

**NOTICE OF PUBLIC HEARING  
ON PROPOSED PLAN OF FINANCE, ISSUANCE OF BONDS AND PROJECT BY  
THE COLORADO HOUSING AND FINANCE AUTHORITY**

**NOTICE IS HEREBY GIVEN** that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Tax Code”) will be held by the Colorado Housing and Finance Authority (the “Authority”) as the representative of the State of Colorado (the “State”) on Thursday, **March 14, 2019, at 10:00 a.m.** at 1981 Blake Street, Denver, Colorado, to consider the proposed issuance by the Authority of one or more series of its Single Family Mortgage Bonds to be issued pursuant to Section 143 of the Tax Code, pursuant to a plan of finance, in the aggregate principal amount of not to exceed \$400,000,000 (the “Bonds”).

The Authority proposes to use the proceeds of the Bonds to refund (including through a series of refundings) certain outstanding obligations and to finance mortgage loans and other costs for “housing facilities” for “low- or moderate-income families” (all as defined in part 7 of article 4 of title 29, Colorado Revised Statutes) to the end that decent, safe and sanitary dwelling accommodations for such families may be provided in the State (the “Project”).

IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY) BE LIABLE FOR THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY SUCH POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY). THE AUTHORITY DOES NOT HAVE POWER TO PLEDGE THE GENERAL CREDIT OR TAXING POWER OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY). THE AUTHORITY HAS NO TAXING POWER.

The Authority will, at the above time and place, receive any written comments from and hear all persons with views in favor of or opposed to the proposed plan of finance, issuance of the Bonds and the use of the proceeds thereof to finance the Project.

It is intended that the interest payable on the Bonds be excludable from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Tax Code. A report of the hearing will be made to the Governor of the State who will consider the plan of finance, issuance of the Bonds and Project for approval. Approval of the plan of finance, Bonds and Project by the State through its Governor is necessary in order for the interest payable on the Bonds to qualify for exclusion from gross income of the owners thereof for federal income tax purposes.

Dated: February 21, 2019  
COLORADO HOUSING AND FINANCE AUTHORITY