

Monthly Disclosure as of 02/01/2019
Federally Insured Multi-Family Housing Loan Program Pass-Through Revenue Bonds

| <u>Series</u> | <u>Tax Status</u> | <u>Maturity Date</u> | <u>CUSIP</u> |
|---------------|-------------------|----------------------|--------------|
| MF2013-I | Taxable | 2/1/2044 | 19647PBA0 |
| MF2016-I | Tax-Exempt | 6/1/2056 | 19647PBH5 |
| MF2016-II | Tax-Exempt | 3/1/2019 | 19647PBJ1 |
| MF2016-II | Tax-Exempt | 9/1/2056 | 19647PBK8 |
| MF2016-III | Tax-Exempt | 10/1/2052 | 19647PBM4 |
| MF2016-IV | Tax-Exempt | 11/1/2056 | 19647PBP7 |
| MF2016-V | Taxable | 11/1/2045 | 19647PBQ5 |
| MF2017-I | Tax-Exempt | 7/1/2057 | 19647PBS1 |
| MF2017-II | Tax-Exempt | 8/1/2019 | 19647PBT9 |
| MF2017-II | Tax-Exempt | 8/1/2057 | 19647PBU6 |
| MF2017-III | Tax-Exempt | 10/1/2057 | 19647PBW2 |
| MF2017-IV | Tax-Exempt | 4/1/2057 | 19647PBX0 |

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COLORADO HOUSING AND FINANCE AUTHORITY

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

SUMMARY

| | Original Issue Amount | Bonds Outstanding | Outstanding Mortgage Principal Balance | Number of Loans Outstanding | Investment Balances | Undisbursed Construction Funds | Net Assets |
|--------------|--------------------------|----------------------|--|-----------------------------------|------------------------|--------------------------------------|--------------------|
| MF2013-I | \$31,568,225 | \$11,139,396 | \$11,139,392 | 6 | \$1,187,489 | | \$1,187,485 |
| MF2016-I | \$12,500,000 | \$5,121,560 | \$5,121,560 | 1 | \$153,008 | | \$153,009 |
| MF2016-II | \$18,000,000 | \$18,000,000 | \$18,000,000 | 1 | \$386,019 | \$111,182 | \$274,837 |
| MF2016-III | \$3,500,000 | \$3,435,183 | \$3,435,180 | 1 | \$108,334 | | \$108,331 |
| MF2016-IV | \$12,365,000 | \$6,481,097 | \$6,481,097 | 1 | \$180,665 | | \$180,665 |
| MF2016-V | \$43,951,112 | \$39,702,176 | \$39,697,786 | 12 | \$1,885,592 | | \$1,881,202 |
| MF2017-I | \$13,577,000 | \$10,162,809 | \$10,162,810 | 1 | \$336,503 | | \$336,503 |
| MF2017-II | \$14,100,000 | \$14,100,000 | \$14,100,000 | 1 | \$652,351 | \$262,983 | \$389,369 |
| MF2017-III | \$9,400,000 | \$9,400,000 | \$9,400,000 | 1 | \$3,627,826 | \$3,087,576 | \$540,250 |
| MF2017-IV | \$26,000,000 | \$26,000,000 | \$26,000,000 | 1 | \$1,956,166 | \$1,028,898 | \$927,268 |
| TOTAL | \$184,961,337 | \$143,542,221 | \$143,537,826 | 26 | \$10,473,952 | \$4,490,638 | \$5,978,919 |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

LOAN STATUS

MF2013-I

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest PMT | Replacement Reserve Account Balance | Vacancy Status |
|---|----------------|---------------|--------------|----------------------|------------------------------------|-------------------------------------|----------------|
| Lakewood Homestead Ltd | 254 | 506 | Current | 3,744,790 | 28,335 | 11,604 | 1.7% |
| Grand Valley Apartments | 140 | 480 | Current | 1,776,878 | 11,301 | 10,000 | 0.0% |
| Aspen Meadows Associates LLLP | 292 | 480 | Current | 2,245,304 | 15,397 | 9,996 | 0.0% |
| Hampstead Southgate Partners LP | 168 | 360 | Current | 1,981,824 | 18,051 | 108,180 | 7.4% |
| Park Hill Residence, INC | | 360 | Current | 403,516 | 5,558 | 5,400 | 5.6% |
| HACM Brubaker LLC | 291 | 360 | Current | 987,080 | 6,445 | 16,686 | 6.1% |
| TOTAL | | | | 11,139,392 | 85,086 | 161,866 | |
| Centennial East Housing Partners LLC | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Mercy Housing Colorado | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Broomfield Senior Housing Limited Partnership | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Montview Meadows Associates Ltd | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Racquet Club Apartments Ltd | N/A | | Paid in Full | N/A | N/A | N/A | N/A |

* Prepaid

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

LOAN STATUS

MF2016-I

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|---------------------|----------------|---------------|-------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Montbello II VOA LP | 454 | 480 | Current | 5,121,560.40 | 22,662.72 | 30,096 | 1.1% |

MF2016-II

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Crisman Apartments LLC | 451 | 480 | construction | 18,000,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2016-III

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|-------------------------------|----------------|---------------|-------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Willow Street Residences LLLP | 404 | 420 | Current | 3,435,180.47 | 15,184 | 24,720 | 3.8% |

MF2016-IV

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|---------------------------------|----------------|---------------|-------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Steele Greeley T-Bone LIHTC LLC | 455 | 480 | Current | 6,481,097.44 | 27,216.02 | 30,000 | 3% |

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LOAN STATUS

MF2016-V

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Replacement Reserve Account Balance | Monthly Principal and Interest Paid | Vacancy Status |
|--|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Arvada House Preservation LP | 309 | 480 | Current | 3,508,887.48 | 27,498.12 | \$23,418 | 1.14% |
| Aurora Village Associates LLLP | 177 | 360 | Current | 3,362,232.92 | 33,192.00 | \$29,399 | 0.00% |
| Durango Housing Preservation LP | 261 | 420 | Current | 3,086,915.88 | 42,876.00 | \$21,346 | 18.56% |
| GVAH Limited Partnership | 26 | 360 | Current | 1,411,690.26 | 36,119.04 | \$10,947 | 0.00% |
| Kings Point Investment Group LLLP | 184 | 360 | Current | 1,634,094.24 | 15,000.00 | \$13,790 | 0.00% |
| Bear Valley LLLP | 321 | 480 | Current | 3,244,222.19 | 34,030.20 | \$45,524 | 1.75% |
| MountainView Apartments LLLP | 230 | 420 | Current | 3,311,269.79 | 24,816.00 | \$25,230 | 7.35% |
| Sable Ridge Partners LLC | 303 | 480 | Current | 3,416,721.37 | 15,252.00 | \$22,659 | 0.00% |
| Sheridan Ridge Townhomes LLC | 302 | 492 | Current | 5,901,475.02 | 16,248.00 | \$40,970 | 7.69% |
| Truscott Phase II LLLP | 293 | 480 | Current | 4,850,497.56 | 21,756.00 | \$33,078 | 1.15% |
| University Plaza Investment Group LLLP | 190 | 360 | Current | 865,701.74 | 12,840.00 | \$7,166 | 0.00% |
| Hampden Senior I LP | 317 | 480 | Current | 5,104,077.16 | 43,612.92 | \$54,816 | 3.79% |
| TOTAL | | | | 39,697,785.61 | 323,240.28 | \$328,343 | |
| Bcorp Rio Grande LLC | N/A | | Paid in Full | N/A | N/A | N/A | N/A |

MF2017-I

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|-------------------------------|----------------|---------------|-------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Woodlands Fort Collins AR, LP | 467 | 480 | Current | 10,162,809.88 | \$47,632.54 | \$34,800.00 | 2.59% |

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LOAN STATUS

MF2017-II

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|-----------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Peakview Trails, LLLP | 463 | 480 | construction | 14,100,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2017-III

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Windmill Ranch 2016 LP | 464 | 480 | construction | 9,400,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2017-IV

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|------------------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Sierra Vista Housing Partners, LLC | 458 | 474 | construction | 26,000,000.00 | interest only during construction | N/A during construction | N/A during construction |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

BONDS OUTSTANDING

MF2013-I

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2013-I | Taxable | 02/01/2044 | 19647PBA0 | Fixed | 3.20% | \$31,568,225 | \$11,139,396 | \$20,428,829 |
| | | | | | | <u>\$31,568,225</u> | <u>\$11,139,396</u> | <u>\$20,428,829</u> |

MF2016-I

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-I | Tax-Exempt | 06/01/2056 | 19647PBH5 | Fixed | 3.45% | \$5,145,000 | \$5,121,560 | \$23,440 |
| | | | | | | <u>\$5,145,000</u> | <u>\$5,121,560</u> | <u>\$23,440</u> |

MF2016-II

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-II | Tax-Exempt | 03/01/2019 | 19647PBJ1 | Fixed | 0.90% | \$8,900,000 | \$8,900,000 | |
| MF2016-II | Tax-Exempt | 09/01/2056 | 19647PBK8 | Fixed | 3.00% | \$9,100,000 | \$9,100,000 | \$0 |
| | | | | | | <u>\$18,000,000</u> | <u>\$18,000,000</u> | <u>\$0</u> |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

BONDS OUTSTANDING

MF2016-III

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|------------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-III | Tax-Exempt | 10/01/2052 | 19647PBM4 | Fixed | 3.10% | \$3,500,000 | \$3,435,183 | \$64,817 |
| | | | | | | <u>\$3,500,000</u> | <u>\$3,435,183</u> | <u>\$64,817</u> |

MF2016-IV

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-IV | Tax-Exempt | 11/01/2056 | 19647PBP7 | Fixed | 3.125% | \$6,500,000 | \$6,481,097 | \$18,903 |
| | | | | | | <u>\$6,500,000</u> | <u>\$6,481,097</u> | <u>\$18,903</u> |

MF2016-V

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-V | Taxable | 11/01/2045 | 19647PBQ5 | Fixed | 3.40% | \$43,951,112 | \$39,702,176 | \$4,248,936 |
| | | | | | | <u>\$43,951,112</u> | <u>\$39,702,176</u> | <u>\$4,248,936</u> |

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BONDS OUTSTANDING

MF2017-I

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-I | Tax-Exempt | 07/01/2018 | 19647PBR3 | Fixed | 1.05% | \$3,360,000 | \$0 | \$3,360,000 |
| MF2017-I | Tax-Exempt | 07/01/2057 | 19647PBS1 | Fixed | 3.850% | \$10,217,000 | \$10,162,809 | \$54,191 |
| | | | | | | <u>\$13,577,000</u> | <u>\$10,162,809</u> | <u>\$3,414,191</u> |

MF2017-II

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-II | Tax-Exempt | 08/01/2019 | 19647PBT9 | Fixed | 1.15% | \$7,550,000 | \$7,550,000 | \$0 |
| MF2017-II | Tax-Exempt | 08/01/2057 | 19647PBU6 | Fixed | 3.760% | \$6,550,000 | \$6,550,000 | \$0 |
| | | | | | | <u>\$14,100,000</u> | <u>\$14,100,000</u> | <u>\$0</u> |

MF2017-III

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|------------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-III | Tax-Exempt | 10/01/2057 | 19647PBW2 | Fixed | 3.75% | \$9,400,000 | \$9,400,000 | \$0 |
| | | | | | | <u>\$9,400,000</u> | <u>\$9,400,000</u> | <u>\$0</u> |

MF2017-IV

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-IV | Tax-Exempt | 04/01/2057 | 19647PBX0 | Fixed | 3.64% | \$26,000,000 | \$26,000,000 | \$0 |
| | | | | | | <u>\$26,000,000</u> | <u>\$26,000,000</u> | <u>\$0</u> |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

MF2013-I

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|-------------|--------------|
| MF2013-I | Taxable | 2/1/2044 | 8/1/2013 | \$44,650 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/31/2013 | \$44,883 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2013 | \$45,116 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2013 | \$45,352 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2013 | \$45,588 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2014 | \$45,826 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2014 | \$46,065 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2014 | \$46,305 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2014 | \$1,328,980 | NMR/PPMT |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2014 | \$45,054 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2014 | \$45,288 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2014 | \$45,524 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2014 | \$45,761 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2014 | \$41,215 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2014 | \$51,024 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2014 | \$46,480 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2014 | \$46,722 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2015 | \$46,966 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2015 | \$47,211 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2015 | \$53,057 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2015 | \$47,735 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2015 | \$42,322 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2015 | \$48,203 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2015 | \$48,454 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2015 | \$48,707 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2015 | \$4,226,794 | NMR/PPMT |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2015 | \$40,038 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2015 | \$41,477 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2015 | \$41,414 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2016 | \$38,807 | NMR |

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MF2013-I

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|---------------------|--------------|
| MF2013-I | Taxable | 2/1/2044 | 7/1/2016 | \$41,615 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2016 | \$43,119 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2016 | \$43,337 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2016 | \$43,337 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2016 | \$45,096 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2016 | \$42,678 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2017 | \$44,236 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2017 | \$45,800 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2017 | \$39,306 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2017 | \$50,461 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2017 | \$45,129 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2017 | \$43,991 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2017 | \$45,580 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2017 | \$45,810 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2017 | \$5,786,493 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2017 | \$34,422 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2017 | \$35,993 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2017 | \$33,363 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2018 | \$36,238 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2018 | \$36,409 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2018 | \$36,581 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2018 | \$36,754 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2018 | \$36,928 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2018 | \$37,103 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2018 | \$37,279 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2018 | \$37,456 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2018 | \$6,442,311 | NMR/PPMT |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2018 | \$26,719 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2018 | \$26,852 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2018 | \$26,985 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2019 | \$27,449 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2019 | \$27,578 | NMR |
| | | | | <u>\$20,428,829</u> | |

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MF2016-I

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|-----------------|--------------|
| MF2016-I | Taxable | 06/01/2057 | 10/1/2018 | \$9,327 | NMR |
| MF2016-I | Taxable | 06/01/2057 | 11/1/2018 | \$0 | NMR |
| MF2016-I | Taxable | 06/01/2057 | 12/1/2018 | \$4,688 | NMR |
| MF2016-I | Taxable | 06/01/2057 | 1/1/2019 | \$4,704 | NMR |
| MF2016-I | Taxable | 06/01/2057 | 2/1/2019 | \$4,721 | NMR |
| | | | | <u>\$23,440</u> | |

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MF2016-III

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|------------|------------|---------------|--------------|-----------------|--------------|
| MF2016-III | Tax-Exempt | 10/1/2052 | 11/1/2017 | \$3,955 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 12/1/2017 | \$3,967 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 1/1/2018 | \$3,980 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 2/1/2018 | \$3,993 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 3/1/2018 | \$4,005 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 4/1/2018 | \$4,018 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 5/1/2018 | \$4,031 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 6/1/2018 | \$4,044 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 7/1/2018 | \$4,057 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 8/1/2018 | \$4,070 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 9/1/2018 | \$4,083 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 10/1/2018 | \$4,096 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 11/1/2018 | \$4,110 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 12/1/2018 | \$4,123 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 1/1/2019 | \$4,136 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 2/1/2019 | \$4,149 | NMR |
| | | | | <u>\$64,817</u> | |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

MF2016-IV

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-----------|------------|---------------|--------------|-----------------|--------------|
| MF2016-IV | Taxable | 06/01/2057 | 12/1/2018 | \$6,281 | NMR |
| MF2016-IV | Taxable | 6/1/2057 | 1/1/2019 | \$6,301 | NMR |
| MF2016-IV | Taxable | 6/1/2057 | 2/1/2019 | \$6,321 | NMR |
| | | | | <u>\$18,903</u> | |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

MF2016-V

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|-------------|--------------|
| MF2016-V | Taxable | 11/01/2045 | 1/1/2017 | \$85,453 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 2/1/2017 | \$79,524 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 3/1/2017 | \$73,540 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 4/1/2017 | \$92,762 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 5/1/2017 | \$68,274 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 6/1/2017 | \$81,131 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 7/1/2017 | \$81,543 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 8/1/2017 | \$81,957 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 9/1/2017 | \$82,373 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 10/1/2017 | \$82,791 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 11/1/2017 | \$83,211 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 12/1/2017 | \$83,633 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 1/1/2018 | \$84,058 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 2/1/2018 | \$84,485 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 3/1/2018 | \$84,913 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 4/1/2018 | \$85,344 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 5/1/2018 | \$85,778 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 6/1/2018 | \$86,213 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 7/1/2018 | \$86,651 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 8/1/2018 | \$87,092 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 9/1/2018 | \$2,235,118 | NMR/PPMT |
| MF2016-V | Taxable | 11/1/2045 | 10/1/2018 | \$71,249 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 11/1/2018 | \$64,917 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 12/1/2018 | \$71,941 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 1/1/2019 | \$72,308 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 2/1/2019 | \$72,677 | NMR |
| | | | | \$4,248,936 | |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

MF2017-I

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|-----------------|--------------|
| MF2017-I | Taxable | 06/01/2057 | 8/1/2018 | \$7,651 | NMR |
| MF2017-I | Taxable | 6/1/2057 | 9/1/2018 | \$7,681 | NMR |
| MF2017-I | Taxable | 6/1/2057 | 10/1/2018 | \$7,711 | NMR |
| MF2017-I | Taxable | 6/1/2057 | 11/1/2018 | \$7,741 | NMR |
| MF2017-I | Taxable | 6/1/2057 | 12/1/2018 | \$7,772 | NMR |
| MF2017-I | Taxable | 6/1/2057 | 1/1/2019 | \$7,802 | NMR |
| MF2017-I | Taxable | 6/1/2057 | 2/1/2019 | \$7,833 | NMR |
| | | | | <u>\$54,191</u> | |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

INVESTMENTS

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|----------|---------------|-----------------|-----------------------|---------------|---------------|
| MF2013-I | DSR | FGLMC | \$17,154.05 | 3.50 % | 08/01/2044 |
| MF2013-I | DSR | FGLMC | \$191,244.29 | 2.50 % | 08/01/2046 |
| MF2013-I | DSR | FGLMC | \$493,620.91 | 3.50 % | 06/01/2042 |
| MF2013-I | DSR | FNMA | \$199,964.96 | 3.00 % | 10/01/2047 |
| MF2013-I | DSR | MONEY MARKET | \$149,709.38 | VAR | Short Term |
| MF2013-I | Redemption | MONEY MARKET | \$58.15 | VAR | Short Term |
| MF2013-I | Revenue | MONEY MARKET | \$135,736.76 | VAR | Short Term |
| | | | <u>\$1,187,488.50</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2016-I | DSR | FNMA | \$135,344.40 | 3.00% | 10/01/2047 |
| MF 2016-I | DSR | Money Market | \$11,141.54 | VAR | Short Term |
| MF 2016-I | Revenue | Money Market | \$6,513.88 | VAR | Short Term |
| MF 2016-I | Construction Loan Reserve | Money Market | \$8.49 | VAR | Short Term |
| | | | <u>\$153,008.31</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2016-II | DSR | FNMA | \$222,145.32 | 3.00 % | 10/1/2047 |
| MF 2016-II | DSR | Money Market | \$18,287.01 | VAR | Short Term |
| MF 2016-II | Revenue | Money Market | \$21,686.50 | VAR | Short Term |
| MF 2016-II | Acquisition | Money Market | \$111,181.54 | VAR | Short Term |
| MF 2016-II | Construction Loan Reserve | Money Market | \$12,718.22 | VAR | Short Term |
| | | | <u>\$386,018.59</u> | | |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

INVESTMENTS

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2016-III | DSR | FNMA | 87,637.91 | 3.00 % | 10/1/2047 |
| MF 2016-III | Construction Loan Reserve | Money Market | \$0.50 | VAR | Short Term |
| MF 2016-III | DSR | Money Market | 7,214.36 | VAR | Short Term |
| MF 2016-III | Revenue | Money Market | \$13,480.98 | VAR | Short Term |
| | | | <u>\$108,333.75</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------|-----------------|---------------------|---------------|---------------|
| MF 2016-IV | DSR | FNMA | \$157,038.94 | 3.00 % | 10/1/2047 |
| MF 2016-IV | Revenue | Money Market | \$10,698.35 | VAR | Short Term |
| MF 2016-IV | DSR | Money Market | \$12,927.58 | VAR | Short Term |
| | | | <u>\$180,664.87</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------|---------------|-----------------|-----------------------|---------------|---------------|
| MF 2016-V | DSR | FHLB | \$1,010,000.00 | 4.130 % | 3/13/2020 |
| MF 2016-V | DSR | FNMA | \$403,232.21 | 3.00 % | 10/1/2047 |
| MF 2016-V | DSR | Money Market | \$75,381.08 | VAR | Short Term |
| MF 2016-V | Revenue | Money Market | \$396,979.05 | VAR | Short Term |
| | | | <u>\$1,885,592.34</u> | | |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

INVESTMENTS

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------|---------------|-----------------|---------------------|---------------|---------------|
| MF 2017-I | DSR | FNMA | \$272,069.66 | 3.00 % | 10/1/2047 |
| MF 2017-I | DSR | Money Market | \$4,477.69 | VAR | Short Term |
| MF 2017-I | Revenue | Money Market | \$59,955.18 | VAR | Short Term |
| | | | <u>\$336,502.53</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2017-II | DSR | FNMA | \$174,357.00 | 3.00 % | 10/01/2047 |
| MF 2017-II | DSR | Money Market | \$15,151.26 | VAR | Short Term |
| MF 2017-II | Revenue | Money Market | \$23,410.58 | VAR | Short Term |
| MF 2017-II | Acquisition | Money Market | \$262,982.64 | VAR | Short Term |
| MF 2017-II | Construction Loan Reserve | Money Market | \$176,435.24 | VAR | Short Term |
| MF 2017-II | COI | Money Market | \$14.69 | VAR | Short Term |
| | | | <u>\$652,351.41</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2017-III | DSR | FNMA | \$250,408.27 | 3.00 % | 10/1/2047 |
| MF 2017-III | DSR | Money Market | \$20,826.15 | VAR | Short Term |
| MF 2017-III | Revenue | Money Market | \$30,063.69 | VAR | Short Term |
| MF 2017-III | Acquisition | Money Market | \$3,087,576.16 | VAR | Short Term |
| MF 2017-III | Construction Loan Reserve | Money Market | \$238,952.04 | VAR | Short Term |
| | | | <u>\$3,627,826.31</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2017-IV | DSR | FNMA | \$676,403.41 | 3.00 % | 10/1/2047 |
| MF 2017-IV | DSR | Money Market | \$56,255.66 | VAR | Short Term |
| MF 2017-IV | Revenue | Money Market | \$87,461.56 | VAR | Short Term |
| MF 2017-IV | Acquisition | Money Market | \$1,028,898.05 | VAR | Short Term |
| MF 2017-IV | Construction Loan Reserve | Money Market | \$107,147.00 | VAR | Short Term |
| | | | <u>\$1,956,165.68</u> | | |

COLORADO HOUSING AND FINANCE AUTHORITY

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

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