

## NOTICE OF PUBLIC HEARING

### COLORADO HOUSING AND FINANCE AUTHORITY MULTIFAMILY HOUSING REVENUE BONDS (DEANZA VISTA APARTMENTS PROJECT)

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Tax Code”) will be held by the Colorado Housing and Finance Authority (the “Authority”), as the representative of the State of Colorado (the “State”), on Wednesday, January 16, 2019 at 10:00 a.m., at 1981 Blake Street, Denver, Colorado, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the proposed issuance of the above-captioned Multifamily Housing Revenue Bonds (the “Bonds”) and the Project described below. The Authority has been requested to make available proceeds of the Bonds, in a principal amount not exceeding \$4,200,000, to finance a portion of the costs of the acquisition, rehabilitation, remodeling, construction and equipping of an approximately 36-unit multifamily affordable rental housing project (consisting of 6 one-bedroom units, 24 two-bedroom units and 6 three-bedroom units) in seven buildings known as DeAnza Vista Apartments (the “Project”) located at 10001 Poncha Springs Lane, in Poncha Springs, Colorado. The Project will be owned and operated by a single-asset entity to be formed by Sleeping Indian LLC, or an affiliated entity.

THE BONDS SHALL BE SPECIAL, LIMITED OBLIGATIONS OF THE AUTHORITY. THE AUTHORITY WILL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON, EXCEPT FROM THE ASSETS OR REVENUES PLEDGED THEREFOR. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY) BE LIABLE FOR THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY SUCH POLITICAL SUBDIVISION THEREOF. THE AUTHORITY DOES NOT HAVE THE POWER TO PLEDGE THE GENERAL CREDIT OR TAXING POWER OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF. THE AUTHORITY HAS NO TAXING POWER.

The Authority will, at the above time and place, receive any written comments from and hear all persons with views in favor of or opposed to the plan of financing, the proposed issuance of the Bonds and the use of the proceeds thereof to finance the Project.

It is intended that the interest payable on the Bonds be excludable from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Tax Code. A report of the hearing will be made to the Treasurer of the State who will consider the issuance of the Bonds for approval. Approval by the State through its Treasurer of the Bonds is necessary in order for the interest payable on the Bonds to qualify for exclusion from the gross income of the owners thereof for federal income tax purposes.

Dated: January 2, 2019

COLORADO HOUSING AND FINANCE  
AUTHORITY