X30 | 6.50000% | | \$5,110,000 | \$280,000 | \$0 | \$4,830,000 | - | - |
| | | | | | | | \$50,000,000 | \$1,820,000 | \$3,785,000 | \$44,395,000 | \$0 | \$0 |

SF 1998 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| SF98B | Subordinate | non-AMT | 11/01/2005 | 196478Z20 | 4.62500% | | \$900,000 | \$0 | \$595,000 | \$305,000 | - | - |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | 196478Y47 | 6.35000% | | \$3,680,000 | \$0 | \$0 | \$3,680,000 | - | - |
| SF98B-2 | Senior | AMT | 05/01/2024 | 196478Y88 | 6.40000% | | \$1,345,000 | \$0 | \$0 | \$1,345,000 | - | - |
| SF98B-2 | Senior | AMT | 11/01/2024 | 196478Y54 | 6.40000% | | \$7,000,000 | \$0 | \$0 | \$7,000,000 | - | - |
| SF98B-3 | Senior | non-AMT | 05/01/2016 | 196478Y62 | 4.50000% | | \$1,985,000 | \$0 | \$405,000 | \$1,580,000 | - | - |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | 196478Y70 | 6.55000% | | \$33,825,000 | \$0 | \$7,200,000 | \$26,625,000 | - | - |
| SF98B-3 | Senior | non-AMT | 11/01/2029 | 196478Y96 | 5.50000% | | \$1,266,550 | \$2,178,457 | - | - | - | - |
| | | | | | | | \$50,001,550 | \$2,178,457 | \$8,200,000 | \$40,535,000 | \$0 | \$0 |

SF 1998 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|--------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF98C-1 | Senior | AMT | 05/01/2020 | 196478Z38 | 4.70000% | | \$4,440,000 | \$0 | \$0 | \$4,440,000 | - | - |
| SF98C-1 | Senior | AMT | 11/01/2029 | 196478Z53 | 5.62500% | | \$2,860,786 | \$3,663,937 | - | - | - | - |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | 196478Z61 | 4.50000% | | \$3,380,000 | \$0 | \$1,415,000 | \$1,965,000 | - | - |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | 196478Z79 | 5.15000% | | \$9,320,000 | \$0 | \$325,000 | \$8,995,000 | - | - |
| | | | | | | | \$20,000,786 | \$3,663,937 | \$1,740,000 | \$15,400,000 | \$0 | \$0 |

SF 1998 Series D

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF98D | Subordinate | non-AMT | 05/01/2006 | 1964782G5 | 4.25000% | | \$1,130,000 | \$0 | \$740,000 | \$390,000 | - | - |
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | 1964782C4 | 5.40000% | | \$4,500,000 | \$0 | \$0 | \$4,500,000 | - | - |
| SF98D-2 | Senior | AMT | 05/01/2029 | 1964782H3 | 6.35000% | | \$2,000,000 | \$150,000 | \$0 | \$1,850,000 | - | - |
| SF98D-2 | Senior | AMT | 11/01/2029 | 1964782D2 | 6.35000% | | \$26,315,000 | \$1,975,000 | \$0 | \$24,340,000 | - | - |
| SF98D-3 | Senior | non-AMT | 05/01/2016 | 1964782E0 | 4.25000% | | \$5,420,000 | \$0 | \$275,000 | \$5,145,000 | - | - |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | 1964782F7 | 6.12500% | | \$20,635,000 | \$810,000 | \$3,535,000 | \$16,290,000 | - | - |
| | | | | | | | \$60,000,000 | \$2,935,000 | \$4,550,000 | \$52,515,000 | \$0 | \$0 |

SF 1999 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF99A | Subordinate | non-AMT | 10/01/2006 | 1964782R1 | 4.37500% | | \$950,000 | \$0 | \$570,000 | \$380,000 | - | - |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | 1964782M2 | 5.76000% | | \$3,500,000 | \$0 | \$0 | \$3,500,000 | - | - |
| SF99A-2 | Senior | AMT | 10/01/2029 | 1964782S9 | 6.45000% | | \$2,000,000 | \$190,000 | \$0 | \$1,810,000 | - | - |
| SF99A-2 | Senior | AMT | 04/01/2030 | 1964782N0 | 6.45000% | | \$27,185,000 | \$2,630,000 | \$0 | \$24,555,000 | - | - |
| SF99A-3 | Senior | non-AMT | 10/01/2005 | 1964782P5 | 4.25000% | | \$4,230,000 | \$0 | \$805,000 | \$3,425,000 | - | - |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | 1964782Q3 | 6.05000% | | \$12,135,000 | \$520,000 | \$1,115,000 | \$10,500,000 | - | - |
| | | | | | | | \$50,000,000 | \$3,340,000 | \$2,490,000 | \$44,170,000 | \$0 | \$0 |

SF 1999 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| SF99B | Subordinate | non-AMT | 04/01/2007 | 1964783V1 | 4.87500% | | \$1,225,000 | \$0 | \$610,000 | \$615,000 | - | - |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | 1964783Q2 | 6.65000% | | \$4,200,000 | \$0 | \$0 | \$4,200,000 | - | - |
| SF99B-2 | Senior | AMT | 04/01/2007 | 1964783R0 | 4.90000% | | \$4,445,000 | \$0 | \$630,000 | \$3,815,000 | - | - |
| SF99B-2 | Senior | AMT | 04/01/2030 | 1964783S8 | 6.80000% | | \$33,515,000 | \$805,000 | \$0 | \$32,710,000 | - | - |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | 1964783T6 | 6.55000% | | \$10,325,000 | \$120,000 | \$325,000 | \$9,880,000 | - | - |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | 1964783U3 | 6.50000% | | \$6,290,000 | \$150,000 | \$0 | \$6,140,000 | - | - |
| | | | | | | | \$60,000,000 | \$1,075,000 | \$1,565,000 | \$57,360,000 | \$0 | \$0 |

SF 1999 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| SF99C | Subordinate | non-AMT | 10/01/2007 | 1964784G3 | 5.25000% | | \$1,490,000 | \$0 | \$715,000 | \$775,000 | - | - |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | 1964784C2 | 7.20000% | | \$15,500,000 | \$0 | \$0 | \$15,500,000 | - | - |
| SF99C-2 | Senior | AMT | 04/01/2031 | 1964784D0 | 7.05000% | | \$17,840,000 | \$1,585,000 | \$0 | \$16,255,000 | - | - |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | 1964784E8 | 6.75000% | | \$28,330,000 | \$1,225,000 | \$2,625,000 | \$24,480,000 | - | - |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | 1964784F5 | 4.70000% | | \$7,560,000 | \$0 | \$1,030,000 | \$6,530,000 | - | - |
| | | | | | | | \$70,720,000 | \$2,810,000 | \$4,370,000 | \$63,540,000 | \$0 | \$0 |

SF 2000 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF00A | Subordinate | non-AMT | 10/01/2007 | 1964785H0 | 5.75000% | | \$1,025,000 | \$0 | \$345,000 | \$680,000 | - | - |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | 1964785B3 | 7.54000% | | \$4,000,000 | \$0 | \$0 | \$4,000,000 | - | - |
| SF00A-2 | Senior | AMT | 10/01/2016 | 1964785C1 | 7.45000% | | \$7,015,000 | \$225,000 | \$70,000 | \$6,720,000 | - | - |
| SF00A-2 | Senior | AMT | 10/01/2030 | 1964785J6 | 7.50000% | | \$2,000,000 | \$85,000 | \$0 | \$1,915,000 | - | - |
| SF00A-2 | Senior | AMT | 04/01/2031 | 1964785D9 | 7.50000% | | \$25,370,000 | \$1,025,000 | \$0 | \$24,345,000 | - | - |
| SF00A-3 | Senior | non-AMT | 10/01/2006 | 1964785E7 | 5.40000% | | \$3,535,000 | \$0 | \$220,000 | \$3,315,000 | - | - |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | 1964785F4 | 7.25000% | | \$3,575,000 | \$0 | \$250,000 | \$3,325,000 | - | - |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | 1964785G2 | 7.35000% | | \$3,480,000 | \$145,000 | \$0 | \$3,335,000 | - | - |
| | | | | | | | \$50,000,000 | \$1,480,000 | \$885,000 | \$47,635,000 | \$0 | \$0 |

SF 2000 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF00B | Subordinate | non-AMT | 10/01/2007 | 1964786C0 | 5.35000% | | \$830,000 | \$0 | \$335,000 | \$495,000 | - | - |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | 1964785X5 | 7.47000% | | \$4,200,000 | \$0 | \$0 | \$4,200,000 | - | - |
| SF00B-2 | Senior | AMT | 04/01/2017 | 1964785Y3 | 7.10000% | | \$4,720,000 | \$150,000 | \$170,000 | \$4,400,000 | - | - |
| SF00B-2 | Senior | AMT | 04/01/2031 | 1964786D8 | 7.25000% | | \$1,000,000 | \$55,000 | \$0 | \$945,000 | - | - |
| SF00B-2 | Senior | AMT | 10/01/2031 | 1964785Z0 | 7.25000% | | \$24,000,000 | \$1,325,000 | \$0 | \$22,675,000 | - | - |
| SF00B-3 | Senior | non-AMT | 10/01/2006 | 1964786A4 | 5.10000% | | \$2,000,000 | \$0 | \$50,000 | \$1,950,000 | - | - |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | 1964786B2 | 6.70000% | | \$3,250,000 | \$100,000 | \$135,000 | \$3,015,000 | - | - |
| | | | | | | | \$40,000,000 | \$1,630,000 | \$690,000 | \$37,680,000 | \$0 | \$0 |

SF 2000 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF00C | Subordinate | non-AMT | 10/01/2007 | 1964786P1 | 5.75000% | | \$1,025,000 | \$0 | \$385,000 | \$640,000 | - | - |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | 1964786H9 | 7.95000% | | \$13,440,000 | \$0 | \$0 | \$13,440,000 | - | - |
| SF00C-2 | Senior | AMT | 10/01/2021 | 1964786J5 | 8.40000% | | \$8,030,000 | \$430,000 | \$250,000 | \$7,350,000 | - | - |
| SF00C-2 | Senior | AMT | 04/01/2031 | 1964786Q9 | 7.25000% | | \$1,000,000 | \$20,000 | \$0 | \$980,000 | - | - |
| SF00C-2 | Senior | AMT | 10/01/2031 | 1964786K2 | 7.25000% | | \$14,420,000 | \$335,000 | \$0 | \$14,085,000 | - | - |
| SF00C-3 | Senior | non-AMT | 10/01/2006 | 1964786L0 | 5.10000% | | \$1,475,000 | \$0 | \$175,000 | \$1,300,000 | - | - |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | 1964786M8 | 5.70000% | | \$4,530,000 | \$50,000 | \$645,000 | \$3,835,000 | - | - |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | 1964786N6 | 7.15000% | | \$11,115,000 | \$205,000 | \$780,000 | \$10,130,000 | - | - |
| | | | | | | | \$55,035,000 | \$1,040,000 | \$2,235,000 | \$51,760,000 | \$0 | \$0 |

SF 2000 Series D

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF00D | Subordinate | non-AMT | 10/01/2012 | 1964786W6 | 5.40000% | | \$1,440,000 | \$15,000 | \$360,000 | \$1,065,000 | - | - |
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | 1964786R7 | 7.43000% | | \$6,000,000 | \$0 | \$0 | \$6,000,000 | - | - |
| SF00D-2 | Senior | AMT | 10/01/2028 | 1964786X4 | 6.90000% | | \$1,000,000 | \$65,000 | \$0 | \$935,000 | - | - |
| SF00D-2 | Senior | AMT | 04/01/2029 | 1964786S5 | 6.90000% | | \$20,305,000 | \$1,355,000 | \$0 | \$18,950,000 | - | - |
| SF00D-3 | Senior | non-AMT | 04/01/2011 | 1964786T3 | 5.15000% | | \$3,915,000 | \$0 | \$195,000 | \$3,720,000 | - | - |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | 1964786U0 | 6.75000% | | \$2,480,000 | \$150,000 | \$25,000 | \$2,305,000 | - | - |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | 1964786V8 | 6.75000% | | \$4,860,000 | \$320,000 | \$0 | \$4,540,000 | - | - |
| | | | | | | | \$40,000,000 | \$1,905,000 | \$580,000 | \$37,515,000 | \$0 | \$0 |

SF 2000 Series E

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF00E | Subordinate | non-AMT | 08/01/2012 | 196479AU3 | 5.37500% | | \$1,260,000 | \$20,000 | \$215,000 | \$1,025,000 | - | - |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | 196479AR0 | 7.10000% | | \$5,250,000 | \$0 | \$0 | \$5,250,000 | - | - |
| SF00E-2 | Senior | AMT | 02/01/2030 | 196479AS8 | 7.00000% | | \$15,665,000 | \$1,165,000 | \$145,000 | \$14,355,000 | - | - |
| SF00E-3 | Senior | non-AMT | 08/01/2007 | 196479AT6 | 5.15000% | | \$3,755,000 | \$0 | \$255,000 | \$3,500,000 | - | - |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | 196479AV1 | 6.60000% | | \$4,930,000 | \$255,000 | \$205,000 | \$4,470,000 | - | - |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | 196479AW9 | 6.70000% | | \$4,140,000 | \$340,000 | \$0 | \$3,800,000 | - | - |
| | | | | | | | \$35,000,000 | \$1,780,000 | \$820,000 | \$32,400,000 | \$0 | \$0 |

SF 2001 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| SF01A | Subordinate | AMT | 02/01/2013 | 196479BC2 | 5.00000% | | \$1,440,000 | \$60,000 | \$340,000 | \$1,040,000 | - | - |
| SF01A-1 | Senior | Taxable (MRB) | 02/01/2032 | 196479AY5 | 6.35000% | | \$10,000,000 | \$0 | \$0 | \$10,000,000 | - | - |
| SF01A-2 | Senior | AMT | 02/01/2031 | 196479BD0 | 6.50000% | | \$1,000,000 | \$160,000 | \$0 | \$840,000 | - | - |
| SF01A-2 | Senior | AMT | 08/01/2031 | 196479AZ2 | 6.50000% | | \$22,265,000 | \$3,620,000 | \$0 | \$18,645,000 | - | - |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | 196479BA6 | 6.30000% | | \$2,585,000 | \$65,000 | \$565,000 | \$1,955,000 | - | - |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | 196479BB4 | 6.25000% | | \$2,710,000 | \$440,000 | \$0 | \$2,270,000 | - | - |
| | | | | | | | \$40,000,000 | \$4,345,000 | \$905,000 | \$34,750,000 | \$0 | \$0 |

SF 2001 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| SF01B | Subordinate | non-AMT | 08/01/2013 | 196479BR9 | 5.00000% | | \$2,475,000 | \$120,000 | \$900,000 | \$1,455,000 | - | - |
| SF01B-1 | Senior | Taxable (MRB) | 02/01/2033 | 196479BJ7 | 6.77000% | | \$18,000,000 | \$0 | \$140,000 | \$17,860,000 | - | - |
| SF01B-2 | Senior | AMT | 08/01/2023 | 196479BK4 | 6.10000% | | \$4,345,000 | \$455,000 | \$40,000 | \$3,850,000 | - | - |
| SF01B-2 | Senior | AMT | 02/01/2031 | 196479BL2 | 6.80000% | | \$10,470,000 | \$2,330,000 | \$0 | \$8,140,000 | - | - |
| SF01B-3 | Senior | non-AMT | 08/01/2010 | 196479BN8 | 4.12500% | | \$1,540,000 | \$0 | \$40,000 | \$1,500,000 | - | - |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | 196479BP3 | 6.70000% | | \$14,570,000 | \$1,265,000 | \$4,095,000 | \$9,210,000 | - | - |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | 196479BQ1 | 6.55000% | | \$4,440,000 | \$990,000 | \$0 | \$3,450,000 | - | - |
| | | | | | | | \$55,840,000 | \$5,160,000 | \$5,215,000 | \$45,465,000 | \$0 | \$0 |

SF 2001 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------------|---------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| SF01C | Subordinate | non-AMT | 08/01/2013 | 196479BY4 | 4.87500% | | \$2,335,000 | \$95,000 | \$920,000 | \$1,320,000 | - | - |
| SF01C-1 | Senior | Taxable (MRB) | 02/01/2033 | 196479BS7 | 6.35000% | | \$20,000,000 | \$0 | \$215,000 | \$19,785,000 | - | - |
| SF01C-2 | Senior | AMT | 08/01/2023 | 196479BT5 | 5.90000% | | \$7,525,000 | \$1,125,000 | \$0 | \$6,400,000 | - | - |
| SF01C-2 | Senior | AMT | 08/01/2032 | 196479BU2 | 6.60000% | | \$25,480,000 | \$4,840,000 | \$710,000 | \$19,930,000 | - | - |
| SF01C-3 | Senior | non-AMT | 02/01/2012 | 196479BV0 | 4.00000% | | \$3,150,000 | \$0 | \$150,000 | \$3,000,000 | - | - |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | 196479BW8 | 6.30000% | | \$1,215,000 | \$110,000 | \$305,000 | \$800,000 | - | - |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | 196479BX6 | 6.37500% | | \$1,660,000 | \$335,000 | \$0 | \$1,325,000 | - | - |
| | | | | | | | \$61,365,000 | \$6,505,000 | \$2,300,000 | \$52,560,000 | \$0 | \$0 |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------|-------------|---------------|---------------|--------------|-------------|--------------|
| SF98A-1 | Senior | Taxable (MRB) | 11/01/2026 | May-99 | \$320,000 | PP |
| SF98A-1 | Senior | Taxable (MRB) | 11/01/2026 | Nov-99 | \$490,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2016 | Nov-99 | \$575,000 | PP |
| SF98A-1 | Senior | Taxable (MRB) | 11/01/2026 | May-00 | \$1,665,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-00 | \$20,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-00 | \$10,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2016 | Nov-00 | \$1,975,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-00 | \$5,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | May-01 | \$25,000 | PP |
| SF98A-1 | Senior | Taxable (MRB) | 11/01/2026 | May-01 | \$910,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-01 | \$935,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-01 | \$530,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-01 | \$205,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | Nov-01 | \$55,000 | PP |
| SF98A-1 | Senior | Taxable (MRB) | 11/01/2026 | Nov-01 | \$615,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-01 | \$2,330,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-01 | \$1,285,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-01 | \$510,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | May-02 | \$50,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-02 | \$2,385,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-02 | \$1,285,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-02 | \$525,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | Nov-02 | \$55,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-02 | \$3,255,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-02 | \$1,715,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-02 | \$715,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | May-03 | \$40,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-03 | \$2,705,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-03 | \$1,390,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-03 | \$595,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | Nov-03 | \$30,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-03 | \$2,370,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-03 | \$1,185,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-03 | \$520,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | May-04 | \$10,000 | PP |

Single Family Program Senior and Subordinate Bonds
Indenture

Colorado Housing and Finance Authority

Disclosure Report as of November 1, 2011

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

| | | | | | | |
|---------|-------------|---------|------------|--------|-------------|----|
| SF98A-2 | Senior | AMT | 05/01/2028 | May-04 | \$1,525,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-04 | \$745,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-04 | \$335,000 | PP |
| SF98A | Subordinate | non-AMT | 11/01/2005 | Nov-04 | \$10,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-04 | \$1,825,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-04 | \$860,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-04 | \$400,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-05 | \$745,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-05 | \$340,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-05 | \$165,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-05 | \$795,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-05 | \$350,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-05 | \$175,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-06 | \$765,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-06 | \$340,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-06 | \$170,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-06 | \$365,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-06 | \$150,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-06 | \$80,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-07 | \$285,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-07 | \$115,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-07 | \$60,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-07 | \$135,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-07 | \$50,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-07 | \$30,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-08 | \$245,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-08 | \$80,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-08 | \$55,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-08 | \$175,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-08 | \$55,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-08 | \$40,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-09 | \$350,000 | PP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-09 | \$105,000 | PP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-09 | \$75,000 | PP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-09 | \$140,000 | SP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-09 | \$40,000 | SP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-09 | \$30,000 | SP |

Single Family Program Senior and Subordinate Bonds
Indenture

Colorado Housing and Finance Authority

Disclosure Report as of November 1, 2011

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

| | | | | | | |
|---------|--------|---------|------------|--------|-----------|----|
| SF98A-2 | Senior | AMT | 05/01/2028 | May-10 | \$85,000 | SP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-10 | \$20,000 | SP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-10 | \$20,000 | SP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-10 | \$205,000 | SP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-10 | \$50,000 | SP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-10 | \$45,000 | SP |
| SF98A-2 | Senior | AMT | 05/01/2028 | May-11 | \$90,000 | SP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | May-11 | \$15,000 | SP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | May-11 | \$20,000 | SP |
| SF98A-2 | Senior | AMT | 05/01/2028 | Nov-11 | \$250,000 | SP |
| SF98A-3 | Senior | non-AMT | 05/01/2016 | Nov-11 | \$45,000 | SP |
| SF98A-3 | Senior | non-AMT | 11/01/2029 | Nov-11 | \$55,000 | SP |

SF98A

\$44,395,000

| | | | | | | |
|---------|--------|---------|------------|--------|-------------|----|
| SF98C-1 | Senior | AMT | 05/01/2020 | May-99 | \$165,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | Nov-99 | \$175,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | Nov-99 | \$175,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | May-01 | \$940,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | May-01 | \$170,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | Nov-01 | \$425,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | Nov-01 | \$390,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | May-02 | \$415,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | May-02 | \$415,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | Nov-02 | \$405,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | Nov-02 | \$735,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | May-03 | \$390,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2005 | May-03 | \$80,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | May-03 | \$950,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | Nov-03 | \$365,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | Nov-03 | \$1,675,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | May-04 | \$350,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | May-04 | \$995,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | Nov-04 | \$335,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | Nov-04 | \$1,080,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | May-05 | \$315,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | May-05 | \$520,000 | PP |
| SF98C-1 | Senior | AMT | 05/01/2020 | Nov-05 | \$160,000 | PP |

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| | | | | | | |
|---------|--------|---------|------------|--------|-----------|----|
| SF98C-2 | Senior | non-AMT | 11/01/2016 | Nov-05 | \$855,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | May-06 | \$630,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | Nov-06 | \$920,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | May-07 | \$450,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | Nov-07 | \$405,000 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | May-08 | \$330,000 | PP |
| SF98C-1 | Senior | AMT | 11/01/2029 | Nov-08 | \$330,656 | PP |
| SF98C-2 | Senior | non-AMT | 11/01/2016 | Nov-08 | \$185,000 | PP |
| SF98C-1 | Senior | AMT | 11/01/2029 | May-09 | \$258,172 | PP |
| SF98C-1 | Senior | AMT | 11/01/2029 | Nov-09 | \$229,162 | SP |
| SF98C-1 | Senior | AMT | 11/01/2029 | May-10 | \$611,895 | SP |
| SF98C-1 | Senior | AMT | 11/01/2029 | Nov-10 | \$291,031 | SP |
| SF98C-1 | Senior | AMT | 11/01/2029 | Nov-11 | \$419,999 | SP |

SF98C

\$17,540,915

| | | | | | | |
|---------|-------------|---------------|------------|--------|-------------|----|
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-99 | \$360,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-99 | \$5,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-99 | \$425,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | May-00 | \$760,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2016 | May-00 | \$740,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | Nov-00 | \$10,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-00 | \$340,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-00 | \$20,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-00 | \$100,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2016 | Nov-00 | \$840,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-00 | \$460,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | May-01 | \$35,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | May-01 | \$315,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-01 | \$75,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-01 | \$390,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-01 | \$1,785,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | Nov-01 | \$55,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-01 | \$315,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-01 | \$130,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-01 | \$680,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-01 | \$2,985,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | May-02 | \$45,000 | PP |

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| | | | | | | |
|---------|-------------|---------------|------------|--------|-------------|----|
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | May-02 | \$235,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-02 | \$115,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-02 | \$590,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-02 | \$2,520,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | Nov-02 | \$50,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-02 | \$225,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-02 | \$155,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-02 | \$805,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-02 | \$3,315,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | May-03 | \$45,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | May-03 | \$220,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-03 | \$155,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-03 | \$820,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-03 | \$3,260,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | Nov-03 | \$35,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-03 | \$205,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-03 | \$170,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-03 | \$870,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-03 | \$3,320,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | May-04 | \$15,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | May-04 | \$205,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-04 | \$85,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-04 | \$460,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-04 | \$1,695,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | Nov-04 | \$10,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-04 | \$190,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-04 | \$115,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-04 | \$595,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-04 | \$2,110,000 | PP |
| SF98B | Subordinate | non-AMT | 11/01/2005 | May-05 | \$5,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | May-05 | \$180,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-05 | \$65,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-05 | \$335,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-05 | \$1,150,000 | PP |
| SF98B-1 | Senior | Taxable (MRB) | 11/01/2024 | Nov-05 | \$130,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-05 | \$35,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-05 | \$180,000 | PP |

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| | | | | | | |
|--------------|--------|---------|------------|--------|---------------------|----|
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-05 | \$590,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-06 | \$40,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-06 | \$200,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-06 | \$630,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-06 | \$30,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-06 | \$160,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-06 | \$475,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-07 | \$30,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-07 | \$150,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-07 | \$435,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-07 | \$15,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-07 | \$65,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-07 | \$180,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-08 | \$15,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-08 | \$85,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-08 | \$235,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-08 | \$15,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-08 | \$65,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-08 | \$165,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-09 | \$15,000 | PP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-09 | \$85,000 | PP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-09 | \$205,000 | PP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-09 | \$15,000 | SP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-09 | \$95,000 | SP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-09 | \$210,000 | SP |
| SF98B-2 | Senior | AMT | 05/01/2024 | May-10 | \$15,000 | SP |
| SF98B-2 | Senior | AMT | 11/01/2024 | May-10 | \$85,000 | SP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | May-10 | \$180,000 | SP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-10 | \$20,000 | SP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-10 | \$90,000 | SP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-10 | \$170,000 | SP |
| SF98B-2 | Senior | AMT | 05/01/2024 | Nov-11 | \$15,000 | SP |
| SF98B-2 | Senior | AMT | 11/01/2024 | Nov-11 | \$90,000 | SP |
| SF98B-3 | Senior | non-AMT | 05/01/2025 | Nov-11 | \$125,000 | SP |
| SF98B-3 | Senior | non-AMT | 11/01/2029 | Nov-11 | \$434,938 | SP |
| SF98B | | | | | <u>\$40,969,938</u> | |

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| | | | | | | |
|---------|-------------|---------------|------------|--------|-------------|----|
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | Nov-99 | \$180,000 | PP |
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | May-00 | \$830,000 | PP |
| SF98D-3 | Senior | non-AMT | 05/01/2016 | May-00 | \$1,415,000 | PP |
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | Nov-00 | \$1,115,000 | PP |
| SF98D-3 | Senior | non-AMT | 05/01/2016 | Nov-00 | \$1,095,000 | PP |
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | May-01 | \$940,000 | PP |
| SF98D-3 | Senior | non-AMT | 05/01/2016 | May-01 | \$650,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | Nov-01 | \$20,000 | PP |
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | Nov-01 | \$1,160,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-01 | \$50,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-01 | \$685,000 | PP |
| SF98D-3 | Senior | non-AMT | 05/01/2016 | Nov-01 | \$1,985,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-01 | \$510,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | May-02 | \$65,000 | PP |
| SF98D-1 | Senior | Taxable (MRB) | 11/01/2029 | May-02 | \$275,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-02 | \$170,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-02 | \$2,265,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-02 | \$1,650,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | Nov-02 | \$80,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-02 | \$245,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-02 | \$3,230,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-02 | \$2,310,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | May-03 | \$85,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-03 | \$315,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-03 | \$4,125,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-03 | \$2,895,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | Nov-03 | \$70,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-03 | \$315,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-03 | \$4,125,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-03 | \$2,830,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | May-04 | \$35,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-04 | \$195,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-04 | \$2,590,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-04 | \$1,740,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | Nov-04 | \$20,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-04 | \$145,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-04 | \$1,865,000 | PP |

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| | | | | | | |
|---------|-------------|---------|------------|--------|-------------|----|
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-04 | \$1,225,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | May-05 | \$10,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-05 | \$125,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-05 | \$1,630,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-05 | \$1,050,000 | PP |
| SF98D | Subordinate | non-AMT | 05/01/2006 | Nov-05 | \$5,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-05 | \$35,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-05 | \$485,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-05 | \$305,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-06 | \$40,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-06 | \$535,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-06 | \$325,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-06 | \$45,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-06 | \$615,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-06 | \$360,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-07 | \$25,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-07 | \$335,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-07 | \$190,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-07 | \$35,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-07 | \$430,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-07 | \$240,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-08 | \$15,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-08 | \$225,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-08 | \$120,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-08 | \$10,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-08 | \$110,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-08 | \$55,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-09 | \$10,000 | PP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-09 | \$130,000 | PP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-09 | \$65,000 | PP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-09 | \$5,000 | SP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-09 | \$80,000 | SP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-09 | \$40,000 | SP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-10 | \$20,000 | SP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-10 | \$260,000 | SP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-10 | \$120,000 | SP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-10 | \$5,000 | SP |

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| | | | | | | |
|--------------|--------|---------|------------|--------|---------------------|----|
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-10 | \$85,000 | SP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-10 | \$35,000 | SP |
| SF98D-2 | Senior | AMT | 05/01/2029 | May-11 | \$20,000 | SP |
| SF98D-2 | Senior | AMT | 11/01/2029 | May-11 | \$225,000 | SP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | May-11 | \$100,000 | SP |
| SF98D-2 | Senior | AMT | 05/01/2029 | Nov-11 | \$25,000 | SP |
| SF98D-2 | Senior | AMT | 11/01/2029 | Nov-11 | \$310,000 | SP |
| SF98D-3 | Senior | non-AMT | 11/01/2023 | Nov-11 | \$125,000 | SP |
| SF98D | | | | | <u>\$52,515,000</u> | |

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| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------|-------------|---------------|---------------|--------------|-------------|--------------|
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-00 | \$320,000 | PP |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-00 | \$5,000 | UP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-00 | \$20,000 | UP |
| SF99A-3 | Senior | non-AMT | 10/01/2005 | Apr-00 | \$5,000 | UP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-00 | \$10,000 | UP |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-00 | \$45,000 | UP |
| SF99A-3 | Senior | non-AMT | 10/01/2005 | Oct-00 | \$795,000 | UP |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-01 | \$515,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2005 | Apr-01 | \$775,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Oct-01 | \$20,000 | PP |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-01 | \$960,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-01 | \$50,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-01 | \$685,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2005 | Oct-01 | \$1,850,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-01 | \$305,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Apr-02 | \$65,000 | PP |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-02 | \$830,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-02 | \$180,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-02 | \$2,445,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-02 | \$1,095,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Oct-02 | \$40,000 | PP |
| SF99A-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-02 | \$825,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-02 | \$115,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-02 | \$1,600,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-02 | \$715,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Apr-03 | \$90,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-03 | \$305,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-03 | \$4,150,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-03 | \$1,855,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Oct-03 | \$85,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-03 | \$345,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-03 | \$4,650,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-03 | \$2,075,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Apr-04 | \$40,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-04 | \$210,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-04 | \$2,840,000 | PP |

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|---------|-------------|---------|------------|--------|-------------|----|
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-04 | \$1,265,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Oct-04 | \$15,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-04 | \$105,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-04 | \$1,390,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-04 | \$620,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Apr-05 | \$10,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-05 | \$70,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-05 | \$950,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-05 | \$420,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Oct-05 | \$10,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-05 | \$105,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-05 | \$1,420,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-05 | \$625,000 | PP |
| SF99A | Subordinate | non-AMT | 10/01/2006 | Apr-06 | \$5,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-06 | \$75,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-06 | \$1,055,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-06 | \$445,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-06 | \$40,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-06 | \$550,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-06 | \$225,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-07 | \$30,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-07 | \$435,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-07 | \$170,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-07 | \$35,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-07 | \$435,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-07 | \$160,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-08 | \$15,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-08 | \$175,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-08 | \$60,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-08 | \$30,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-08 | \$400,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-08 | \$130,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-09 | \$10,000 | PP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-09 | \$125,000 | PP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-09 | \$35,000 | PP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-09 | \$15,000 | SP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-09 | \$205,000 | SP |

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|--------------|-------------|---------------|------------|--------|---------------------|-------|
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-09 | \$60,000 | SP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-10 | \$20,000 | SP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-10 | \$235,000 | SP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-10 | \$60,000 | SP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-10 | \$10,000 | SP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-10 | \$145,000 | SP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-10 | \$35,000 | SP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Apr-11 | \$5,000 | SP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Apr-11 | \$105,000 | SP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Apr-11 | \$25,000 | SP |
| SF99A-2 | Senior | AMT | 10/01/2029 | Oct-11 | \$40,000 | SP |
| SF99A-2 | Senior | AMT | 04/01/2030 | Oct-11 | \$540,000 | SP |
| SF99A-3 | Senior | non-AMT | 10/01/2016 | Oct-11 | \$110,000 | SP |
| SF99A | | | | | <u>\$44,170,000</u> | |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-00 | \$155,000 | PP/UP |
| SF99B-2 | Senior | AMT | 04/01/2007 | Oct-00 | \$415,000 | PP/UP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-00 | \$5,000 | PP/UP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-00 | \$5,000 | PP/UP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-00 | \$5,000 | PP/UP |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-01 | \$665,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2007 | Apr-01 | \$1,535,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Oct-01 | \$30,000 | PP |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-01 | \$680,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2007 | Oct-01 | \$1,865,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-01 | \$905,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-01 | \$280,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-01 | \$170,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Apr-02 | \$130,000 | PP |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-02 | \$1,045,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-02 | \$4,510,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-02 | \$1,390,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-02 | \$845,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Oct-02 | \$95,000 | PP |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-02 | \$1,165,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-02 | \$3,655,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-02 | \$1,125,000 | PP |

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|---------|-------------|---------------|------------|--------|-------------|----|
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-02 | \$685,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Apr-03 | \$150,000 | PP |
| SF99B-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-03 | \$490,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-03 | \$6,535,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-03 | \$2,015,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-03 | \$1,225,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Oct-03 | \$90,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-03 | \$4,605,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-03 | \$1,420,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-03 | \$865,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Apr-04 | \$60,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-04 | \$3,260,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-04 | \$1,000,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-04 | \$610,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Oct-04 | \$25,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-04 | \$1,760,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-04 | \$540,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-04 | \$330,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Apr-05 | \$15,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-05 | \$1,385,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-05 | \$425,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-05 | \$260,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Oct-05 | \$10,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-05 | \$1,380,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-05 | \$425,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-05 | \$260,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Apr-06 | \$5,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-06 | \$610,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-06 | \$190,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-06 | \$115,000 | PP |
| SF99B | Subordinate | non-AMT | 04/01/2007 | Oct-06 | \$5,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-06 | \$585,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-06 | \$180,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-06 | \$110,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-07 | \$645,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-07 | \$200,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-07 | \$120,000 | PP |

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|--------------|--------|---------------|------------|--------|---------------------|-------|
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-07 | \$825,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-07 | \$240,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-07 | \$155,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-08 | \$345,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-08 | \$95,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-08 | \$65,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-08 | \$375,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-08 | \$95,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-08 | \$70,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-09 | \$65,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-09 | \$15,000 | PP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-09 | \$15,000 | PP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-09 | \$350,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-09 | \$80,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-09 | \$65,000 | SP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-10 | \$280,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-10 | \$60,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-10 | \$50,000 | SP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-10 | \$225,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-10 | \$40,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-10 | \$45,000 | SP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Apr-11 | \$280,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Apr-11 | \$45,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Apr-11 | \$50,000 | SP |
| SF99B-2 | Senior | AMT | 04/01/2030 | Oct-11 | \$125,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2016 | Oct-11 | \$15,000 | SP |
| SF99B-3 | Senior | non-AMT | 10/01/2029 | Oct-11 | \$25,000 | SP |
| SF99B | | | | | <u>\$57,360,000</u> | |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-00 | \$470,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-00 | \$1,065,000 | PP/UP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Dec-00 | \$450,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Dec-00 | \$5,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Dec-00 | \$20,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Dec-00 | \$5,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-01 | \$605,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-01 | \$980,000 | PP |

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|---------|-------------|---------------|------------|--------|-------------|----|
| SF99C | Subordinate | non-AMT | 10/01/2007 | Oct-01 | \$45,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-01 | \$1,180,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-01 | \$615,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-01 | \$975,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-01 | \$2,690,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Apr-02 | \$140,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-02 | \$2,200,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-02 | \$2,140,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-02 | \$3,395,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-02 | \$1,230,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Oct-02 | \$155,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-02 | \$1,745,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-02 | \$2,580,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-02 | \$4,100,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-02 | \$20,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Apr-03 | \$160,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-03 | \$2,230,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-03 | \$2,945,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-03 | \$4,670,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-03 | \$20,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Oct-03 | \$115,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-03 | \$1,730,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-03 | \$2,430,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-03 | \$3,855,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-03 | \$10,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Apr-04 | \$65,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-04 | \$1,075,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-04 | \$1,485,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-04 | \$2,290,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-04 | \$10,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Oct-04 | \$30,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-04 | \$630,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-04 | \$860,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-04 | \$1,280,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-04 | \$5,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Apr-05 | \$30,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-05 | \$675,000 | PP |

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|---------|-------------|---------------|------------|--------|-------------|----|
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-05 | \$875,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-05 | \$1,275,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-05 | \$5,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Oct-05 | \$15,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-05 | \$545,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-05 | \$770,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-05 | \$5,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Apr-06 | \$5,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-06 | \$315,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-06 | \$410,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-06 | \$555,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Oct-06 | \$5,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-06 | \$600,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-06 | \$110,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-06 | \$145,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Oct-06 | \$5,000 | PP |
| SF99C | Subordinate | non-AMT | 10/01/2007 | Apr-07 | \$10,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-07 | \$750,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-07 | \$60,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-07 | \$70,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2022 | Apr-07 | \$10,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-07 | \$655,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-07 | \$10,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-07 | \$10,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-08 | \$260,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-08 | \$30,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-08 | \$35,000 | PP |
| SF99C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-08 | \$400,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-08 | \$5,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-08 | \$10,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-09 | \$145,000 | PP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-09 | \$155,000 | PP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-09 | \$265,000 | SP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-09 | \$255,000 | SP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-10 | \$180,000 | SP |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-10 | \$165,000 | SP |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-10 | \$175,000 | SP |

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|--------------|--------|---------|------------|--------|---------------------|---------------|-------------|-----------------|-------------|
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-10 | \$150,000 | | | | |
| SF99C-2 | Senior | AMT | 04/01/2031 | Apr-11 | \$100,000 | | | | |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Apr-11 | \$80,000 | | | | |
| SF99C-2 | Senior | AMT | 04/01/2031 | Oct-11 | \$285,000 | | | | |
| SF99C-3 | Senior | non-AMT | 10/01/2021 | Oct-11 | \$220,000 | | | | |
| SF99C | | | | | <u>\$63,540,000</u> | | | | |

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SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------|-------------|---------------|---------------|--------------|-------------|--------------|
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-01 | \$145,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2006 | Apr-01 | \$225,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Oct-01 | \$110,000 | PP |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-01 | \$480,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-01 | \$790,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-01 | \$5,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-01 | \$2,855,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2006 | Oct-01 | \$3,090,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-01 | \$400,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-01 | \$610,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Apr-02 | \$190,000 | PP |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-02 | \$470,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-02 | \$1,525,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-02 | \$435,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-02 | \$5,505,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-02 | \$775,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-02 | \$755,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Oct-02 | \$125,000 | PP |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-02 | \$650,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-02 | \$1,090,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-02 | \$310,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-02 | \$3,945,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-02 | \$560,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-02 | \$540,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Apr-03 | \$115,000 | PP |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-03 | \$830,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-03 | \$1,140,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-03 | \$325,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-03 | \$4,130,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-03 | \$580,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-03 | \$570,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Oct-03 | \$55,000 | PP |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Oct-03 | \$935,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-03 | \$620,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-03 | \$310,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-03 | \$2,250,000 | PP |

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SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

| | | | | | | |
|---------|-------------|---------------|------------|--------|-------------|----|
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-03 | \$320,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-03 | \$180,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Apr-04 | \$40,000 | PP |
| SF00A-1 | Senior | Taxable (MRB) | 04/01/2030 | Apr-04 | \$490,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-04 | \$470,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-04 | \$135,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-04 | \$1,705,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-04 | \$240,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-04 | \$235,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Oct-04 | \$20,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-04 | \$310,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-04 | \$150,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-04 | \$1,115,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-04 | \$155,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-04 | \$90,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Apr-05 | \$10,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-05 | \$150,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-05 | \$75,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-05 | \$545,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-05 | \$75,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-05 | \$45,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Oct-05 | \$5,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-05 | \$75,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-05 | \$20,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-05 | \$270,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-05 | \$40,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-05 | \$35,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Apr-06 | \$5,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-06 | \$115,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-06 | \$30,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-06 | \$425,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-06 | \$60,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-06 | \$60,000 | PP |
| SF00A | Subordinate | non-AMT | 10/01/2007 | Oct-06 | \$5,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-06 | \$80,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-06 | \$25,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-06 | \$295,000 | PP |

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| | | | | | | |
|---------|--------|---------|------------|--------|-----------|----|
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-06 | \$40,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-06 | \$40,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-07 | \$95,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-07 | \$25,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-07 | \$330,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-07 | \$40,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-07 | \$45,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-07 | \$30,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-07 | \$10,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-07 | \$105,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-07 | \$10,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-07 | \$15,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-08 | \$65,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-08 | \$20,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-08 | \$235,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-08 | \$20,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-08 | \$30,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-08 | \$20,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-08 | \$5,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-08 | \$70,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Oct-08 | \$5,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-08 | \$10,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-09 | \$30,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-09 | \$5,000 | PP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-09 | \$105,000 | PP |
| SF00A-3 | Senior | non-AMT | 04/01/2010 | Apr-09 | \$5,000 | PP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-09 | \$15,000 | PP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-09 | \$5,000 | SP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-09 | \$15,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-10 | \$40,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-10 | \$10,000 | SP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-10 | \$150,000 | SP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-10 | \$20,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-10 | \$40,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-10 | \$10,000 | SP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-10 | \$150,000 | SP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-10 | \$20,000 | SP |

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| | | | | | | |
|--------------|-------------|---------------|------------|--------|---------------------|----|
| SF00A-2 | Senior | AMT | 10/01/2016 | Apr-11 | \$20,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Apr-11 | \$5,000 | SP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Apr-11 | \$85,000 | SP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Apr-11 | \$10,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2016 | Oct-11 | \$10,000 | SP |
| SF00A-2 | Senior | AMT | 10/01/2030 | Oct-11 | \$5,000 | SP |
| SF00A-2 | Senior | AMT | 04/01/2031 | Oct-11 | \$60,000 | SP |
| SF00A-3 | Senior | non-AMT | 10/01/2030 | Oct-11 | \$10,000 | SP |
| SF00A | | | | | <u>\$47,635,000</u> | |
| SF00B-2 | Senior | AMT | 04/01/2017 | Jun-01 | \$5,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Jun-01 | \$100,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Oct-01 | \$30,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Oct-01 | \$130,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-01 | \$175,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-01 | \$35,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-01 | \$800,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2006 | Oct-01 | \$1,950,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-01 | \$120,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Apr-02 | \$130,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-02 | \$565,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-02 | \$850,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-02 | \$180,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-02 | \$4,335,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-02 | \$585,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Oct-02 | \$95,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Oct-02 | \$525,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-02 | \$685,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-02 | \$145,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-02 | \$3,485,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-02 | \$470,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Apr-03 | \$105,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-03 | \$690,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-03 | \$830,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-03 | \$175,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-03 | \$4,225,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-03 | \$575,000 | PP |

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| | | | | | | |
|---------|-------------|---------------|------------|--------|-------------|----|
| SF00B | Subordinate | non-AMT | 10/01/2007 | Oct-03 | \$70,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Oct-03 | \$835,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-03 | \$630,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-03 | \$135,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-03 | \$3,195,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-03 | \$430,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Apr-04 | \$30,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-04 | \$840,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-04 | \$345,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-04 | \$75,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-04 | \$1,755,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-04 | \$240,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Oct-04 | \$15,000 | PP |
| SF00B-1 | Senior | Taxable (MRB) | 04/01/2031 | Oct-04 | \$615,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-04 | \$190,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-04 | \$40,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-04 | \$955,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-04 | \$130,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Apr-05 | \$5,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-05 | \$110,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-05 | \$25,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-05 | \$550,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-05 | \$75,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Oct-05 | \$5,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-05 | \$120,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-05 | \$25,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-05 | \$615,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-05 | \$85,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Apr-06 | \$5,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-06 | \$85,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-06 | \$20,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-06 | \$445,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-06 | \$60,000 | PP |
| SF00B | Subordinate | non-AMT | 10/01/2007 | Oct-06 | \$5,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-06 | \$70,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-06 | \$15,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-06 | \$360,000 | PP |

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|---------|--------|---------|------------|--------|-----------|----|
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-06 | \$45,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-07 | \$15,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-07 | \$5,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-07 | \$90,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-07 | \$10,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-07 | \$65,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-07 | \$10,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-07 | \$350,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-07 | \$45,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-08 | \$70,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-08 | \$15,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-08 | \$395,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-08 | \$45,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-08 | \$40,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-08 | \$10,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-08 | \$225,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-08 | \$25,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-09 | \$30,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-09 | \$10,000 | PP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-09 | \$190,000 | PP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-09 | \$20,000 | PP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-09 | \$20,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-09 | \$5,000 | SP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-09 | \$125,000 | SP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-09 | \$15,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-10 | \$40,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-10 | \$10,000 | SP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-10 | \$270,000 | SP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-10 | \$25,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-10 | \$5,000 | SP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-10 | \$25,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Apr-11 | \$10,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Apr-11 | \$5,000 | SP |
| SF00B-2 | Senior | AMT | 10/01/2031 | Apr-11 | \$85,000 | SP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Apr-11 | \$5,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2017 | Oct-11 | \$10,000 | SP |
| SF00B-2 | Senior | AMT | 04/01/2031 | Oct-11 | \$5,000 | SP |

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| | | | | | | |
|--------------|-------------|---------------|------------|--------|---------------------|----|
| SF00B-2 | Senior | AMT | 10/01/2031 | Oct-11 | \$100,000 | SP |
| SF00B-3 | Senior | non-AMT | 10/01/2016 | Oct-11 | \$10,000 | SP |
| SF00B | | | | | <u>\$37,680,000</u> | |
| SF00C-3 | Senior | non-AMT | 10/01/2006 | Oct-00 | \$210,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2006 | Apr-01 | \$540,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Aug-01 | \$670,000 | UP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Oct-01 | \$50,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-01 | \$755,000 | UP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-01 | \$880,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-01 | \$50,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-01 | \$750,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2006 | Oct-01 | \$550,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-01 | \$815,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-01 | \$580,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Apr-02 | \$175,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-02 | \$2,745,000 | UP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-02 | \$1,465,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-02 | \$195,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-02 | \$2,840,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-02 | \$725,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-02 | \$2,190,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Oct-02 | \$85,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-02 | \$1,410,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-02 | \$890,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-02 | \$105,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-02 | \$1,535,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-02 | \$380,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-02 | \$1,185,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Apr-03 | \$110,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-03 | \$1,985,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-03 | \$1,240,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-03 | \$150,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-03 | \$2,165,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-03 | \$505,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-03 | \$1,665,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Oct-03 | \$100,000 | PP |

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|---------|-------------|---------------|------------|--------|-------------|----|
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-03 | \$2,030,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-03 | \$640,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-03 | \$155,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-03 | \$2,210,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-03 | \$490,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-03 | \$1,705,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-04 | \$1,490,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-04 | \$545,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-04 | \$115,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-04 | \$1,625,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-04 | \$350,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-04 | \$1,245,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Oct-04 | \$90,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-04 | \$785,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-04 | \$370,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-04 | \$60,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-04 | \$855,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-04 | \$180,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-04 | \$65,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Apr-05 | \$10,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-05 | \$400,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-05 | \$275,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-05 | \$30,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-05 | \$440,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-05 | \$90,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-05 | \$330,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Oct-05 | \$10,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-05 | \$285,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-05 | \$30,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-05 | \$395,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-05 | \$75,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-05 | \$290,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Apr-06 | \$5,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-06 | \$185,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-06 | \$20,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-06 | \$330,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-06 | \$65,000 | PP |

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|---------|-------------|---------------|------------|--------|-----------|----|
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-06 | \$245,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-06 | \$45,000 | PP |
| SF00C | Subordinate | non-AMT | 10/01/2007 | Oct-06 | \$5,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-06 | \$175,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-06 | \$10,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-06 | \$190,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-06 | \$35,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-06 | \$140,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-07 | \$75,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-07 | \$120,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-07 | \$5,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-07 | \$80,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-07 | \$15,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-07 | \$60,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-07 | \$320,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-07 | \$80,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-07 | \$15,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-07 | \$170,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-07 | \$30,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-07 | \$125,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Apr-08 | \$435,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-08 | \$45,000 | PP |
| SF00C-1 | Senior | Taxable (MRB) | 10/01/2030 | Oct-08 | \$165,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-08 | \$45,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-08 | \$5,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-09 | \$70,000 | PP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-09 | \$5,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-09 | \$50,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-09 | \$10,000 | PP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-09 | \$30,000 | PP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-09 | \$5,000 | SP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-09 | \$15,000 | SP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-09 | \$180,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-09 | \$25,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-09 | \$115,000 | SP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Apr-10 | \$5,000 | SP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Apr-10 | \$5,000 | SP |

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|---------|--------|---------|------------|--------|-----------|----|
| SF00C-2 | Senior | AMT | 10/01/2031 | Apr-10 | \$65,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Apr-10 | \$10,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Apr-10 | \$35,000 | SP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-10 | \$55,000 | SP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-10 | \$10,000 | SP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-10 | \$120,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-10 | \$20,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-10 | \$75,000 | SP |
| SF00C-2 | Senior | AMT | 10/01/2021 | Oct-11 | \$105,000 | SP |
| SF00C-2 | Senior | AMT | 04/01/2031 | Oct-11 | \$5,000 | SP |
| SF00C-2 | Senior | AMT | 10/01/2031 | Oct-11 | \$80,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2022 | Oct-11 | \$15,000 | SP |
| SF00C-3 | Senior | non-AMT | 10/01/2030 | Oct-11 | \$50,000 | SP |

SF00C

\$51,760,000

| | | | | | | |
|---------|-------------|---------------|------------|--------|-------------|----|
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-02 | \$1,405,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2011 | Apr-02 | \$2,980,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-02 | \$130,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-02 | \$100,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-02 | \$1,990,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2011 | Oct-02 | \$740,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-02 | \$245,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-02 | \$475,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-03 | \$305,000 | PP |
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-03 | \$800,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-03 | \$230,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-03 | \$4,735,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-03 | \$580,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-03 | \$1,135,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-03 | \$230,000 | PP |
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | Oct-03 | \$1,005,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-03 | \$185,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-03 | \$3,725,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-03 | \$455,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-03 | \$890,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-04 | \$115,000 | PP |
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-04 | \$1,230,000 | PP |

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|---------|-------------|---------------|------------|--------|-------------|----|
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-04 | \$90,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-04 | \$1,880,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-04 | \$230,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-04 | \$450,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-04 | \$75,000 | PP |
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | Oct-04 | \$1,070,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-04 | \$65,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-04 | \$1,345,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-04 | \$165,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-04 | \$320,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-05 | \$40,000 | PP |
| SF00D-1 | Senior | Taxable (MRB) | 04/01/2031 | Apr-05 | \$490,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-05 | \$35,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-05 | \$715,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-05 | \$90,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-05 | \$170,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-05 | \$55,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-05 | \$55,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-05 | \$1,045,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-05 | \$125,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-05 | \$250,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-06 | \$25,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-06 | \$25,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-06 | \$515,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-06 | \$60,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-06 | \$125,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-06 | \$15,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-06 | \$15,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-06 | \$290,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-06 | \$35,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-06 | \$70,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-07 | \$20,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-07 | \$30,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-07 | \$570,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-07 | \$70,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-07 | \$135,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-07 | \$5,000 | PP |

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|---------|-------------|---------|------------|--------|-----------|----|
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-07 | \$10,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-07 | \$180,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-07 | \$20,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-07 | \$45,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-08 | \$15,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-08 | \$20,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-08 | \$395,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-08 | \$45,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-08 | \$95,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-08 | \$5,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-08 | \$10,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-08 | \$175,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-08 | \$20,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-08 | \$45,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-09 | \$5,000 | PP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-09 | \$5,000 | PP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-09 | \$115,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-09 | \$15,000 | PP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-09 | \$25,000 | PP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-09 | \$5,000 | SP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-09 | \$10,000 | SP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-09 | \$175,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-09 | \$20,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-09 | \$45,000 | SP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-10 | \$10,000 | SP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-10 | \$25,000 | SP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-10 | \$545,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-10 | \$65,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-10 | \$130,000 | SP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-10 | \$5,000 | SP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-10 | \$75,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-10 | \$10,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-10 | \$20,000 | SP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Apr-11 | \$5,000 | SP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Apr-11 | \$10,000 | SP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Apr-11 | \$245,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Apr-11 | \$30,000 | SP |

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| | | | | | | |
|--------------|-------------|---------------|------------|--------|---------------------|----|
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Apr-11 | \$60,000 | SP |
| SF00D | Subordinate | non-AMT | 10/01/2012 | Oct-11 | \$5,000 | SP |
| SF00D-2 | Senior | AMT | 10/01/2028 | Oct-11 | \$10,000 | SP |
| SF00D-2 | Senior | AMT | 04/01/2029 | Oct-11 | \$235,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2015 | Oct-11 | \$25,000 | SP |
| SF00D-3 | Senior | non-AMT | 04/01/2032 | Oct-11 | \$55,000 | SP |
| SF00D | | | | | <u>\$37,515,000</u> | |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Feb-02 | \$125,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Aug-02 | \$45,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2007 | Aug-02 | \$3,180,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-03 | \$370,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Feb-03 | \$1,000,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-03 | \$4,760,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2007 | Feb-03 | \$320,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-03 | \$1,500,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-03 | \$1,255,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-03 | \$260,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Aug-03 | \$595,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-03 | \$3,395,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-03 | \$1,070,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-03 | \$895,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-04 | \$185,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Feb-04 | \$730,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-04 | \$2,490,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-04 | \$780,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-04 | \$660,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-04 | \$90,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Aug-04 | \$860,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-04 | \$1,255,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-04 | \$395,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-04 | \$330,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-05 | \$5,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Feb-05 | \$720,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-05 | \$90,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-05 | \$25,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-05 | \$25,000 | PP |

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|---------|-------------|---------------|------------|--------|-----------|----|
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-05 | \$30,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Aug-05 | \$685,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-05 | \$430,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-05 | \$135,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-05 | \$115,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-06 | \$5,000 | PP |
| SF00E-1 | Senior | Taxable (MRB) | 02/01/2031 | Feb-06 | \$490,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-06 | \$55,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-06 | \$15,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-06 | \$15,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-06 | \$25,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-06 | \$435,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-06 | \$135,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-06 | \$115,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-07 | \$10,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-07 | \$200,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-07 | \$65,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-07 | \$55,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-07 | \$15,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-07 | \$270,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-07 | \$85,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-07 | \$70,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-08 | \$10,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-08 | \$225,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-08 | \$70,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-08 | \$60,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-08 | \$5,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-08 | \$130,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-08 | \$40,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-08 | \$35,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-09 | \$5,000 | PP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-09 | \$100,000 | PP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-09 | \$25,000 | PP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-09 | \$25,000 | PP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Aug-09 | \$5,000 | SP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-09 | \$175,000 | SP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-09 | \$45,000 | SP |

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|--------------|-------------|---------|------------|--------|---------------------|----|
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-09 | \$50,000 | SP |
| SF00E | Subordinate | non-AMT | 08/01/2012 | Feb-10 | \$5,000 | SP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Feb-10 | \$185,000 | SP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Feb-10 | \$50,000 | SP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Feb-10 | \$50,000 | SP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-10 | \$85,000 | SP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-10 | \$20,000 | SP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-10 | \$25,000 | SP |
| SF00E-2 | Senior | AMT | 02/01/2030 | Aug-11 | \$75,000 | SP |
| SF00E-3 | Senior | non-AMT | 08/01/2017 | Aug-11 | \$15,000 | SP |
| SF00E-3 | Senior | non-AMT | 02/01/2032 | Aug-11 | \$20,000 | SP |
| SF00E | | | | | <u>\$32,400,000</u> | |

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| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------|-------------|---------------|---------------|--------------|-------------|--------------|
| SF01A-1 | Senior | Taxable (MRB) | 02/01/2032 | Aug-02 | \$730,000 | PP |
| SF01A-1 | Senior | Taxable (MRB) | 02/01/2032 | Feb-03 | \$3,845,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-03 | \$125,000 | PP |
| SF01A-1 | Senior | Taxable (MRB) | 02/01/2032 | Aug-03 | \$5,425,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-03 | \$90,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-03 | \$1,985,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-03 | \$230,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-03 | \$240,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-04 | \$345,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-04 | \$255,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-04 | \$5,650,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-04 | \$655,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-04 | \$690,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-04 | \$200,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-04 | \$150,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-04 | \$3,335,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-04 | \$385,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-04 | \$405,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-05 | \$100,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-05 | \$75,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-05 | \$1,715,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-05 | \$200,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-05 | \$210,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-05 | \$70,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-05 | \$55,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-05 | \$1,245,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-05 | \$135,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-05 | \$150,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-06 | \$65,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-06 | \$55,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-06 | \$1,200,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-06 | \$120,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-06 | \$145,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-06 | \$45,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-06 | \$40,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-06 | \$880,000 | PP |

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| | | | | | | |
|---------|-------------|---------|------------|--------|-----------|----|
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-06 | \$80,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-06 | \$110,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-07 | \$30,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-07 | \$25,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-07 | \$550,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-07 | \$45,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-07 | \$65,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-07 | \$15,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-07 | \$15,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-07 | \$300,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-07 | \$25,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-07 | \$35,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-08 | \$5,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-08 | \$10,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-08 | \$185,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-08 | \$15,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-08 | \$20,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-08 | \$5,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-08 | \$10,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-08 | \$195,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-08 | \$10,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-08 | \$25,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-09 | \$15,000 | PP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-09 | \$20,000 | PP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-09 | \$400,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-09 | \$20,000 | PP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-09 | \$50,000 | PP |
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-09 | \$5,000 | SP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-09 | \$5,000 | SP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-09 | \$145,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-09 | \$5,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-09 | \$20,000 | SP |
| SF01A | Subordinate | AMT | 02/01/2013 | Feb-10 | \$10,000 | SP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-10 | \$15,000 | SP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-10 | \$360,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-10 | \$15,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-10 | \$45,000 | SP |

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| | | | | | | |
|--------------|-------------|---------------|------------|--------|---------------------|----|
| SF01A | Subordinate | AMT | 02/01/2013 | Aug-10 | \$5,000 | SP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-10 | \$10,000 | SP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-10 | \$265,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Aug-10 | \$10,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-10 | \$30,000 | SP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Feb-11 | \$5,000 | SP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Feb-11 | \$125,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2012 | Feb-11 | \$5,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Feb-11 | \$15,000 | SP |
| SF01A-2 | Senior | AMT | 02/01/2031 | Aug-11 | \$5,000 | SP |
| SF01A-2 | Senior | AMT | 08/01/2031 | Aug-11 | \$110,000 | SP |
| SF01A-3 | Senior | non-AMT | 08/01/2032 | Aug-11 | \$15,000 | SP |
| SF01A | | | | | \$34,750,000 | |
| SF01B-3 | Senior | non-AMT | 08/01/2010 | Aug-01 | \$350,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-02 | \$160,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2010 | Feb-02 | \$1,150,000 | PP |
| SF01B-1 | Senior | Taxable (MRB) | 02/01/2033 | Aug-02 | \$1,170,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-02 | \$695,000 | PP |
| SF01B-1 | Senior | Taxable (MRB) | 02/01/2033 | Feb-03 | \$6,025,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-03 | \$900,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-03 | \$10,000 | PP |
| SF01B-1 | Senior | Taxable (MRB) | 02/01/2033 | Aug-03 | \$10,665,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-03 | \$615,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-03 | \$65,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-03 | \$85,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-03 | \$30,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-04 | \$650,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-04 | \$390,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-04 | \$3,110,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-04 | \$3,965,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-04 | \$1,320,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-04 | \$255,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-04 | \$275,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-04 | \$1,275,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-04 | \$1,560,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-04 | \$540,000 | PP |

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| | | | | | | |
|---------|-------------|---------|------------|--------|-----------|----|
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-05 | \$125,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-05 | \$75,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-05 | \$660,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-05 | \$770,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-05 | \$280,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-05 | \$90,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-05 | \$60,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-05 | \$500,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-05 | \$560,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-05 | \$210,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-06 | \$70,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-06 | \$25,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-06 | \$415,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-06 | \$440,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-06 | \$175,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-06 | \$110,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-06 | \$115,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-06 | \$695,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-06 | \$700,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-06 | \$295,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-07 | \$40,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-07 | \$100,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-07 | \$280,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-07 | \$270,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-07 | \$120,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-07 | \$20,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-07 | \$30,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-07 | \$155,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-07 | \$145,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-07 | \$65,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-08 | \$15,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-08 | \$30,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-08 | \$125,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-08 | \$105,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-08 | \$50,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-08 | \$10,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-08 | \$75,000 | PP |

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| | | | | | | |
|--------------|-------------|---------------|------------|--------|---------------------|----|
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-08 | \$100,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-08 | \$85,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-08 | \$45,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-09 | \$5,000 | PP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-09 | \$85,000 | PP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-09 | \$50,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-09 | \$35,000 | PP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-09 | \$20,000 | PP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-09 | \$25,000 | SP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-09 | \$70,000 | SP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-09 | \$300,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-09 | \$215,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-09 | \$125,000 | SP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-10 | \$20,000 | SP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-10 | \$30,000 | SP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-10 | \$185,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-10 | \$135,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-10 | \$80,000 | SP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Aug-10 | \$5,000 | SP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-10 | \$10,000 | SP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-10 | \$80,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-10 | \$50,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-10 | \$35,000 | SP |
| SF01B | Subordinate | non-AMT | 08/01/2013 | Feb-11 | \$5,000 | SP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Feb-11 | \$50,000 | SP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Feb-11 | \$95,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Feb-11 | \$60,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Feb-11 | \$40,000 | SP |
| SF01B-2 | Senior | AMT | 08/01/2023 | Aug-11 | \$60,000 | SP |
| SF01B-2 | Senior | AMT | 02/01/2031 | Aug-11 | \$50,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2017 | Aug-11 | \$30,000 | SP |
| SF01B-3 | Senior | non-AMT | 08/01/2033 | Aug-11 | \$20,000 | SP |
| SF01B | | | | | <u>\$45,465,000</u> | |
| SF01C-3 | Senior | non-AMT | 02/01/2012 | Feb-02 | \$1,255,000 | PP |
| SF01C-1 | Senior | Taxable (MRB) | 02/01/2033 | Aug-02 | \$410,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-02 | \$35,000 | PP |

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|---------|-------------|---------------|------------|--------|-------------|----|
| SF01C-3 | Senior | non-AMT | 02/01/2012 | Aug-02 | \$1,745,000 | PP |
| SF01C-1 | Senior | Taxable (MRB) | 02/01/2033 | Feb-03 | \$4,340,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-03 | \$1,170,000 | PP |
| SF01C-1 | Senior | Taxable (MRB) | 02/01/2033 | Aug-03 | \$8,645,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-03 | \$1,290,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-04 | \$260,000 | PP |
| SF01C-1 | Senior | Taxable (MRB) | 02/01/2033 | Feb-04 | \$6,390,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-04 | \$895,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-04 | \$3,180,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-04 | \$140,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-04 | \$210,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-04 | \$355,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-04 | \$660,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-04 | \$4,515,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-04 | \$200,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-04 | \$295,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-05 | \$175,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-05 | \$365,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-05 | \$2,345,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-05 | \$100,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-05 | \$155,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-05 | \$130,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-05 | \$250,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-05 | \$1,890,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-05 | \$80,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-05 | \$125,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-06 | \$110,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-06 | \$320,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-06 | \$1,625,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-06 | \$65,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-06 | \$105,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-06 | \$60,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-06 | \$190,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-06 | \$945,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-06 | \$35,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-06 | \$65,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-07 | \$50,000 | PP |

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|---------|-------------|---------|------------|--------|-----------|----|
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-07 | \$190,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-07 | \$875,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-07 | \$35,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-07 | \$60,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-07 | \$40,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-07 | \$205,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-07 | \$750,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-07 | \$30,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-07 | \$50,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-08 | \$30,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-08 | \$185,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-08 | \$550,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-08 | \$20,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-08 | \$35,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-08 | \$15,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-08 | \$90,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-08 | \$355,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-08 | \$10,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-08 | \$25,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-09 | \$25,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-09 | \$140,000 | PP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-09 | \$580,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-09 | \$20,000 | PP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-09 | \$40,000 | PP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-09 | \$10,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-09 | \$45,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-09 | \$305,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-09 | \$10,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-09 | \$20,000 | SP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-10 | \$25,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-10 | \$85,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-10 | \$680,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-10 | \$20,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-10 | \$45,000 | SP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-10 | \$15,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-10 | \$155,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-10 | \$575,000 | SP |

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| | | | | | | |
|--------------|-------------|---------|------------|--------|---------------------|----|
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-10 | \$15,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-10 | \$40,000 | SP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Feb-11 | \$10,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Feb-11 | \$50,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Feb-11 | \$345,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Feb-11 | \$10,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Feb-11 | \$25,000 | SP |
| SF01C | Subordinate | non-AMT | 08/01/2013 | Aug-11 | \$10,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2023 | Aug-11 | \$80,000 | SP |
| SF01C-2 | Senior | AMT | 08/01/2032 | Aug-11 | \$415,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2016 | Aug-11 | \$10,000 | SP |
| SF01C-3 | Senior | non-AMT | 08/01/2033 | Aug-11 | \$30,000 | SP |
| SF01C | | | | | <u>\$52,560,000</u> | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|---------------------|----------------------|---------------------|---------------|---------------|
| SF 1998A REBATE | MONEY MARKET | 5,455.00 | | Short Term |
| SF 1998A REDEMPTION | MONEY MARKET | 130,152.11 | | Short Term |
| SF 1998A REVENUE | MONEY MARKET | 64,385.55 | | Short Term |
| | | <u>\$199,992.66</u> | | |
| SF 1998B REBATE | INVESTMENT AGREEMENT | 8,921.38 | 5.46 % | 11/01/2029 |
| SF 1998B REDEMPTION | INVESTMENT AGREEMENT | 886.30 | 5.46 % | 11/01/2029 |
| SF 1998B REVENUE | INVESTMENT AGREEMENT | 25,589.99 | 5.46 % | 11/01/2029 |
| SF 1998B REBATE | MONEY MARKET | 725.45 | | Short Term |
| SF 1998B REDEMPTION | MONEY MARKET | 80,038.32 | | Short Term |
| SF 1998B REVENUE | MONEY MARKET | 42,130.47 | | Short Term |
| | | <u>\$158,291.91</u> | | |
| SF 1998C REBATE | INVESTMENT AGREEMENT | 5,826.98 | 5.46 % | 11/01/2029 |
| SF 1998C REDEMPTION | INVESTMENT AGREEMENT | 1,950.57 | 5.46 % | 11/01/2029 |
| SF 1998C REVENUE | INVESTMENT AGREEMENT | 31,200.02 | 5.46 % | 11/01/2029 |
| SF 1998C REBATE | MONEY MARKET | 473.95 | | Short Term |
| SF 1998C REDEMPTION | MONEY MARKET | 950.09 | | Short Term |
| SF 1998C REVENUE | MONEY MARKET | 44,781.30 | | Short Term |
| | | <u>\$85,182.91</u> | | |
| SF 1998D REDEMPTION | MONEY MARKET | 70,632.97 | | Short Term |
| SF 1998D REVENUE | MONEY MARKET | 62,249.99 | | Short Term |
| | | <u>\$132,882.96</u> | | |

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| | | | | | |
|--------------------------|----------------------|--------------|------|---|------------|
| SF 1999A REDEMPTION | INVESTMENT AGREEMENT | 143,817.89 | 5.25 | % | 4/01/2030 |
| SF 1999A REVENUE | INVESTMENT AGREEMENT | 236,440.17 | 5.25 | % | 4/01/2030 |
| SF 1999A REDEMPTION | MONEY MARKET | 131,912.97 | | | Short Term |
| SF 1999A REVENUE | MONEY MARKET | 29,873.09 | | | Short Term |
| | | \$542,044.12 | | | |
| SF 1999B REDEMPTION | INVESTMENT AGREEMENT | 28,179.60 | 6.15 | % | 10/01/2030 |
| SF 1999B REVENUE | INVESTMENT AGREEMENT | 141,064.94 | 6.15 | % | 10/01/2030 |
| SF 1999B REDEMPTION | MONEY MARKET | 3,558.17 | | | Short Term |
| | | \$172,802.71 | | | |
| SF 1999C REDEMPTION | INVESTMENT AGREEMENT | 42,831.59 | 6.25 | % | 4/01/2031 |
| SF 1999C REDEMPTION 1989 | INVESTMENT AGREEMENT | 4,453.84 | 6.25 | % | 4/01/2031 |
| SF 1999C REVENUE | INVESTMENT AGREEMENT | 361,316.07 | 6.25 | % | 4/01/2031 |
| SF 1999C REDEMPTION | MONEY MARKET | 59,928.02 | | | Short Term |
| SF 1999C REDEMPTION 1989 | MONEY MARKET | 438.78 | | | Short Term |
| SF 1999C REVENUE | MONEY MARKET | 111,018.45 | | | Short Term |
| | | \$579,986.75 | | | |
| SF 2000A REDEMPTION | MONEY MARKET | 104,223.56 | | | Short Term |
| SF 2000A REVENUE | MONEY MARKET | 143,095.35 | | | Short Term |
| | | \$247,318.91 | | | |
| SF 2000B REBATE | MONEY MARKET | 26,881.76 | | | Short Term |
| SF 2000B REDEMPTION | MONEY MARKET | 4,303.86 | | | Short Term |
| SF 2000B REVENUE | MONEY MARKET | 342,537.63 | | | Short Term |
| | | \$373,723.25 | | | |

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| | | | | | |
|--------------------------|----------------------|------------------|-------|---|------------|
| SF 2000C REDEMPTION | INVESTMENT AGREEMENT | 11,531.85 | 6.27 | % | 10/01/2031 |
| SF 2000C REDEMPTION 1990 | INVESTMENT AGREEMENT | 53,356.89 | 6.27 | % | 10/01/2031 |
| SF 2000C REVENUE | INVESTMENT AGREEMENT | 47,366.16 | 6.27 | % | 10/01/2031 |
| SF 2000C REVENUE 1990 | INVESTMENT AGREEMENT | 7,522.39 | 6.27 | % | 10/01/2031 |
| SF 2000C REDEMPTION | MONEY MARKET | 290.13 | | | Short Term |
| SF 2000C REDEMPTION 1990 | MONEY MARKET | 363.85 | | | Short Term |
| SF 2000C REVENUE | MONEY MARKET | 19,034.10 | | | Short Term |
| SF 2000C REVENUE 1990 | MONEY MARKET | 5,000.70 | | | Short Term |
| SF 2000C DSR | SURETY BOND | 100% of Required | | | 10/01/2031 |
| | | \$144,466.07 | | | |
| SF 2000D REDEMPTION | INVESTMENT AGREEMENT | 661.87 | 6.19 | % | 4/01/2032 |
| SF 2000D REVENUE | INVESTMENT AGREEMENT | 134,603.72 | 6.19 | % | 4/01/2032 |
| SF 2000D REBATE | MONEY MARKET | 28,579.67 | | | Short Term |
| SF 2000D REDEMPTION | MONEY MARKET | 3,822.72 | | | Short Term |
| | | \$167,667.98 | | | |
| SF 2000E REBATE | MONEY MARKET | 21,091.27 | | | Short Term |
| SF 2000E REDEMPTION | MONEY MARKET | 6,398.35 | | | Short Term |
| SF 2000E REVENUE | MONEY MARKET | 171,630.95 | | | Short Term |
| | | \$199,120.57 | | | |
| SF 2001A REDEMPTION | MONEY MARKET | 153,801.47 | | | Short Term |
| SF 2001A REVENUE | MONEY MARKET | 151,728.53 | | | Short Term |
| SF 2001A REVENUE | STRIP BOND | 104,060.14 | 85.44 | % | 2/15/2031 |
| | | \$409,590.14 | | | |
| SF 1991B PRINCIPAL-PMT | MONEY MARKET | 22,701.62 | | | Short Term |
| SF 1991B REDEMPTION | MONEY MARKET | 4,907.82 | | | Short Term |
| SF 2001B REDEMPTION | MONEY MARKET | 123,944.87 | | | Short Term |
| SF 2001B REVENUE | MONEY MARKET | 438,635.28 | | | Short Term |
| | | \$590,189.59 | | | |

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| | | | | | |
|--------------------------|----------------------|---------------------|------|---|------------|
| SF 1991C-D PRINCIPAL-PMT | INVESTMENT AGREEMENT | 31,562.43 | 5.82 | % | 8/01/2033 |
| SF 1991C-D REDEMPTION | INVESTMENT AGREEMENT | 13,781.68 | 5.82 | % | 8/01/2033 |
| SF 2001C REDEMPTION | INVESTMENT AGREEMENT | 146,220.07 | 5.82 | % | 8/01/2033 |
| SF 2001C REVENUE | INVESTMENT AGREEMENT | 514,514.27 | 5.82 | % | 8/01/2033 |
| SF 1991C-D PRINCIPAL-PMT | MONEY MARKET | 8,757.52 | | | Short Term |
| SF 1991C-D REDEMPTION | MONEY MARKET | 2,155.40 | | | Short Term |
| SF 2001C REDEMPTION | MONEY MARKET | 148,274.55 | | | Short Term |
| SF 2001C REVENUE | MONEY MARKET | 50,110.94 | | | Short Term |
| | | <u>\$915,376.86</u> | | | |
| | | | | | |

| Investment Type | Amount |
|----------------------|-----------------------|
| INVESTMENT AGREEMENT | \$1,993,600.67 |
| MONEY MARKET | \$2,820,976.58 |
| STRIP BOND | \$104,060.14 |
| SURETY BOND | |
| | <u>\$4,918,637.39</u> |

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